

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低利率(%)	收益	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	中誠信	還本順序	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額
USG21184AB52	3	是	CCAMCL 4 1/4 04/23/25	CHINA CINDA FINANCE 2015	中國信達金融有限公司(2015)l	Diversified Finan Serv	USD	98.3720	5.9876	5.9876	5.9876	0.9673	0.9829	Baa2	BBB+	A-	N/A	Sr Unsecured	4.25	FIXED	16/4/2015	N	N/A	N/A	23/4/2025	200000	1000	1700000000	
XS1023280271	4	是	DALWAN 7 1/4 12/29/24	WANDA PROPERTIES INTL	萬達地產國際有限公司	Real Estate	USD	87.7930	28.8560	40.4614	40.4614	0.4209	0.6680	Ca	NR	CC	N/A	Sr Unsecured	7.25	FIXED	23/1/2014	Y	6/5/2024	100	29/12/2024	200000	1000	540000000	
XS2243343204	5	是	AGILE 6.05 10/13/25	AGILE GROUP HOLDINGS LTD	雅居樂集團控股有限公司	Real Estate	USD	12.7080	235.0752	235.0752	235.0752	1.3079	1.4565	Caa3u	N/A	N/A	N/A	Secured	6.05	FIXED	7/10/2020	Y	29/5/2024	103.025	13/10/2025	200000	1000	483000000	
XS2343627712	5	是	AGILE 5 1/2 05/17/26	AGILE GROUP HOLDINGS LTD	雅居樂集團控股有限公司	Real Estate	USD	11.4770	165.4001	165.4001	165.4001	1.4474	2.0479	N/A	NR	N/A	N/A	Secured	5.5	FIXED	10/5/2021	Y	29/5/2024	102.75	17/5/2026	200000	1000	450000000	
XS2075784103	5	是	CIFIHG 6.45 11/07/24	CIFI HOLDINGS GROUP	旭輝控股(集團)有限公司	Real Estate	USD	8.4130	2063.2906	2063.2906	2063.2906	0.5167	0.5257	N/A	NR	WD	0	Sr Unsecured	6.45	DEFAULTED	29/10/2019	Y	29/5/2024	101	7/11/2024	200000	1000	500000000	
XS1969792800	5	是	CIFIHG 6.55 03/28/24	CIFI HOLDINGS GROUP	旭輝控股(集團)有限公司	Real Estate	USD	8.2500	79.3939	79.3939	79.3939	0.0000	-0.0876	N/A	NR	WD	0	Sr Unsecured	6.55	DEFAULTED	21/3/2019	Y	N/A	N/A	28/3/2024	200000	1000	555000000	
XS2316077572	5	是	CHINSC 5.95 09/29/24	CHINA SCE GRP HLDGS LTD	中駿集團控股有限公司	Real Estate	USD	5.2500	4389.9614	4389.9614	4389.9614	0.4953	0.4189	N/A	N/A	WD	N/A	1st lien	5.95	DEFAULTED	23/3/2021	Y	29/5/2024	101	29/9/2024	200000	1000	450000000	
XS2286966093	5	是	CHINSC 6 02/04/26	CHINA SCE GRP HLDGS LTD	中駿集團控股有限公司	Real Estate	USD	5.2330	297.5570	297.5570	297.5570	1.5855	1.7687	WR	N/A	N/A	N/A	1st lien	6	DEFAULTED	26/1/2021	Y	29/5/2024	103	4/2/2026	200000	1000	350000000	
XS2280431763	5	是	CIFIHG 4 3/8 04/12/27	CIFI HOLDINGS GROUP	旭輝控股(集團)有限公司	Real Estate	USD	8.4260	120.0281	120.0281	120.0281	2.5796	2.9514	WR	NR	N/A	0	Sr Unsecured	4.375	DEFAULTED	5/1/2021	Y	12/1/2025	102.188	12/4/2027	200000	1000	418000000	
XS2342499592	5	是	CIFIHG 4.8 05/17/28	CIFI HOLDINGS GROUP	旭輝控股(集團)有限公司	Real Estate	USD	8.4670	98.2589	98.2589	98.2589	2.6277	4.0493	WR	NR	N/A	0	Sr Unsecured	4.8	DEFAULTED	10/5/2021	Y	17/5/2025	102.4	17/5/2028	200000	1000	149000000	
XS2342908949	5	是	CIFIHG 4.45 08/17/26	CIFI HOLDINGS GROUP	旭輝控股(集團)有限公司	Real Estate	USD	8.4130	161.0908	161.0908	161.0908	2.0661	2.2998	WR	NR	N/A	0	Sr Unsecured	4.45	DEFAULTED	10/5/2021	Y	29/5/2024	102.225	17/8/2026	200000	1000	500000000	
XS2317279573	4	是	YLLGSP 5 1/8 05/20/26	YANLORD LAND HK CO LTD	仁恒地產(香港)有限公司	Real Estate	USD	81.3740	16.1367	16.1367	16.1367	1.9118	2.0561	B2	N/A	N/A	-2	1st lien	5.125	FIXED	11/5/2021	Y	29/5/2024	102.563	20/5/2026	200000	1000	500000000	
XS2227351900	5	是	CHINSC 7 05/02/25	CHINA SCE GRP HLDGS LTD	中駿集團控股有限公司	Real Estate	USD	5.1040	767.2410	767.2410	767.2410	0.9325	1.0075	WR	N/A	N/A	N/A	1st lien	7	DEFAULTED	21/10/2020	Y	29/5/2024	101	2/5/2025	200000	1000	500000000	
XS1716631301	5	是	KWGPRO 5 7/8 11/10/24	KWG GROUP HOLDINGS	合景泰富集團控股有限公司	Real Estate	USD	6.0400	2777.9820	2777.9820	2777.9820	0.5250	0.5339	N/A	N/A	WD	N/A	Secured	5.875	DEFAULTED	7/11/2017	Y	14/5/2024	100	10/11/2024	200000	1000	625000000	
USG46747AB00	2	是	CKHH 3 5/8 10/31/24	HUTCH WHAMPOA INT 14 LTD	和記黃埔國際14有限公司	Holding Companies-Divers	USD	98.9980	5.6967	5.6967	5.6967	0.4973	0.5065	A2	A	A-	0	Sr Unsecured	3.625	FIXED	28/10/2014	N	N/A	N/A	31/10/2024	200000	1000	1500000000	
USG46715AC56	3	是	CKHH 7 1/2 08/01/27	HUTCHISON WHAMPOA FIN	和記黃埔金融C有限公司	Holding Companies-Divers	USD	#####	5.4964	5.4964	5.4964	2.9051	3.2553	A2	A	A-	N/A	Sr Unsecured	7.5	FIXED	24/7/1997	N	N/A	N/A	1/8/2027	100000	1000	309000000	
XS1081321595	5	是	GRNLGR 6 7/8 07/03/30	GREENLAND GLB INVST	綠地全球投資有限公司	Real Estate	USD	10.6670	61.4845	64.0875	64.0875	3.6511	6.1766	Cu	NR	WD	0	Sr Unsecured	6.875	PAY-IN-KIND	25/6/2014	Y	6/5/2024	100	3/7/2030	200000	1000	624554407	
US12634MAB63	2	是	CNOOC 3 1/2 05/05/25	CNOOC FINANCE 2015 US	中海油財務	Oil&Gas	USD	97.9740	5.5882	5.5882	5.5882	0.9850	1.0157	A1	A+	N/A	N/A	Sr Unsecured	3.5	FIXED	28/4/2015	N	N/A	N/A	5/5/2025	200000	1000	2000000000	
XS1512953040	3	是	COGARD 5 5/8 12/15/26	COUNTRY GARDEN HLDGS	碧桂園控股有限公司	Real Estate	USD	5.8380	182.9202	182.9202	182.9202	1.9508	2.6283	Cu	N/A	WD	-1	1st lien	5.625	DEFAULTED	7/12/2016	N	N/A	N/A	15/12/2026	200000	1000	323690000	
US12591DAC56	2	是	CNOOC 4 1/4 04/30/24	CNOOC FINANCE 2014 ULC	CNOOC Nexen金融(2014)	Oil&Gas	USD	99.9770	12.2735	12.2735	12.2735	0.0029	0.0027	A1	A+	A+	N/A	Sr Unsecured	4.25	FIXED	23/4/2014	N	N/A	N/A	30/4/2024	200000	1000	2250000000	
XS2343325622	5	是	KWGPRO 6 08/14/26	KWG GROUP HOLDINGS	合景泰富集團控股有限公司	Real Estate	USD	5.9730	202.1023	202.1023	202.1023	1.9308	2.2916	N/A	N/A	WD	N/A	Secured	6	DEFAULTED	10/5/2021	Y	14/8/2024	103	14/8/2026	200000	1000	378000000	
USG01719AE63	2	是	BABA 3 6 11/28/24	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	Internet	USD	98.5880	6.1304	6.1304	6.1304	0.5661	0.5832	A1	A+	A+	-2	Sr Unsecured	3.6	FIXED	20/11/2014	Y	28/8/2024	100	28/11/2024	200000	1000	16569000	
XS1573135099	3	是	CCAMCL 4 4 03/09/27	CHINA CINDA FINANCE 2017	中國信達金融有限公司(2017)l	Diversified Finan Serv	USD	96.0630	5.9162	5.9162	5.9162	2.6947	2.8583	Baa2	BBB+	A-	N/A	Sr Unsecured	4.4	FIXED	2/3/2017	N	N/A	N/A	9/3/2027	200000	1000	700000000	
USG2117CAC67	3	是	CCAMCL 5 5/8 05/14/24	CHINA CINDA FINANCE	中國信達金融 2014	Diversified Finan Serv	USD	99.9850	5.8876	5.8876	5.8876	0.0371	0.0411	Baa2	BBB+	A-	N/A	Sr Unsecured	5.625	FIXED	7/5/2014	N	N/A	N/A	14/5/2024	200000	1000	500000000	
XS1226628961	2	是	CHINLP 3 1/8 05/06/25	CLP POWER HK FINANCING	香港中華電力融資有限公司	Electric	USD	97.4060	5.7956	5.7956	5.7956	0.9904	1.0185	A1	A+	N/A	0	Sr Unsecured	3.125	FIXED	27/4/2015	N	N/A	N/A	6/5/2025	200000	1000	300000000	
XS0848445358	3	是	CHINLP 3 3/8 10/26/27	CLP POWER HK FINANCING	香港中華電力融資有限公司	Electric	USD	93.8040	5.3465	5.3465	5.3465	3.3099	3.4908	A1	A+	N/A	0	Sr Unsecured	3.375	FIXED	18/10/2012	N	N/A	N/A	26/10/2027	200000	1000	300000000	
XS1401816761	3	是	HUAWEI 4 1/8 05/06/26	PROVEN HONOUR CAPITAL	Proven Honour資本有限公司	Telecommunications	USD	96.4440	6.0260	6.0260	6.0260	1.9122	2.0178	N/A	N/A	N/A	N/A	Sr Unsecured	4.125	FIXED	28/4/2016	N	N/A	N/A	6/5/2026	200000	1000	2000000000	
XS1165659514	3	是	HRINTH 5 1/2 01/16/25	HUARONG FINANCE II	華融金融II有限公司	Investment Companies	USD	99.0020	6.9514	6.9514	6.9514	0.6949	0.7173	Ba2	BBB-	BBB+	N/A	Sr Unsecured	5.5	FIXED	8/1/2015	N	N/A	N/A	16/1/2025	200000	1000	1400000000	
XS1233275194	3	是	HUAWEI 4 1/8 05/19/25	PROVEN HONOUR CAPITAL	Proven Honour資本有限公司	Telecommunications	USD	98.0700	6.0469	6.0469	6.0469	1.0194	1.0541	N/A	N/A	N/A	N/A	Sr Unsecured	4.125	FIXED	12/5/2015	N	N/A	N/A	19/5/2025	200000	1000	1000000000	
USY3R559AL64	3	是	ICBCL 3 5/8 05/19/26	ICBCL FINANCE CO LTD	工銀國際租賃財務有限公司	Diversified Finan Serv	USD	96.2920	5.5627	5.5627	5.5627	1.9602	2.0534	NR	A	A	0	Sr Unsecured	3.625	FIXED	12/5/2016	N	N/A	N/A	19/5/2026	200000	1000	291150000	
US42715PAC05	3	是	JD 3 7/8 04/29/26	JD.COM INC	京東集團股份有限公司	Internet	USD	96.7240	5.6344	5.6344	5.6344	1.9371	1.9986	Baa1	A-	N/A	-1	Sr Unsecured	3.875	FIXED	22/4/2016	N	N/A	N/A	29/4/2026	200000	1000	500000000	
XS1567423766	3	是	HUAWEI 4 02/21/27	PROVEN GLORY CAPITAL LTD	格拉克資本有限公司	Telecommunications	USD	94.7930	6.0428	6.0428	6.0428	2.6573	2.8145	N/A	N/A	N/A	N/A	Sr Unsecured	4	FIXED	14/2/2017	N	N/A	N/A	21/2/2027	200000	1000	500000000	
USY207218N86	3	是	INDON 4 3/4 01/08/26	REPUBLIC OF INDONESIA	印尼政府國際債券	Sovereign	USD	99.2090	5.2418	5.2418	5.2418	1.6172	1.6947	Baa2	BBB	BBB	N/A	Sr Unsecured	4.75	FIXED	1/12/2015	N	N/A	N/A	8/1/2026	200000	1000	2070963000	
XS1627598094	5	是	KAISAG 9 3/8 06/30/24	KAISA GROUP HOLDINGS LTD	佳兆業集團控股有限公司	Real Estate	USD	3.4250	17204.9981	17204.9981	17204.9981	0.4885	0.1697	WR	N/A	N/A	N/A	Secured	9.375	DEFAULTED	22/6/2017	Y	29/5/2024	101.172	30/6/2024	200000	1000	2247453000	
XS2071413483	5	是	AGILE 7 7/8 PERP	AGILE GROUP HOLDINGS LTD	雅居樂集團控股有限公司	Real Estate	USD	5.7910	219.3126	4998.2505	4998.2505	0.2472	#N/A Field Not Applicable	Cau	N/A	N/A	N/A	Sr Unsecured	7.875	VARIABLE	24/10/2019	Y	31/7/2024	100	31/1/2173	200000	1000	500000000	
USG5320CAB49	2	是	KUNLEG 3 3/4 05/13/25	KUNLUN ENERGY CO LTD	昆侖能源有限公司	Oil&Gas	USD	98.0380	5.7309	5.7309	5.7309	1.0055	1.0376	A2	A	A	0	Sr Unsecured	3.75	FIXED	6/5/2015	N	N/A	N/A	13/5/2025	200000	1000	500000000	
XS1422334448	3	是	SDBC 3 06/01/26	CHINA DEVELOPMENT BANK	國家開發銀行	Banks	USD	95.8210	5.1395	5.1395	5.1395	2.0083	2.0890	A1	A+	N/A	0	Sr Unsecured	3	FIXED	25/5/2016	N	N/A	N/A	1/6/2026	200000	1000	600000000	

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USG82003AE76	2	是	SINOPE 3 3/8 04/10/24	SINOPEC GRP OVERSEA 2014	中石化海外發展2014有限公司	Oil&Gas	USD	99.8580	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	0.0520	WR	NR	N/A	N/A	N/A	FIXED	2/4/2014	N	N/A	N/A	10/4/2024	200000	1000	0
USG8201JAC56	2	是	SINOPE 3 1/4 04/28/25	SINOPEC GRP OVERSEA 2015	中石化海外發展2015有限公司	Oil&Gas	USD	97.7640	5.9900	5.9900	5.9900	0.9836	0.9966	A1	A+	N/A	N/A	N/A	FIXED	20/4/2015	N	N/A	N/A	28/4/2025	200000	1000	1500000000
XS1072402925	3	是	NANFUNG 4 7/8 05/29/24	NAN FUNG TREASURY LTD	南丰金融有限公司	Real Estate	USD	99.8480	6.7015	6.7015	6.7015	0.0800	0.0821	Baa3	BBB-	WD	0	N/A	FIXED	22/5/2014	N	N/A	N/A	29/5/2024	200000	1000	189874000
XS1266660122	4	是	SOFTBK 6 07/30/25	SOFTBANK GROUP CORP	软银集团控股有限公司	Telecommunications	USD	99.3090	6.5758	6.5758	6.5758	1.2038	1.2512	Baa3	BB	N/A	1	N/A	FIXED	22/7/2015	Y	30/4/2025	100	30/7/2025	200000	1000	575071000
XS1163722587	4	是	SINOCE 5.95 02/04/27	SINO OCEAN LD TRS FIN II	远洋地产信托有限公司	Real Estate	USD	7.5310	148.0932	148.0932	148.0932	2.1981	2.7680	Cu	NR	WD	N/A	N/A	DEFAULTED	28/1/2015	N	N/A	N/A	4/2/2027	200000	1000	500000000
XS1106513762	3	是	FWDGDHD 5 09/24/24	FWD GROUP HOLDINGS LTD	FWD Group Holdings Ltd	Insurance	USD	99.8000	5.4863	5.4863	5.4863	0.3994	0.4052	Baa2	N/A	BBB	-2	N/A	FIXED	17/9/2014	N	N/A	N/A	24/9/2024	200000	1000	325000000
XS1551355149	3	是	GENTMK 4 1/4 01/24/27	GOHL CAPITAL LTD	Gohl资本有限公司	Lodging	USD	95.0720	6.2375	6.2375	6.2375	2.5737	2.7379	Baa2	N/A	BBB	N/A	N/A	FIXED	17/1/2017	N	N/A	N/A	24/1/2027	200000	1000	1500000000
US80032XAD66	3	是	TENCNT 3.8 02/11/25	TENCENT HOLDINGS LTD	腾讯控股有限公司	Internet	USD	98.5440	5.7319	5.7319	5.7319	0.7684	0.7885	A1	A+	A+	2	N/A	FIXED	4/2/2015	N	N/A	N/A	11/2/2025	200000	1000	900000000
US09681MAB46	2	是	BOCAVI 3 7/8 04/27/26	BOC AVIATION LTD	中银航空租赁有限公司	Diversified Finan Serv	USD	96.6650	5.6715	5.6715	5.6715	1.9315	1.9932	N/A	A-	A-	0	N/A	FIXED	14/4/2016	Y	27/1/2026	100	27/4/2026	200000	1000	750000000
XS1267602305	2	是	COSL 4 1/2 07/30/25	COSL SINGAPORE CAPITAL	中海油服新加坡资本有限公司	Oil&Gas Services	USD	98.5180	5.7416	5.7416	5.7416	1.2141	1.2512	A3	NR	A	N/A	N/A	FIXED	23/7/2015	N	N/A	N/A	30/7/2025	200000	1000	500000000
USG8450LAC84	3	是	CHGR2 2 7/8 05/18/26	STATE GRID OVERSEAS INV	国家电网海外投资(BVI)有限公	Electric	USD	95.2510	5.3542	5.3542	5.3542	1.9749	2.0507	A1	A+	A+	-2	N/A	FIXED	29/4/2016	N	N/A	N/A	18/5/2026	200000	1000	500000000
XS1422790615	3	是	HRINTH 4 5/8 06/03/26	HUARONG FINANCE II	华融金融II有限公司	Investment Companies	USD	95.3960	7.0302	7.0302	7.0302	1.9747	2.0945	N/A	BBB-	BBB-	N/A	N/A	FIXED	26/5/2016	N	N/A	N/A	3/6/2026	200000	1000	900000000
XS1227947097	3	是	CHGDNU 4 05/19/25	CGNPC INTERNATIONAL LTD	中广核国际有限公司	Electric	USD	98.1890	5.8001	5.8001	5.8001	1.0204	1.0541	A2	BBB+	A	0	N/A	FIXED	12/5/2015	N	N/A	N/A	19/5/2025	200000	1000	600000000
XS1317967492	3	是	HRINTH 5 11/19/25	HUARONG FINANCE II	华融金融II有限公司	Investment Companies	USD	97.4010	6.7923	6.7923	6.7923	1.4766	1.5578	Ba2	BBB-	BBB-	N/A	N/A	FIXED	12/11/2015	N	N/A	N/A	19/11/2025	200000	1000	800000000
XS1548865911	3	是	BPCLIN 4 3/8 01/18/27	BPRL INTERNATIONAL SINGA	BPRL国际新加坡私人有限公司	Oil&Gas	USD	96.5280	5.7724	5.7724	5.7724	2.5542	2.7214	Baa3	N/A	BBB-	-1	N/A	FIXED	10/1/2017	N	N/A	N/A	18/1/2027	200000	1000	498027000
XS1515240015	3	是	HRINTH 4 7/8 11/22/26	HUARONG FINANCE II	华融金融II有限公司	Investment Companies	USD	95.0840	7.0054	7.0054	7.0054	2.3793	2.5654	N/A	BBB-	BBB-	N/A	N/A	FIXED	15/11/2016	N	N/A	N/A	22/11/2026	200000	1000	650000000
XS174327130	3	是	CITLTD 4 01/11/28	CITIC	中国中信股份有限公司	Holding Companies-Divers	USD	95.5200	5.3506	5.3506	5.3506	3.4224	3.7016	A3	BBB+	N/A	2	N/A	FIXED	3/1/2018	N	N/A	N/A	11/1/2028	200000	1000	500000000
US1057568X78	4	是	BRAZIL 6 04/07/26	FED REPUBLIC OF BRAZIL	巴西政府国际债券	Sovereign	USD	#####	5.6378	5.6378	5.6378	1.8480	1.9384	Ba2	BB	BB	N/A	N/A	FIXED	10/3/2016	N	N/A	N/A	7/4/2026	200000	1000	2176245000
US404280BK42	3	是	HSBC 4.041 03/13/28	HSBC HOLDINGS PLC	汇丰控股有限公司	Banks	USD	95.4470	6.1252	5.7853	5.7853	2.7177	3.8713	A3	A-	A+	0	N/A	VARIABLE	6/3/2017	Y	13/3/2027	100	13/3/2028	200000	1000	2500000000
US1057568V13	4	是	BRAZIL 4 1/4 01/07/25	FED REPUBLIC OF BRAZIL	巴西政府国际债券	Sovereign	USD	99.0220	5.7192	5.7192	5.7192	0.6729	0.6927	Ba2	BB	BB	N/A	N/A	FIXED	23/10/2013	N	N/A	N/A	7/1/2025	200000	1000	4300000000
XS1653470721	5	是	CIFIHG 11.581 PERP	CIFI HOLDINGS GROUP	旭辉控股(集团)有限公司	Real Estate	USD	5.7500	143.4555	143.4555	143.4555	1.8237	#N/A Field Not Applicable	WR	N/A	N/A	0	N/A	DEFAULTED	15/8/2017	Y	29/5/2024	100	24/2/2173	200000	1000	300000000
USG8450LJAX38	3	是	CHGR3 1/2 05/04/27	STATE GRID OVERSEAS INV	国家电网海外投资(BVI)有限公	Electric	USD	95.3800	5.1781	5.1781	5.1781	2.8269	3.0116	A1	A+	N/A	-2	N/A	FIXED	26/4/2017	N	N/A	N/A	4/5/2027	200000	1000	2350000000
XS1063561499	3	是	CHIOLI 5.95 05/08/24	CHINA OVERSEAS FIN KY VI	中国海外金融开曼VI有限公司	Real Estate	USD	99.9870	6.4354	6.4354	6.4354	0.0200	0.0246	Baa2	BBB+	A-	N/A	N/A	FIXED	29/4/2014	N	N/A	N/A	8/5/2024	200000	1000	700000000
XS2081524675	5	是	AGILE 7 3/4 PERP	AGILE GROUP HOLDINGS LTD	雅居乐集团控股有限公司	Real Estate	USD	5.4500	175.6424	641.2170	641.2170	0.6602	#N/A Field Not Applicable	Cau	N/A	N/A	N/A	N/A	VARIABLE	18/11/2019	Y	25/5/2025	100	25/5/2172	200000	1000	200000000
XS2251822727	5	是	CIFIHG 5 1/4 05/13/26	CIFI HOLDINGS GROUP	旭辉控股(集团)有限公司	Real Estate	USD	8.4130	198.6712	198.6712	198.6712	1.7153	2.0370	N/A	NR	WD	0	N/A	DEFAULTED	6/11/2020	Y	29/5/2024	102.625	13/5/2026	200000	1000	350000000
XS1526108235	5	是	HONAIR 0 PERP	BLUE SKYVIEW CO LTD	蓝色天景有限公司	Airlines	USD	3.0620	#N/A Field Not Applicable	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	N/A	N/A	N/A	N/A	VARIABLE	20/1/2017	Y	29/5/2024	90	26/7/2172	200000	1000	100000000
XS2338398253	5	是	KAISAG 11.7 11/11/25	KAISA GROUP HOLDINGS LTD	佳兆业集团控股有限公司	Real Estate	USD	3.3250	588.4191	588.4191	588.4191	1.0618	1.5359	WR	N/A	WD	N/A	Secured	DEFAULTED	27/4/2021	Y	29/5/2024	104	11/11/2025	200000	1000	1000022000
XS2194361494	5	是	AGILE 5 3/4 01/02/25	AGILE GROUP HOLDINGS LTD	雅居乐集团控股有限公司	Real Estate	USD	15.4500	619.4733	619.4733	619.4733	0.6181	0.6790	N/A	NR	N/A	N/A	Secured	FIXED	23/6/2020	Y	29/5/2024	101.438	2/1/2025	200000	1000	500000000
XS1627597955	5	是	KAISAG 8 1/2 06/30/22	KAISA GROUP HOLDINGS LTD	佳兆业集团控股有限公司	Real Estate	USD	3.0420	279.4214	279.4214	279.4214	0.0000	-1.8316	N/A	N/A	WD	N/A	Secured	DEFAULTED	22/6/2017	Y	N/A	N/A	30/6/2022	200000	1000	1147000000
XS2003471617	5	是	AGILE 15.524 PERP	AGILE GROUP HOLDINGS LTD	雅居乐集团控股有限公司	Real Estate	USD	4.8270	47.1869	47.1869	47.1869	15.1545	#N/A Field Not Applicable	Cau	N/A	N/A	N/A	N/A	FLAT TRADING	27/5/2019	Y	12/6/2024	100	4/12/2172	200000	1000	700000000
XS2205316941	5	是	CIFIHG 5.95 10/20/25	CIFI HOLDINGS GROUP	旭辉控股(集团)有限公司	Real Estate	USD	8.4130	279.8066	279.8066	279.8066	1.4370	1.4757	N/A	NR	WD	0	N/A	DEFAULTED	13/7/2020	Y	29/5/2024	102.975	20/10/2025	200000	1000	500000000
XS2361426559	5	是	AGILE 5 1/2 04/21/25	AGILE GROUP HOLDINGS LTD	雅居乐集团控股有限公司	Real Estate	USD	13.9380	377.2987	377.2987	377.2987	0.9364	0.9774	Caa3u	N/A	N/A	N/A	Secured	FIXED	15/7/2021	Y	29/5/2024	102	21/4/2025	200000	1000	314000000
XS2099272846	5	是	CIFIHG 6 07/16/25	CIFI HOLDINGS GROUP	旭辉控股(集团)有限公司	Real Estate	USD	8.4130	383.2301	383.2301	383.2301	1.1692	1.2129	N/A	NR	WD	0	N/A	DEFAULTED	7/1/2020	Y	29/5/2024	101	16/7/2025	200000	1000	567000000
XS1903671938	5	是	TIANHL 13 3/4 11/06/23	SCENERY JOURNEY LTD	景程有限公司	Real Estate	USD	2.3500	585.1064	585.1064	585.1064	0.0000	-0.4791	WR	NR	WD	N/A	N/A	DEFAULTED	30/10/2018	Y	N/A	N/A	6/11/2023	200000	1000	590000000
XS1785422731	5	是	AGILE 13.476 PERP	AGILE GROUP HOLDINGS LTD	雅居乐集团控股有限公司	Real Estate	USD	5.3700	164.8327	164.8327	164.8327	1.6840	#N/A Field Not Applicable	Cau	N/A	N/A	N/A	N/A	FLAT TRADING	28/2/2018	Y	29/5/2024	100	7/9/2172	200000	1000	500000000
XS1982040641	5	是	EVERRE 10 1/2 04/11/24	CHINA EVERGRANDE GROUP	中国恒大集团	Real Estate	USD	1.8170	577.8756	577.8756	577.8756	0.0000	-0.0493	WR	NR	N/A	0	Secured	DEFAULTED	8/4/2019	Y	N/A	N/A	11/4/2024	200000	1000	700000000
XS1627599654	5	是	EVERRE 8 3/4 06/28/25	CHINA EVERGRANDE GROUP	中国恒大集团	Real Estate	USD	2.4560	903.9209	903.9209	903.9209	1.0644	1.1636	WR	NR	WD	0	Secured	DEFAULTED	21/6/2017	Y	29/5/2024	100	28/6/2025	200000	1000	4680476000

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低利率(%)	收益(%)	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	票面利率	償還順序	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額
XS2016768439	5	是	GRNLGR 7 3/4 06/25/28	GREENLAND GLB INVST	綠地全球投資有限公司	Real Estate	USD	11.6090	82.7962	76.6157	76.6157	3.5639	4.1561	Cu	N/A	N/A	0	Sr Unsecured	7.75	PAY-IN-KIND	18/6/2019	Y	6/5/2024	100	25/6/2028	200000	1000	413566310	
XS2124229887	5	是	KWGPRO 5.95 08/10/25	KWG GROUP HOLDINGS	合景泰富集團控股有限公司	Real Estate	USD	6.0400	429.3121	429.3121	429.3121	1.2333	1.2813	N/A	N/A	WD	N/A	Secured	5.95	DEFAULTED	3/8/2020	Y	14/5/2024	102.975	10/8/2025	200000	1000	300000000	
XS1974405893	5	是	CHINSC 7 3/8 04/09/24	CHINA SCE GRP HDLGS LTD	中駿集團控股有限公司	Real Estate	USD	5.3250	138.4977	138.4977	138.4977	0.0000	-0.0548	WR	NR	N/A	N/A	1st lien	7.375	DEFAULTED	1/4/2019	Y	N/A	N/A	9/4/2024	200000	1000	500000000	
XS2113708155	4	是	SHUION 5 1/2 03/03/25	SHUI ON DEVELOPMENT HDLG	瑞安建業控股有限公司	Real Estate	USD	74.9750	44.2814	44.2814	44.2814	0.8231	0.8433	N/A	N/A	N/A	0	Sr Unsecured	5.5	FIXED	20/2/2020	Y	29/5/2024	101.375	3/3/2025	200000	1000	489914000	
XS2527830716	5	是	KWGPRO 6.3 02/13/26	KWG GROUP HOLDINGS	合景泰富集團控股有限公司	Real Estate	USD	5.9730	272.4705	272.4705	272.4705	1.6171	1.7933	N/A	N/A	WD	N/A	Secured	6.3	DEFAULTED	6/11/2020	Y	14/5/2024	103.15	13/2/2026	200000	1000	400000000	
XS2108075784	5	是	GRNLGR 7 3/4 03/03/30	GREENLAND GLB INVST	綠地全球投資有限公司	Real Estate	USD	10.6000	65.0127	68.1049	68.1049	3.5820	5.8426	Cu	N/A	N/A	0	Sr Unsecured	7.75	PAY-IN-KIND	24/2/2020	Y	6/5/2024	100	3/3/2030	200000	1000	32299918.3	
XS2282068142	5	是	TPHL 5 3/4 01/14/27	TIMES CHINA HDLG LTD	時代中國控股有限公司	Real Estate	USD	3.0440	242.8500	242.8500	242.8500	1.7982	2.7105	WR	NR	WD	N/A	1st lien	5.75	DEFAULTED	7/1/2021	Y	14/1/2025	102	14/1/2027	200000	1000	350000000	
XS2219615957	4	是	SHUION 6.15 08/24/24	SHUI ON DEVELOPMENT HDLG	瑞安建業控股有限公司	Real Estate	USD	89.8130	42.4419	42.4419	42.4419	0.3358	0.3203	N/A	N/A	N/A	0	Sr Unsecured	6.15	FIXED	17/8/2020	Y	29/5/2024	100	24/8/2024	200000	1000	500000000	
XS2100654586	5	是	KWGPRO 7.4 01/13/27	KWG GROUP HOLDINGS	合景泰富集團控股有限公司	Real Estate	USD	5.9730	183.3073	183.3073	183.3073	1.9211	2.7077	N/A	N/A	WD	N/A	Secured	7.4	DEFAULTED	6/1/2020	Y	14/5/2024	103	13/1/2027	200000	1000	300000000	
XS2358225477	4	是	SHUION 5 1/2 06/29/26	SHUI ON DEVELOPMENT HDLG	瑞安建業控股有限公司	Real Estate	USD	59.7030	32.9850	32.9850	32.9850	1.9765	2.1656	N/A	N/A	N/A	0	Sr Unsecured	5.5	FIXED	24/6/2021	Y	29/6/2025	101.375	29/6/2026	200000	1000	400000000	
XS2324266976	5	是	TPHL 6.2 03/22/26	TIMES CHINA HDLG LTD	時代中國控股有限公司	Real Estate	USD	3.0440	344.3902	344.3902	344.3902	1.6895	1.8946	WR	NR	WD	N/A	1st lien	6.2	DEFAULTED	14/9/2020	Y	29/5/2024	102	22/3/2026	200000	1000	450000000	
XS2366526619	5	是	SUNAC 6.8 10/20/24	SUNAC CHINA HOLDINGS LTD	融创中國控股有限公司	Real Estate	USD	11.4000	1655.5590	1655.5590	1655.5590	0.4965	0.4764	N/A	NR	WD	-1	Sr Unsecured	6.8	DEFAULTED	13/7/2021	Y	N/A	N/A	20/10/2024	200000	1000	0	
XS1431266920	3	是	CITLTD 3 7/6/14/26	CITIC	中國中信股份有限公司	Holding Companies-Divers	USD	96.2680	5.5893	5.5893	5.5893	2.0279	2.1246	A3	BBB+	N/A	2	Sr Unsecured	3.7	FIXED	6/6/2016	N	N/A	N/A	14/6/2026	200000	1000	750000000	
XS2290806285	4	是	FTLNHD 4 1/2 05/02/26	NEW METRO GLOBAL LTD	新城環球有限公司	Real Estate	USD	37.2310	64.6035	64.6035	64.6035	1.8382	2.0068	Caa2u	N/A	WD	N/A	Sr Unsecured	4.5	FIXED	26/1/2021	Y	29/5/2024	102	2/5/2026	200000	1000	404000000	
XS2050914832	5	是	LOGPH 6.9 06/09/24	LOGAN GROUP CO LTD	龍光集團有限公司	Real Estate	USD	10.5410	8040.0941	8040.0941	8040.0941	0.4584	0.1123	N/A	NR	N/A	N/A	Sr Unsecured	6.9	DEFAULTED	3/9/2019	Y	29/5/2024	100	9/6/2024	200000	1000	280000000	
XS2231563805	5	是	LOGPH 4 1/4 09/17/24	LOGAN GROUP CO LTD	龍光集團有限公司	Real Estate	USD	10.7310	2202.0342	2202.0342	2202.0342	0.4869	0.3860	N/A	N/A	WD	N/A	Sr Unsecured	4.25	DEFAULTED	13/9/2020	Y	29/5/2024	102	17/9/2024	200000	1000	100000000	
XS2206313541	5	是	LOGPH 5 1/4 10/19/25	LOGAN GROUP CO LTD	龍光集團有限公司	Real Estate	USD	10.5410	242.7199	242.7199	242.7199	1.4399	1.4730	N/A	N/A	WD	N/A	Sr Unsecured	5.25	DEFAULTED	12/10/2020	Y	29/5/2024	102	19/10/2025	200000	1000	300000000	
XS2287889963	5	是	SUNAC 6 1/2 01/26/26	SUNAC CHINA HOLDINGS LTD	融创中國控股有限公司	Real Estate	USD	11.4000	196.2506	196.2506	196.2506	1.6056	1.7440	WR	NR	WD	-1	Secured	6.5	DEFAULTED	21/1/2021	Y	N/A	N/A	26/1/2026	200000	1000	0	
XS2287889708	5	是	SUNAC 5.95 04/26/24	SUNAC CHINA HOLDINGS LTD	融创中國控股有限公司	Real Estate	USD	11.4000	52.1930	52.1930	52.1930	0.0000	-0.0082	WR	NR	WD	-1	Secured	5.95	DEFAULTED	21/1/2021	Y	N/A	N/A	26/4/2024	200000	1000	0	
XS2099677747	5	是	LOGPH 5 3/4 01/14/25	LOGAN GROUP CO LTD	龍光集團有限公司	Real Estate	USD	10.5410	811.5117	811.5117	811.5117	0.7028	0.7118	N/A	N/A	WD	N/A	Sr Unsecured	5.75	DEFAULTED	7/1/2020	Y	29/5/2024	101	14/1/2025	200000	1000	300000000	
XS2324970402	5	是	LOGPH 4.7 07/06/26	LOGAN GROUP CO LTD	龍光集團有限公司	Real Estate	USD	10.5510	153.7370	153.7370	153.7370	1.9525	2.1848	WR	N/A	WD	N/A	Sr Unsecured	4.7	DEFAULTED	28/6/2021	Y	6/7/2024	102	6/7/2026	200000	1000	300000000	
XS2309743578	5	是	LOGPH 4 1/4 07/12/25	LOGAN GROUP CO LTD	龍光集團有限公司	Real Estate	USD	10.5410	327.9833	327.9833	327.9833	1.1712	1.2019	WR	N/A	WD	N/A	Sr Unsecured	4.25	DEFAULTED	31/3/2021	Y	29/5/2024	102	12/7/2025	200000	1000	300000000	
XS2281303896	5	是	LOGPH 4 1/2 01/13/28	LOGAN GROUP CO LTD	龍光集團有限公司	Real Estate	USD	10.2540	90.6446	90.6446	90.6446	2.8604	3.7070	N/A	N/A	WD	N/A	Sr Unsecured	4.5	DEFAULTED	6/1/2021	Y	13/1/2025	102	13/1/2028	200000	1000	300000000	
XS2272214458	5	是	LOGPH 4.85 12/14/26	LOGAN GROUP CO LTD	龍光集團有限公司	Real Estate	USD	10.5410	128.2230	128.2230	128.2230	2.1962	2.6256	N/A	NR	N/A	N/A	Sr Unsecured	4.85	DEFAULTED	7/12/2020	Y	14/12/2024	102	14/12/2026	200000	1000	300000000	
XS2202754938	5	是	SUNAC 7 07/09/25	SUNAC CHINA HOLDINGS LTD	融创中國控股有限公司	Real Estate	USD	11.4000	324.1450	324.1450	324.1450	1.1482	1.1937	WR	NR	WD	-1	Secured	7	DEFAULTED	6/7/2020	Y	N/A	N/A	9/7/2025	200000	1000	0	
XS2212116854	5	是	SUNAC 6.65 08/03/24	SUNAC CHINA HOLDINGS LTD	融创中國控股有限公司	Real Estate	USD	11.4000	3041.1899	3041.1899	3041.1899	0.4721	0.2628	WR	NR	WD	-1	Secured	6.65	DEFAULTED	29/7/2020	Y	N/A	N/A	3/8/2024	200000	1000	0	
XS2198851482	5	是	TPHL 6 3/4 07/08/25	TIMES CHINA HDLG LTD	時代中國控股有限公司	Real Estate	USD	3.0440	738.6504	738.6504	738.6504	1.1197	1.1910	WR	NR	WD	N/A	1st lien	6.75	DEFAULTED	29/6/2020	Y	29/5/2024	102	8/7/2025	200000	1000	550000000	
XS2348280962	5	是	TPHL 5.55 06/04/24	TIMES CHINA HDLG LTD	時代中國控股有限公司	Real Estate	USD	3.1060	34031.7274	34031.7274	34031.7274	0.4873	0.0986	WR	NR	WD	N/A	1st lien	5.55	DEFAULTED	27/5/2021	Y	29/5/2024	101	4/6/2024	200000	1000	500000000	
XS2357443410	4	是	GEMDAL 4.95 08/12/24	GEMDALE EVER PROSPERITY	金地永隆投資有限公司	Real Estate	USD	88.6220	50.7258	50.7258	50.7258	0.3079	0.2875	Caa2	N/A	N/A	N/A	Sr Unsecured	4.95	FIXED	5/8/2021	N	N/A	N/A	12/8/2024	200000	1000	480000000	
XS2353272284	4	是	FTLNHD 4 5/8 10/15/25	NEW METRO GLOBAL LTD	新城環球有限公司	Real Estate	USD	45.7210	69.6287	69.6287	69.6287	1.3711	1.4620	Caa2u	N/A	WD	N/A	Sr Unsecured	4.625	FIXED	29/6/2021	Y	29/5/2024	102	15/10/2025	200000	1000	300000000	
XS2270462794	4	是	FTLNHD 4.8 12/15/24	NEW METRO GLOBAL LTD	新城環球有限公司	Real Estate	USD	68.4660	77.6947	77.6947	77.6947	0.6065	0.6297	N/A	B-	WD	N/A	Sr Unsecured	4.8	FIXED	8/12/2020	Y	29/5/2024	101	15/12/2024	200000	1000	450000000	
XS2178949561	4	是	COGARD 5.4 05/27/25	COUNTRY GARDEN HDLGS	碧桂園控股有限公司	Real Estate	USD	5.8310	598.3556	598.3556	598.3556	1.0247	1.0760	N/A	N/A	WD	-1	1st lien	5.4	DEFAULTED	19/5/2020	Y	29/5/2024	101.35	27/5/2025	200000	1000	544000000	
US01609WAU62	5	是	BABA 4 12/06/37	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	Internet	USD	83.7950	5.7316	5.7316	5.7316	10.0956	13.6044	A1	A+	A+	-2	Sr Unsecured	4	FIXED	29/11/2017	Y	6/6/2037	100	6/12/2037	200000	1000	1000000000	
XS2100725949	4	是	COGARD 5 1/8 01/14/27	COUNTRY GARDEN HDLGS	碧桂園控股有限公司	Real Estate	USD	5.8310	170.0808	170.0808	170.0808	2.1141	2.7105	N/A	N/A	WD	-1	1st lien	5.125	DEFAULTED	7/1/2020	Y	29/5/2024	102.563	14/1/2027	200000	1000	550000000	
US912810QE10	5	是	T 4 5/8 02/15/40	US TREASURY N/B	美國中長期國債	Sovereign	USD	98.4375	4.7663	4.7663	4.7663	11.2306	15.7974	Aaa	N/A	AA+u	N/A	Unsecured	4.625	FIXED	#N/A Field Not Applicable	N	N/A	N/A	15/2/2040	100	100	44902000000	
US01609WAV46	5	是	BABA 4.2 12/06/47	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	Internet	USD	78.4430	5.9042	5.9042	5.9042	13.7119	23.6030	A1	A+	A+	-2	Sr Unsecured	4.2	FIXED	29/11/2017	Y	6/6/2047	100	6/12/2047	200000	1000	1750000000	
XS2292974065	5	是	CHJMAO 6 PERP	FRANSHION BRILLIANT LTD	方興光耀有限公司	Real Estate	USD	84.4570	11.2606	16.4597	16.4597	1.6740	#N/A Field Not Applicable	B1	N/A	N/A	N/A	Subordinated	6	VARIABLE	28/1/2021	Y	8/2/2026	100	8/8/2172	200000	1000	50000000	

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低利率(%)	收益	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額	
XS2281036249	4	是	FUTLAN 4.45 07/13/25	SEAZEN GROUP LTD	新城發展控股有限公司	Real Estate	USD	47.7940	79.4845	79.4845	79.4845	1.1462	1.2047	N/A	N/A	WD	N/A	Secured	4.45	FIXED	5/1/2021	Y	29/5/2024	102	13/7/2025	200000	1000	300000000
XS2051371222	4	是	COGARD 6.15 09/17/25	COUNTRY GARDEN HLDGS	碧桂園控股有限公司	Real Estate	USD	6.0030	378.3342	378.3342	378.3342	1.3381	1.3854	N/A	N/A	WD	-1	1st lien	6.15	DEFAULTED	10/9/2019	Y	29/5/2024	103.075	17/9/2025	200000	1000	500000000
US912810PT97	5	是	T 4 3/4 02/15/37	US TREASURY N/B	美國中長期國債	Sovereign	USD	#####	4.5736	4.5736	4.5736	9.6704	12.7995	Aaa	N/A	AA+u	N/A	Unsecured	4.75	FIXED	#N/A Field Not Applicable	N	N/A	N/A	15/2/2037	100	100	16589000000
JS01609WAW2	5	是	BABA 4.4 12/06/57	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	Internet	USD	78.0710	5.9087	5.9087	5.9087	15.4735	33.6044	A1	A+	A+	-2	Sr Unsecured	4.4	FIXED	29/11/2017	Y	6/6/2057	100	6/12/2057	200000	1000	1000000000
XS1974522937	4	是	COGARD 7.1/4 04/08/26	COUNTRY GARDEN HLDGS	碧桂園控股有限公司	Real Estate	USD	6.0480	241.0117	241.0117	241.0117	1.7688	1.9411	N/A	N/A	WD	-1	1st lien	7.25	DEFAULTED	28/3/2019	Y	29/5/2024	101.813	8/4/2026	200000	1000	1345000000
US912810FT08	5	是	T 4 1/2 02/15/36	US TREASURY N/B	美國中長期國債	Sovereign	USD	99.8281	4.5183	4.5183	4.5183	9.1928	11.7974	Aaa	N/A	AA+u	N/A	Unsecured	4.5	FIXED	#N/A Field Not Applicable	N	N/A	N/A	15/2/2036	100	100	26397000000
US056752AV05	3	是	BIDU 1.5/8 02/23/27	BAIDU INC	百度集團股份有限公司	Internet	USD	90.1900	5.4342	5.4342	5.4342	2.7472	2.8200	A3	N/A	A	0	Sr Unsecured	1.625	FIXED	18/8/2021	Y	23/1/2027	100	23/2/2027	200000	1000	300000000
US056752AT58	4	是	BIDU 2.3/8 10/09/30	BAIDU INC	百度集團股份有限公司	Internet	USD	82.8860	5.5746	5.5746	5.5746	5.9451	6.4449	A3	N/A	A	0	Sr Unsecured	2.375	FIXED	6/10/2020	Y	9/7/2030	100	9/10/2030	200000	1000	300000000
XS2082952172	5	是	CHJMIAO 7.1/8 PERP	FRANSHION BRILLIANT LTD	方興光耀有限公司	Real Estate	USD	92.6090	10.8289	20.8699	20.8699	0.5789	#N/A Field Not Applicable	N/A	N/A	N/A	N/A	Subordinated	7.125	VARIABLE	21/11/2019	Y	6/12/2024	100	6/6/2172	200000	1000	400000000
US01609WAZ59	5	是	BABA 3.15 02/09/51	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	Internet	USD	63.1550	5.9058	5.9058	5.9058	15.6117	26.7817	A1	A+	A+	-2	Sr Unsecured	3.15	FIXED	4/2/2021	Y	9/8/2050	100	9/2/2051	200000	1000	1500000000
XS2451285253	3	是	CHJMIAO 4.4 03/04/25	FRANSHION BRILLIANT LTD	方興光耀有限公司	Real Estate	USD	95.5810	9.9894	9.9894	9.9894	0.8306	0.8460	Ba2	N/A	N/A	N/A	Sr Unsecured	4.4	FIXED	25/2/2022	N	N/A	N/A	4/3/2025	200000	1000	350000000
XS2013709220	3	是	CHJMIAO 4.06/21/24	FRANSHION BRILLIANT LTD	方興光耀有限公司	Real Estate	USD	99.4830	7.6514	7.6514	7.6514	0.1427	0.1451	N/A	BBB-	N/A	N/A	Sr Unsecured	4	FIXED	11/6/2019	N	N/A	N/A	21/6/2024	200000	1000	250000000
XS1974522853	4	是	COGARD 6.1/2 04/08/24	COUNTRY GARDEN HLDGS	碧桂園控股有限公司	Real Estate	USD	5.9750	108.7866	108.7866	108.7866	0.0000	-0.0575	N/A	N/A	WD	-1	1st lien	6.5	DEFAULTED	28/3/2019	Y	N/A	N/A	8/4/2024	200000	1000	550000000
US91282CAV37	4	是	T 0 7/8 11/15/30	US TREASURY N/B	美國中長期國債	Sovereign	USD	78.8906	4.6555	4.6555	4.6555	6.3121	6.5462	Aaa	N/A	AA+u	N/A	Unsecured	0.875	FIXED	#N/A Field Not Applicable	N	N/A	N/A	15/11/2030	100	100	1.33681E+11
US056752AS75	2	是	BIDU 1.72 04/09/26	BAIDU INC	百度集團股份有限公司	Internet	USD	92.9170	5.6264	5.6264	5.6264	1.9123	1.9439	A3	N/A	A	0	Sr Unsecured	1.72	FIXED	6/10/2020	Y	9/3/2026	100	9/4/2026	200000	1000	650000000
US056752AU22	4	是	BIDU 2.3/8 08/23/31	BAIDU INC	百度集團股份有限公司	Internet	USD	81.1210	5.5511	5.5511	5.5511	6.6409	7.3155	A3	N/A	A	0	Sr Unsecured	2.375	FIXED	18/8/2021	Y	23/5/2031	100	23/8/2031	200000	1000	700000000
US01609WB8A9	5	是	BABA 3.1/4 02/09/61	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	Internet	USD	60.3750	5.8998	5.8998	5.8998	17.0615	36.7830	A1	A+	A+	-2	Sr Unsecured	3.25	FIXED	4/2/2021	Y	9/8/2060	100	9/2/2061	200000	1000	1000000000
USG98149AC46	4	是	WYNNMAC 4.7/8 10/01/24	WYNN MACAU LTD	永利澳門有限公司	Lodging	USD	99.3330	6.4927	6.4927	6.4927	0.4189	0.4244	B1	BB-	BB-u	N/A	Sr Unsecured	4.875	FIXED	13/9/2017	Y	9/5/2024	100	1/10/2024	200000	1000	600000000
XS220895374	3	是	CHJMIAO 3.2 04/09/26	FRANSHION BRILLIANT LTD	方興光耀有限公司	Real Estate	USD	87.0360	10.7852	10.7852	10.7852	1.8881	1.9439	N/A	N/A	BBB-	N/A	Sr Unsecured	3.2	FIXED	30/3/2021	N	N/A	N/A	9/4/2026	200000	1000	600000000
US722304AC65	4	是	PDD 0.12/01/25	PDD HOLDINGS INC	拼多多	Internet	USD	98.6830	0.8391	0.8391	0.8391	1.5833	1.5907	N/A	N/A	N/A	N/A	Sr Unsecured	0	ZERO COUPON	18/11/2020	N	N/A	N/A	1/12/2025	1000	1000	738634000
US056752AQ10	2	是	BIDU 3.075 04/07/25	BAIDU INC	百度集團股份有限公司	Internet	USD	97.5360	5.8228	5.8228	5.8228	0.9257	0.9391	A3	N/A	A	0	Sr Unsecured	3.075	FIXED	1/4/2020	Y	7/3/2025	100	7/4/2025	200000	1000	600000000
HK0000732773	3	是	SUNHUN 1.9 06/03/28	SUN HUNG KAI PROP (CAP)	新鴻基地產資本市場有限公司	Real Estate	HKD	89.7150	4.7579	4.7579	4.7579	3.9238	4.0958	A1	N/A	N/A	N/A	Sr Unsecured	1.9	FIXED	27/5/2021	N	N/A	N/A	3/6/2028	1000000	1000000	800000000
HK0000475134	3	是	SUNHUN 3.38 01/18/29	SUN HUNG KAI PROP (CAP)	新鴻基地產資本市場有限公司	Real Estate	HKD	94.2930	4.8223	4.8224	4.8224	4.3594	4.7228	A1	N/A	N/A	N/A	Sr Unsecured	3.38	FIXED	10/1/2019	N	N/A	N/A	18/1/2029	1000000	500000	353000000
HK0000685013	3	是	SUNHUN 3.16 01/25/28	SUN HUNG KAI PROP (CAP)	新鴻基地產資本市場有限公司	Real Estate	CNY	99.1550	3.4028	3.4028	3.4028	3.5080	3.7399	N/A	A+	N/A	N/A	Sr Unsecured	3.16	FIXED	14/1/2021	N	N/A	N/A	25/1/2028	1000000	1000000	300000000
US01609WAT99	3	是	BABA 3.4 12/06/27	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	Internet	USD	93.6190	5.3734	5.3734	5.3734	3.3606	3.6030	A1	A+	A+	-2	Sr Unsecured	3.4	FIXED	27/11/2017	Y	6/9/2027	100	6/12/2027	200000	1000	2550000000
US91282CB863	3	是	T 0 5/8 12/31/27	US TREASURY N/B	美國中長期國債	Sovereign	USD	86.1328	4.7928	4.7928	4.7928	3.6196	3.6715	Aaa	N/A	AA+u	N/A	Unsecured	0.625	FIXED	#N/A Field Not Applicable	N	N/A	N/A	31/12/2027	100	100	67977000000
US91282CDP32	3	是	T 1 3/8 12/31/28	US TREASURY N/B	美國中長期國債	Sovereign	USD	86.1328	4.7195	4.7195	4.7195	4.5008	4.6735	Aaa	N/A	AA+u	N/A	Unsecured	1.375	FIXED	#N/A Field Not Applicable	N	N/A	N/A	31/12/2028	100	100	63608000000
US912828Y530	3	是	T 1 3/4 11/15/29	US TREASURY N/B	美國中長期國債	Sovereign	USD	86.1250	4.6163	4.6163	4.6163	5.2334	5.5469	Aaa	N/A	AA+u	N/A	Unsecured	1.75	FIXED	#N/A Field Not Applicable	N	N/A	N/A	15/11/2029	100	100	88553000000
USY77108AA93	3	是	XIAOMI 3.3/8 04/29/30	XIAOMI BEST TIME INTL	Xiaomi Best Time Internation	Telecommunications	USD	87.4230	5.8961	5.8961	5.8961	5.4311	5.9986	Baa2	BBB-	BBB-	-2	Sr Unsecured	3.375	FIXED	20/4/2020	Y	29/1/2030	100	29/4/2030	200000	1000	600000000
HK0000758000	2	是	SUNHUN 0.82 08/23/24	SUN HUNG KAI PROP (CAP)	新鴻基地產資本市場有限公司	Real Estate	HKD	98.8850	4.5480	4.5480	4.5480	0.3068	0.3176	A1	N/A	N/A	N/A	Sr Unsecured	0.82	FIXED	13/8/2021	N	N/A	N/A	23/8/2024	1000000	500000	600000000
USG98149AH33	4	是	WYNNMAC 5.5/8 08/26/28	WYNN MACAU LTD	永利澳門有限公司	Lodging	USD	92.4580	7.7076	7.7076	7.7076	3.8341	4.3258	B1	BB-	BB-u	N/A	Sr Unsecured	5.625	FIXED	18/8/2020	Y	9/5/2024	102.813	26/8/2028	200000	1000	1350000000
XS1713193586	3	是	VNKRLE 3.975 11/09/27	VANKE REAL ESTATE HK	萬科地產(香港)有限公司	Real Estate	USD	39.3100	35.4714	35.4714	35.4714	3.0201	3.5291	B1	BB	BB *	2	Sr Unsecured	3.975	FIXED	2/11/2017	N	N/A	N/A	9/11/2027	200000	1000	1000000000
US912828YX25	3	是	T 1 3/4 12/31/26	US TREASURY N/B	美國中長期國債	Sovereign	USD	92.3047	4.8597	4.8597	4.8597	2.5997	2.6721	Aaa	N/A	AA+u	N/A	Unsecured	1.75	FIXED	#N/A Field Not Applicable	N	N/A	N/A	31/12/2026	100	100	35012000000
US056752AL23	3	是	BIDU 4.3/8 03/29/28	BAIDU INC	百度集團股份有限公司	Internet	USD	96.5530	5.3625	5.3625	5.3625	3.6176	3.9151	A3	N/A	A	0	Sr Unsecured	4.375	FIXED	22/3/2018	Y	29/12/2027	100	29/3/2028	200000	1000	500000000
USG7801RAB53	4	是	SANLTD 5.1/8 08/08/25	SANDS CHINA LTD	金沙中國有限公司	Lodging	USD	99.0000	5.9468	5.9468	5.9468	1.2320	1.2758	Baa2	BBB-	BBB-	N/A	Sr Unsecured	5.125	FIXED	2/8/2018	Y	8/6/2025	100	8/8/2025	200000	1000	13525000
US056752AM06	2	是	BIDU 4.3/8 05/14/24	BAIDU INC	百度集團股份有限公司	Internet	USD	99.9350	6.0560	6.0560	6.0560	0.0371	0.0411	A3	N/A	A	0	Sr Unsecured	4.375	FIXED	8/11/2018	Y	N/A	N/A	14/5/2024	200000	1000	850000000
US056752AN88	3	是	BIDU 4.7/8 11/14/28	BAIDU INC	百度集團股份有限公司	Internet	USD	98.0950	5.3530	5.3530	5.3530	4.0269	4.5448	A3	N/A	A	0	Sr Unsecured	4.875	FIXED	8/11/2018	Y	14/8/2028	100	14/11/2028	200000	1000	400000000

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低利率(%)	收益	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額	
XS2713658537	3	是	GXFING 7 1/2 11/14/25	GX FINANCIAL INV GROUP	广西金融投資集團有限公司	Diversified Finan Serv	USD	#####	6.2426	6.2426	6.2426	1.4316	1.5441	N/A	N/A	BBB	N/A	Sr Unsecured	7.5	FIXED	6/11/2023	N	N/A	N/A	14/11/2025	200000	1000	150000000
USY77108AD33	4	是	XIAOMI 2 7/8 07/14/31	XIAOMI BEST TIME INTL	Xiaomi Best Time Internation	Telecommunications	USD	82.2350	5.9418	5.9418	5.9418	6.4083	7.2060	Baa2	BBB-	BBB	-2	Sr Unsecured	2.875	FIXED	6/7/2021	Y	14/4/2031	100	14/7/2031	200000	1000	800000000
XS2293578832	5	是	SINOCE 3 1/4 05/05/26	SINO OCEAN LAND IV	遠洋地產寶財IV有限公司	Real Estate	USD	7.7180	199.0795	199.0795	199.0795	1.7901	2.0151	Cu	N/A	WD	N/A	Sr Unsecured	3.25	DEFAULTED	21/4/2021	Y	5/2/2026	100	5/5/2026	200000	1000	400000000
XS1677024579	5	是	SINOCE 6.946 PERP	SINO OCEAN LD TRS III	遠洋地產寶財III有限公司	Real Estate	USD	2.7000	162.6038	162.6038	162.6038	1.9411	#N/A Field Not Applicable	Cu	N/A	WD	N/A	Subordinated	6.946	FLAT TRADING	12/9/2017	Y	21/9/2027	100	21/3/2173	200000	1000	600000000
XS2099130382	3	是	SUNHUN 2 7/8 01/21/30	SUN HUNG KAI PROP (CAP)	新鴻基地產資本市場有限公司	Real Estate	USD	86.8640	5.5878	5.5878	5.5878	5.2333	5.7303	A1	A+	N/A	N/A	Sr Unsecured	2.875	FIXED	13/1/2020	N	N/A	N/A	21/1/2030	200000	1000	800000000
HK0000732427	3	是	VNKRL 3.45 05/25/24	VANKE REAL ESTATE HK	萬科地產(香港)有限公司	Real Estate	CNY	96.0000	76.1795	76.1795	76.1795	0.0658	0.0712	N/A	BB	N/A	2	Sr Unsecured	3.45	FIXED	17/5/2021	N	N/A	N/A	25/5/2024	1000000	10000	1445000000
US404280AT69	5	是	HSBC 6 3/8 PERP	HSBC HOLDINGS PLC	匯豐控股有限公司	Banks	USD	99.3750	8.4611	7.0843	7.0843	0.8984	#N/A Field Not Applicable	Baa3	N/A	BBB	0	Subordinated	6.375	VARIABLE	23/3/2015	Y	30/3/2025	100	30/9/2172	200000	1000	2450000000
XS2753292312	3	是	CCUDIH 7 06/13/26	CHANG DEVELOPMENT INT	長發國際有限公司	Engineering&Construction	USD	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	2.1218	N/A	N/A	N/A	N/A	Sr Unsecured	7	FUNGED	26/1/2024	N	N/A	N/A	13/6/2026	200000	1000	0
US056752AR92	3	是	BIDU 3.425 04/07/30	BAIDU INC	百度集團股份有限公司	Internet	USD	89.5130	5.5213	5.5213	5.5213	5.3702	5.9384	A3	N/A	A	0	Sr Unsecured	3.425	FIXED	1/4/2020	Y	7/1/2030	100	7/4/2030	200000	1000	400000000
XS2030348903	3	是	CHJMAO 4 1/4 07/23/29	FRANSHION BRILLIANT LTD	方興光耀有限公司	Real Estate	USD	67.0580	13.1580	13.1580	13.1580	4.5322	5.2320	Ba2	N/A	N/A	N/A	Sr Unsecured	4.25	FIXED	16/7/2019	N	N/A	N/A	23/7/2029	200000	1000	500000000
US91282CHX20	3	是	T 4 3/8 08/31/28	US TREASURY N/B	美國中長期國債	Sovereign	USD	98.5781	4.7403	4.7403	4.7403	3.9643	4.3395	N/A	N/A	AA+	N/A	Unsecured	4.375	FIXED	#N/A Field Not Applicable	N	N/A	N/A	31/8/2028	100	100	50768000000
USG7801RAE92	4	是	SANLTD 3.8 01/08/26	SANDS CHINA LTD	金沙中國有限公司	Lodging	USD	96.5000	6.0388	6.0388	6.0388	1.6277	1.6947	Baa2	BBB-	BBB-	N/A	Sr Unsecured	4.05	FIXED	2/6/2020	Y	8/12/2025	100	8/1/2026	200000	1000	3062000
USG98149AE02	4	是	WYNMAC 5 1/8 12/15/29	WYNN MACAU LTD	永利澳門有限公司	Lodging	USD	88.8960	7.5857	7.5857	7.5857	4.8033	5.6290	B1	BB-	BB-	N/A	Sr Unsecured	5.125	FIXED	9/12/2019	Y	15/12/2024	102.563	15/12/2029	200000	1000	1000000000
US01609WAX02	4	是	BABA 2 1/8 02/09/31	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	Internet	USD	80.9920	5.5273	5.5273	5.5273	6.2461	6.7817	A1	A+	A+	-2	Sr Unsecured	2.125	FIXED	4/2/2021	Y	9/11/2030	100	9/2/2031	200000	1000	1500000000
XS2781530022	5	是	ZCHLIM 8 09/14/26	ZOUCHENG LIMIN CONSTR	鉅城市利民建設發展集團有限公司	Engineering&Construction	CNY	#####	7.5241	7.5241	7.5241	2.1827	2.3765	N/A	N/A	N/A	N/A	Sr Unsecured	8	FIXED	7/3/2024	N	N/A	N/A	14/9/2026	1000000	10000	304000000
XS2390472202	4	是	GRNCH 5.95 12/22/24	GREENTOWN CHINA HLDGS	綠城中國控股有限公司	Real Estate	USD	93.0560	17.8333	17.8333	17.8333	0.6264	0.6489	N/A	N/A	N/A	-1	Sr Unsecured	5.95	FIXED	15/12/2021	Y	29/5/2024	101	22/12/2024	200000	1000	150000000
XS243495875	4	是	GRNCH 2.3 01/27/25	GREENTOWN CHINA HLDGS	綠城中國控股有限公司	Real Estate	USD	97.5670	5.7037	5.7037	5.7037	0.7331	0.7474	N/A	BBB-	N/A	-1	Sr Unsecured	2.3	FIXED	20/1/2022	N	N/A	N/A	27/1/2025	200000	1000	400000000
XS1709294380	5	是	CHJMAO 4 7/8 PERP	FRANSHION BRILLIANT LTD	方興光耀有限公司	Real Estate	USD	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#N/A Field Not Applicable	N/A	BB	N/A	N/A	Subordinated	4.875	VARIABLE	30/10/2017	Y	N/A	N/A	6/5/2172	200000	1000	0
USG98149AD29	4	是	WYNMAC 5 1/2 10/01/27	WYNN MACAU LTD	永利澳門有限公司	Lodging	USD	94.3140	7.4120	7.4120	7.4120	3.1381	3.4223	B1	BB-	BB-	N/A	Sr Unsecured	5.5	FIXED	13/9/2017	Y	9/5/2024	101.833	1/10/2027	200000	1000	750000000
XS2354271251	5	是	SINOCE 2.7 01/13/25	SINO OCEAN LAND IV	遠洋地產寶財IV有限公司	Real Estate	USD	7.9400	1033.1966	1033.1966	1033.1966	0.7000	0.7091	Cu	N/A	WD	N/A	Sr Unsecured	2.7	DEFAULTED	6/7/2021	Y	13/12/2024	100	13/1/2025	200000	1000	520000000
XS243200309	5	是	SINOCE 3.8 04/26/25	SINO OCEAN LAND IV	遠洋地產寶財IV有限公司	Real Estate	USD	88.7500	16.6345	16.6345	16.6345	0.9762	0.9911	Baa3	N/A	N/A	N/A	Sr Unsecured	3.8	FIXED	20/4/2022	Y	26/3/2025	100	26/4/2025	200000	1000	200000000
HK0000854296	3	是	VNKRL 3.55 06/08/25	VANKE REAL ESTATE HK	萬科地產(香港)有限公司	Real Estate	CNY	63.3530	51.1061	51.1061	51.1061	1.0619	1.1088	NR	BB	N/A	2	Sr Unsecured	3.55	FIXED	1/6/2022	N	N/A	N/A	8/6/2025	1000000	10000	510000000
XS2295983410	3	是	COGO 2.45 02/09/26	CH OVS GRAND OCE FINANCE	中國海外宏洋財務IV(開曼)有限公司	Real Estate	USD	87.9830	10.0135	10.0135	10.0135	1.7331	1.7823	Baa3	N/A	BBB	N/A	Sr Unsecured	2.45	FIXED	2/2/2021	Y	9/11/2025	100	9/2/2026	200000	1000	512000000
US01609WAY84	5	是	BABA 2.7 02/09/41	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	Internet	USD	66.8040	5.8277	5.8277	5.8277	12.6008	16.7830	A1	A+	A+	-2	Sr Unsecured	2.7	FIXED	4/2/2021	Y	9/8/2040	100	9/2/2041	200000	1000	1000000000
XS2530843759	3	是	SHUGRP 7.2 03/20/27	SHUIFA INT HLD BVI	水發國際控股(BVI)有限公司	Engineering&Construction	USD	99.0120	7.5830	7.5830	7.5830	2.6358	2.8884	Baa2	N/A	N/A	N/A	Sr Unsecured	7.2	FIXED	15/3/2024	N	N/A	N/A	20/3/2027	200000	1000	180000000
US01609WQA56	2	是	BABA 3 6 11/28/24	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	Internet	USD	98.7680	5.8036	5.8036	5.8036	0.5661	0.5832	A1	A+	A+	-2	Sr Unsecured	3.6	FIXED	27/10/2015	Y	28/8/2024	100	28/11/2024	200000	1000	2233431000
US9128286285	2	是	T 1 3/4 06/30/24	US TREASURY N/B	美國中長期國債	Sovereign	USD	99.4063	5.2937	5.2937	5.2937	0.1676	0.1697	Aaa	N/A	AA+	N/A	Unsecured	1.75	FIXED	#N/A Field Not Applicable	N	N/A	N/A	30/6/2024	100	100	43345000000
USG98149AG59	4	是	WYNMAC 5 1/2 01/15/26	WYNN MACAU LTD	永利澳門有限公司	Lodging	USD	97.1250	7.3160	7.3160	7.3160	1.6252	1.7139	B1	BB-	BB-	N/A	Sr Unsecured	5.5	FIXED	11/6/2020	Y	29/5/2024	102.063	15/1/2026	200000	1000	1000000000
XS2190202015	5	是	HYSAN 3.55 06/16/35	HYSAN MTN LTD	希慎MTN有限公司	Real Estate	USD	76.4430	6.5673	6.5673	6.5673	8.8055	11.1294	Baa1	N/A	N/A	0	Sr Unsecured	3.55	FIXED	9/6/2020	N	N/A	N/A	16/6/2035	200000	1000	225000000
USY5325QAD44	2	是	CHINA 0 3/4 10/26/24	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	97.7490	5.5039	5.5039	5.5039	0.4865	0.4928	A1u	A+	A+	N/A	Sr Unsecured	0.75	FIXED	19/10/2021	N	N/A	N/A	26/10/2024	200000	1000	1000000000
US91282CIA09	3	是	T 4 5/8 09/30/28	US TREASURY N/B	美國中長期國債	Sovereign	USD	99.5547	4.7370	4.7370	4.7370	4.0309	4.4216	Aaa	N/A	AA+	N/A	Unsecured	4.625	FIXED	#N/A Field Not Applicable	N	N/A	N/A	30/9/2028	100	100	49000000000
USG0719AF39	4	是	BABA 4 1/2 11/28/34	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	Internet	USD	86.7460	6.2293	6.2293	6.2293	8.1689	10.5818	A1	A+	A+	-2	Sr Unsecured	4.5	FIXED	20/11/2014	Y	28/5/2034	100	28/11/2034	200000	1000	2330000
USY5325QAF91	4	是	CHINA 1 3/4 10/26/31	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	82.3770	4.5546	4.5546	4.5546	6.9900	7.4908	A1u	A+	A+	N/A	Sr Unsecured	1.75	FIXED	19/10/2021	N	N/A	N/A	26/10/2031	200000	1000	1000000000
US056752AJ76	3	是	BIDU 3 5/8 07/06/27	BAIDU INC	百度集團股份有限公司	Internet	USD	94.7980	5.4258	5.4258	5.4258	2.9926	3.1841	A3	N/A	A	0	Sr Unsecured	3.625	FIXED	27/6/2017	N	N/A	N/A	6/7/2027	200000	1000	600000000
US9128105L35	5	是	T 2 02/15/50	US TREASURY N/B	美國中長期國債	Sovereign	USD	58.3281	4.8479	4.8479	4.8479	18.0247	25.7988	Aaa	N/A	AA+	N/A	Unsecured	2	FIXED	#N/A Field Not Applicable	N	N/A	N/A	15/2/2050	100	100	60521000000
XS2078642183	3	是	VNKRL 3 1/2 11/12/29	VANKE REAL ESTATE HK	萬科地產(香港)有限公司	Real Estate	USD	37.3520	25.0089	25.0089	25.0089	4.4901	5.5387	B1	BB	BB*	-2	Sr Unsecured	3.5	FIXED	4/11/2019	N	N/A	N/A	12/11/2029	200000	1000	300000000
USY15025AB84	2	是	CHINA 0.55 10/21/25	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	93.6260	5.0988	5.0988	5.0988	1.4680	1.4784	A1u	A+	A+	N/A	Sr Unsecured	0.55	FIXED	14/10/2020	N	N/A	N/A	21/10/2025	200000	1000	2250000000

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低利率(%)	收益	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	票面利率	償還順序	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額
USY5325QAE27	3	是	CHINA 1 1/4 10/26/26	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	91.5530	4.9002	4.9002	4.9002	2.4536	2.4914	A1u	A+u	A+u	N/A	Sr Unsecured	1.25	FIXED	19/10/2021	N	N/A	N/A	26/10/2026	200000	1000	1500000000	
USY15025AC67	4	是	CHINA 1.2 10/21/30	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	81.0350	4.6239	4.6239	4.6239	6.2119	6.4778	A1u	A+u	A+u	N/A	Sr Unsecured	1.2	FIXED	14/10/2020	N	N/A	N/A	21/10/2030	200000	1000	2000000000	
USY15025AD41	5	是	CHINA 2 1/4 10/21/50	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	60.3670	4.9534	4.9534	4.9534	17.8396	26.4778	A1u	A+u	A+u	N/A	Sr Unsecured	2.25	FIXED	14/10/2020	N	N/A	N/A	21/10/2050	200000	1000	5000000000	
USY5325QAG74	5	是	CHINA 2 1/2 10/26/51	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	63.3260	4.9579	4.9579	4.9579	17.7657	27.4908	A1u	A+u	A+u	N/A	Sr Unsecured	2.5	FIXED	19/10/2021	N	N/A	N/A	26/10/2051	200000	1000	5000000000	
XS2193259562	4	是	GRNCH 5.65 07/13/25	GREENTOWN CHINA HLDGS	綠城中國控股有限公司	Real Estate	USD	91.3060	13.7328	13.7328	13.7328	1.1566	1.2047	B1	N/A	N/A	-1	Sr Unsecured	5.65	FIXED	7/7/2020	Y	29/5/2024	102.825	13/7/2025	200000	1000	2945000000	
XS2247552446	4	是	GRNCH 4.7 04/29/25	GREENTOWN CHINA HLDGS	綠城中國控股有限公司	Real Estate	USD	91.7050	13.9175	13.9175	13.9175	0.9825	0.9993	B1	N/A	N/A	-1	Sr Unsecured	4.7	FIXED	21/10/2020	Y	29/5/2024	101.175	29/4/2025	200000	1000	4465000000	
US722304A882	4	是	PDD 0 10/01/24	PDD HOLDINGS INC	拼多多	Internet	USD	#####	-161.2423	-161.2423	-161.2423	0.2461	0.4244	N/A	N/A	N/A	N/A	Sr Unsecured	0	ZERO COUPON	23/9/2019	N	N/A	N/A	1/10/2024	1000	1000	11846000	
XS2281039771	4	是	ROADKG 5.2 01/12/26	RKPF OVERSEAS 2020 A LTD	RKPF Overseas 2020 A Ltd	Real Estate	USD	19.7420	138.3796	138.3796	138.3796	1.4726	1.7057	Caa3u	NR	N/A	N/A	Sr Unsecured	5.2	FIXED	5/1/2021	Y	14/5/2024	102.6	12/1/2026	200000	1000	5000000000	
XS2215175634	4	是	FUTLAN 6 08/12/24	SEAZEN GROUP LTD	新城發展控股有限公司	Real Estate	USD	87.0150	59.1896	59.1896	59.1896	0.3118	0.2875	N/A	N/A	WD	N/A	Secured	6	FIXED	5/8/2020	N	N/A	N/A	12/8/2024	200000	1000	2500000000	
XS2100019137	3	是	ZHZHCC 3.8 01/16/25	ZHENGZHOU URBAN CONSTRUCT	鄭州城建集團投資有限公司	Engineering&Construction	USD	98.7060	5.6802	5.6802	5.6802	0.6989	0.7173	N/A	N/A	BBB+	N/A	Sr Unsecured	3.8	FIXED	9/1/2020	N	N/A	N/A	16/1/2025	200000	1000	2000000000	
XS2269112863	4	是	XIAOMI 0 12/17/27	XIAOMI BEST TIME INTL	Xiaomi Best Time Internation	Telecommunications	USD	92.4290	2.1820	4.8956	4.8956	1.6278	3.6331	Baa2	N/A	N/A	-2	Sr Unsecured	0	ZERO COUPON	1/12/2020	N	N/A	N/A	17/12/2027	200000	100000	8550000000	
US01609WAR34	4	是	BABA 4 1/2 11/28/34	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	Internet	USD	91.5890	5.5623	5.5623	5.5623	8.2480	10.5818	A1	A+	A+	-2	Sr Unsecured	4.5	FIXED	27/10/2015	Y	28/5/2034	100	28/11/2034	200000	1000	6976700000	
XS2356173406	4	是	ROADKG 5 1/8 07/26/26	RKPF OVERSEAS 2020 A LTD	RKPF Overseas 2020 A Ltd	Real Estate	USD	18.6630	106.9898	106.9898	106.9898	1.8659	2.2396	Caa3u	NR	N/A	N/A	Sr Unsecured	5.125	FIXED	19/7/2021	Y	26/7/2024	102.562	26/7/2026	200000	1000	5000000000	
XS2133246590	3	是	CCAMCL 3 03/18/27	CHINA CINDA 2020 I MNGM	China Cinda 2020 I Managemen	Diversified Finan Serv	USD	92.3300	5.9344	5.9344	5.9344	2.7663	2.8830	Baa2	N/A	A-	N/A	Sr Unsecured	3	FIXED	11/3/2020	Y	18/12/2026	100	18/3/2027	200000	1000	3000000000	
HK0000464807	3	是	HYSAN 3.66 11/28/25	HYSAN MTN LTD	希慎MTN有限公司	Real Estate	HKD	97.9520	5.1171	5.1171	5.1171	1.5250	1.5825	Baa1	N/A	N/A	0	Sr Unsecured	3.66	FIXED	20/11/2018	N	N/A	N/A	28/11/2025	1000000	1000000	3000000000	
XS2280833307	4	是	COGARD 3.3 01/12/31	COUNTRY GARDEN HLDGS	碧桂園控股有限公司	Real Estate	USD	5.9260	69.8210	69.8210	69.8210	3.4321	6.7050	Cu	N/A	WD	-1	1st lien	3.3	DEFAULTED	5/1/2021	Y	12/10/2030	100	12/1/2031	200000	1000	7000000000	
XS2223672209	4	是	ROADKG 6 09/04/25	RKPF OVERSEAS 2019 A LTD	RKPF海外2019 A有限公司	Real Estate	USD	25.7940	146.9078	146.9078	146.9078	1.2425	1.3498	Caa3u	NR	N/A	N/A	Sr Unsecured	6	FIXED	24/8/2020	Y	29/5/2024	103	4/9/2025	200000	1000	2978880000	
HK0000757457	3	是	HYSAN 1 1/2 07/27/26	HYSAN MTN LTD	希慎MTN有限公司	Real Estate	HKD	92.6370	5.0671	5.0671	5.0671	2.1861	2.2423	Baa1	N/A	N/A	0	Sr Unsecured	1.5	FIXED	20/7/2021	N	N/A	N/A	27/7/2026	1000000	500000	4000000000	
XS2280833133	4	是	COGARD 2.7 07/12/26	COUNTRY GARDEN HLDGS	碧桂園控股有限公司	Real Estate	USD	5.8310	198.0508	198.0508	198.0508	2.0085	2.2012	Cu	N/A	WD	-1	1st lien	2.7	DEFAULTED	5/1/2021	Y	12/6/2026	100	12/7/2026	200000	1000	7000000000	
XS2100444772	5	是	SUNAC 6 1/2 01/10/25	SUNAC CHINA HOLDINGS LTD	融创中國控股有限公司	Real Estate	USD	11.4000	783.6181	783.6181	783.6181	0.6917	0.7009	WR	NR	WD	-1	Secured	6.5	DEFAULTED	7/1/2020	Y	N/A	N/A	10/1/2025	200000	1000	0	
XS2281795075	3	是	CCAMCL 1 7/8 01/20/26	CHINA CINDA 2020 I MNGM	China Cinda 2020 I Managemen	Diversified Finan Serv	USD	93.2520	6.0647	6.0647	6.0647	1.6904	1.7276	N/A	BBB+	A-	N/A	Sr Unsecured	1.875	FIXED	12/1/2021	Y	20/10/2025	100	20/1/2026	200000	1000	3000000000	
XS2240971825	4	是	COGARD 3 7/8 10/22/30	COUNTRY GARDEN HLDGS	碧桂園控股有限公司	Real Estate	USD	5.8780	71.3861	71.3861	71.3861	3.6086	6.4805	Cu	N/A	WD	-1	1st lien	3.875	DEFAULTED	15/10/2020	Y	22/7/2030	100	22/10/2030	200000	1000	5000000000	
XS2127855711	4	是	ROADKG 5.9 03/05/25	RKPF OVERSEAS 2019 A LTD	RKPF海外2019 A有限公司	Real Estate	USD	31.6000	209.2944	209.2944	209.2944	0.8167	0.8487	Caa3u	N/A	N/A	N/A	Sr Unsecured	5.9	FIXED	27/2/2020	Y	14/5/2024	101.475	5/3/2025	200000	1000	2150640000	
XS2281797790	3	是	CCAMCL 2 1/2 01/20/28	CHINA CINDA 2020 I MNGM	China Cinda 2020 I Managemen	Diversified Finan Serv	USD	88.6810	5.9348	5.9348	5.9348	3.5369	3.7262	N/A	BBB+	A-	N/A	Sr Unsecured	2.5	FIXED	12/1/2021	Y	20/10/2027	100	20/1/2028	200000	1000	4000000000	
XS2240971742	4	是	COGARD 3 1/8 10/22/25	COUNTRY GARDEN HLDGS	碧桂園控股有限公司	Real Estate	USD	5.8310	334.1119	334.1119	334.1119	1.4553	1.4812	Cu	N/A	WD	-1	1st lien	3.125	DEFAULTED	15/10/2020	Y	22/9/2025	100	22/10/2025	200000	1000	10000000000	
XS2080819779	3	是	AACTEC 3 11/27/24	AACTEC TECHNOLOGIES HOLDING	瑞聲科技控股有限公司	Electronics	USD	98.3530	5.9654	5.9654	5.9654	0.5647	0.5804	Baa3	N/A	N/A	N/A	Sr Unsecured	3	FIXED	15/11/2019	Y	N/A	N/A	27/11/2024	200000	1000	2768180000	
XS2133246673	3	是	CCAMCL 2 1/2 03/18/25	CHINA CINDA 2020 I MNGM	China Cinda 2020 I Managemen	Diversified Finan Serv	USD	96.9690	6.0832	6.0832	6.0832	0.8743	0.8843	Baa2	N/A	A-	N/A	Sr Unsecured	2.5	FIXED	11/3/2020	Y	18/2/2025	100	18/3/2025	200000	1000	5000000000	
HK0000565520	3	是	HYSAN 2.73 02/17/27	HYSAN MTN LTD	希慎MTN有限公司	Real Estate	HKD	93.5440	5.3313	5.3313	5.3313	2.6803	2.8036	Baa1	N/A	N/A	0	Sr Unsecured	2.73	FIXED	7/2/2020	N	N/A	N/A	17/2/2027	1000000	500000	5000000000	
XS2210960378	4	是	COGARD 4.8 08/06/30	COUNTRY GARDEN HLDGS	碧桂園控股有限公司	Real Estate	USD	5.9650	83.5686	83.5686	83.5686	2.7969	6.2697	N/A	N/A	WD	-1	1st lien	4.8	DEFAULTED	28/7/2020	Y	6/8/2025	102.4	6/8/2030	200000	1000	5000000000	
XS2463140637	3	是	ORSECH 3 1/2 05/17/25	CH ORIENT SECURITIES	東方證券股份有限公司	Diversified Finan Serv	USD	97.6830	5.8165	5.8165	5.8165	1.0183	1.0486	Baa2	N/A	N/A	N/A	Sr Unsecured	3.5	FIXED	11/5/2022	N	N/A	N/A	17/5/2025	200000	1000	3000000000	
US12591DAD30	5	是	CNOOC 4 7/8 04/30/44	CNOOC FINANCE 2014 ULC	CNOOC Nexen金融(2014)	Oil&Gas	USD	93.3690	5.4223	5.4223	5.4223	12.7225	20.0027	A1	A+	A+	N/A	Sr Unsecured	4.875	FIXED	23/4/2014	N	N/A	N/A	30/4/2044	200000	1000	5000000000	
XS2178221490	3	是	HYSAN 2 7/8 06/02/27	HYSAN MTN LTD	希慎MTN有限公司	Real Estate	USD	91.0580	6.0963	6.0963	6.0963	2.9311	3.0910	Baa1	N/A	N/A	0	Sr Unsecured	2.875	FIXED	26/5/2020	Y	2/3/2027	100	2/6/2027	200000	1000	4000000000	
XS2436124205	3	是	CCAMCL 3 1/4 01/28/27	CHINA CINDA 2020 I MNGM	China Cinda 2020 I Managemen	Diversified Finan Serv	USD	93.2190	5.9653	5.9653	5.9653	2.6187	2.7488	N/A	BBB+	A-	N/A	Sr Unsecured	3.25	FIXED	24/1/2022	Y	28/10/2026	100	28/1/2027	200000	1000	10000000000	
XS1149077072	3	是	CCAMCL 5.2 12/05/29	CHINA CINDA FIN 2014 II	中國信達金融2014 II	Diversified Finan Serv	USD	95.5440	6.1522	6.1522	6.1522	4.8022	5.6016	N/A	N/A	N/A	N/A	Sr Unsecured	5.2	FIXED	28/11/2014	N	N/A	N/A	5/12/2029	200000	1000	3200000000	
XS2210960022	4	是	COGARD 4.2 02/06/26	COUNTRY GARDEN HLDGS	碧桂園控股有限公司	Real Estate	USD	5.9650	266.5764	266.5764	266.5764	1.6467	1.7741	N/A	N/A	WD	-1	1st lien	4.2	DEFAULTED	28/7/2020	Y	29/5/2024	102.1	6/2/2026	200000	1000	5000000000	
XS2125052261	3	是	LENOVO 5 7/8 04/24/25	LENOVO GROUP LTD	聯想集團有限公司	Computers	USD	99.9940	5.8797	5.8797	5.8797	0.9663	0.9856	N/A	N/A	N/A	0	Sr Unsecured	5.875	FIXED	14/4/2020	N	N/A	N/A	24/4/2025	200000	1000	9650000000	
XS2281799572	4	是	CCAMCL 3 01/20/31	CHINA CINDA 2020 I MNGM	China Cinda 2020 I Managemen	Diversified Finan Serv	USD	83.7590	5.9684	5.9684	5.9684	6.0084	6.7269	N/A	BBB+</														

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低收益(%)	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	票面利率	償還順序	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額
XS2044279334	3	是	HYSAN 2.82 09/04/29	HYSAN MTN LTD	希慎MTN有限公司	Real Estate	USD	85.6940	5.9879	5.9879	5.9879	4.9368	5.3498	Baa1	N/A	N/A	0	Sr Unsecured	2.82	FIXED	27/8/2019	N	N/A	N/A	4/9/2029	200000	1000	500000000
USY5257YAJ65	4	是	LENOVO 3.421 11/02/30	LENOVO GROUP LTD	联想集团有限公司	Computers	USD	86.4800	5.9593	5.9593	5.9593	5.7148	6.5106	Baa2	BBB	BBB	0	Sr Unsecured	3.421	FIXED	28/10/2020	Y	2/8/2030	100	2/11/2030	200000	1000	900230000
XS1757392540	3	是	CCAMCL 4 3/4 02/08/28	CHINA CINDA FINANCE 2017	中国信达金融有限公司(2017)II	Diversified Finan Serv	USD	96.0870	5.9209	5.9209	5.9209	3.4513	3.7782	Baa2	BBB+	A-	N/A	Sr Unsecured	4.75	FIXED	1/2/2018	N	N/A	N/A	8/2/2028	200000	1000	1200000000
XS2397254579	5	是	CCAMCL 4.4 PERP	CHINA CINDA ASSET MGMT	中国信达资产管理股份有限公司	Diversified Finan Serv	USD	95.6110	7.6523	6.2369	6.2369	2.3773	#N/A Field Not Applicable	B1	N/A	N/A	-2	Jr Subordinate	4.4	VARIABLE	26/10/2021	Y	3/11/2026	100	3/11/2172	200000	1000	1700000000
XS2342248593	4	是	AACTEC 3 3/4 06/02/31	AACTEC TECHNOLOGIES HOLDING	瑞声科技控股有限公司	Electronics	USD	84.4910	6.5168	6.5168	6.5168	6.0902	7.0910	Baa3	N/A	N/A	N/A	Sr Unsecured	3.75	FIXED	25/5/2021	Y	2/3/2031	100	2/6/2031	200000	1000	292123000
XS1757392466	3	是	CCAMCL 4 3/8 02/08/25	CHINA CINDA FINANCE 2017	中国信达金融有限公司(2017)I	Diversified Finan Serv	USD	98.7120	6.1029	6.1029	6.1029	0.7587	0.7803	Baa2	BBB+	A-	N/A	Sr Unsecured	4.375	FIXED	1/2/2018	N	N/A	N/A	8/2/2025	200000	1000	300000000
HK0000508769	3	是	HYSAN 3.05 06/10/29	HYSAN MTN LTD	希慎MTN有限公司	Real Estate	HKD	90.0710	5.3850	5.3850	5.3850	4.7033	5.1143	Baa1	N/A	N/A	0	Sr Unsecured	3.05	FIXED	31/5/2019	N	N/A	N/A	10/6/2029	1000000	1000000	250000000
XS1937306121	4	是	LENOVO 3 3/8 01/24/24	LENOVO GROUP LTD	联想集团有限公司	Computers	USD	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	-0.2628	N/A	N/A	N/A	0	Sr Unsecured	3.375	FIXED	15/1/2019	N	N/A	N/A	24/1/2024	200000	1000	0
XS1628340538	5	是	FWDGHD 8.045 PERP	FWD GROUP HOLDINGS LTD	FWD Group Holdings Ltd	Insurance	USD	96.3680	9.5111	37.9865	37.9865	0.1222	#N/A Field Not Applicable	Ba1	N/A	BBB-	-2	Subordinate	8.045	VARIABLE	2/6/2017	Y	15/6/2024	100	15/12/2172	200000	1000	750000000
XS2079096884	5	是	ROADKG 7 3/4 PERP	RKPF OVERSEAS 2019 E LTD	RKPF海外2019 E有限公司	Real Estate	USD	12.8460	76.0467	1125.1135	1125.1135	0.4481	#N/A Field Not Applicable	Caa3u	N/A	N/A	N/A	Sr Unsecured	7.75	VARIABLE	11/11/2019	Y	18/11/2024	100	18/5/2172	200000	1000	300000000
HK0000492436	4	是	HYSAN 3.64 03/22/34	HYSAN MTN LTD	希慎MTN有限公司	Real Estate	HKD	85.2050	5.7166	5.7166	5.7166	8.1497	9.8946	Baa1	N/A	N/A	0	Sr Unsecured	3.64	FIXED	14/3/2019	N	N/A	N/A	22/3/2034	1000000	1000000	500000000
HK0000518560	4	是	HYSAN 2.9 07/26/31	HYSAN MTN LTD	希慎MTN有限公司	Real Estate	HKD	85.3070	5.4714	5.4714	5.4714	6.4786	7.2389	Baa1	N/A	N/A	0	Sr Unsecured	2.9	FIXED	19/7/2019	N	N/A	N/A	26/7/2031	1000000	500000	400000000
XS1958532829	3	是	VNKRLE 4.2 06/07/24	VANKE REAL ESTATE HK	万科地产(香港)有限公司	Real Estate	USD	93.9940	67.1656	67.1656	67.1656	0.1252	0.1068	B1	BB	BB+	2	Sr Unsecured	4.2	FIXED	28/2/2019	N	N/A	N/A	7/6/2024	200000	1000	600000000
XS2341038656	2	是	AACTEC 2 5/8 06/02/26	AACTEC TECHNOLOGIES HOLDING	瑞声科技控股有限公司	Electronics	USD	93.0630	6.2206	6.2206	6.2206	2.0188	2.0917	Baa3	N/A	N/A	N/A	Sr Unsecured	2.625	FIXED	25/5/2021	Y	2/5/2026	100	2/6/2026	200000	1000	231254000
XS1948752826	3	是	CCAMCL 4 3/4 02/21/29	CHINA CINDA FINANCE 2017	中国信达金融有限公司(2017)I	Diversified Finan Serv	USD	95.0790	5.9402	5.9402	5.9402	4.2988	4.8159	Baa2	BBB+	A-	N/A	Sr Unsecured	4.75	FIXED	12/2/2019	N	N/A	N/A	21/2/2029	200000	1000	600000000
XS2022434364	4	是	FWDGHD 5 3/4 07/09/24	FWD GROUP HOLDINGS LTD	FWD Group Holdings Ltd	Insurance	USD	99.8650	6.3595	6.3595	6.3595	0.1926	0.1944	Ba1	N/A	BBB-	-2	Subordinate	5.75	FIXED	4/7/2019	N	N/A	N/A	9/7/2024	200000	1000	900000000
XS2325850838	3	是	CCDIH 4.3 04/27/24	CHANG DEVELOPMENT INT	长发国际有限公司	Engineering&Construction	USD	99.9750	13.0248	13.0248	13.0248	0.0030	-0.0055	Baa2	N/A	BBB	N/A	Sr Unsecured	4.3	FIXED	20/4/2021	N	N/A	N/A	27/4/2024	200000	1000	0
XS2057076387	4	是	ROADKG 6.7 09/30/24	RKPF OVERSEAS 2019 A LTD	RKPF海外2019 A有限公司	Real Estate	USD	46.8420	284.9820	284.9820	284.9820	0.4605	0.4216	Caa3u	NR	N/A	N/A	Sr Unsecured	6.7	FIXED	25/9/2019	Y	14/5/2024	101.675	30/9/2024	200000	1000	358831000
HK0000596277	5	是	HYSAN 2.85 04/14/35	HYSAN MTN LTD	希慎MTN有限公司	Real Estate	HKD	77.7070	5.7013	5.7013	5.7013	9.1761	10.9569	Baa1	N/A	N/A	0	Sr Unsecured	2.85	FIXED	2/4/2020	N	N/A	N/A	14/4/2035	1000000	1000000	400000000
XS1757392896	5	是	CCAMCL 5 02/08/48	CHINA CINDA FINANCE 2017	中国信达金融有限公司(2017)I	Diversified Finan Serv	USD	79.9620	6.6952	6.6952	6.6952	12.7938	23.7782	Baa2	BBB+	A-	N/A	Sr Unsecured	5	FIXED	1/2/2018	N	N/A	N/A	8/2/2048	200000	1000	200000000
XS2098650414	4	是	LNGFOR 3.85 01/13/32	LNGFOR HOLDINGS LTD	龙湖集团控股有限公司	Real Estate	USD	51.4610	14.5234	14.5234	14.5234	6.1129	7.7070	Ba3	BB	BB+	-1	Sr Unsecured	3.85	FIXED	6/1/2020	N	N/A	N/A	13/1/2032	200000	1000	400000000
XS2033262895	3	是	LNGFOR 3.95 09/16/29	LNGFOR HOLDINGS LTD	龙湖集团控股有限公司	Real Estate	USD	57.6150	15.9944	15.9944	15.9944	4.6625	5.3826	Ba3	BB	BB+	-1	Sr Unsecured	3.95	FIXED	9/9/2019	N	N/A	N/A	16/9/2029	200000	1000	850000000
XS2434313016	4	是	COGARD 4.95 07/28/26	SMART INSIGHT INTL LTD	Smart Insight国际有限公司	Real Estate	HKD	12.6470	133.5795	178.1882	178.1882	2.0294	2.2450	N/A	N/A	N/A	N/A	Secured	4.95	DEFAULTED	20/1/2022	N	N/A	N/A	28/7/2026	2000000	2000000	3900000000
XS1743535491	3	是	LNGFOR 4 1/2 01/16/28	LNGFOR HOLDINGS LTD	龙湖集团控股有限公司	Real Estate	USD	64.9300	17.8144	17.8144	17.8144	3.3173	3.7153	Ba3	N/A	BB+	-1	Sr Unsecured	4.5	FIXED	8/1/2018	N	N/A	N/A	16/1/2028	200000	1000	500000000
XS1728342640	5	是	CCAMCL 4 3/4 12/04/37	CHINA CINDA FIN 2017 III	中国信达金融2017 III有限公司	Diversified Finan Serv	USD	82.4040	6.7473	6.7473	6.7473	9.5353	13.5989	N/A	N/A	N/A	N/A	Sr Unsecured	4.75	FIXED	24/11/2017	N	N/A	N/A	4/12/2037	200000	1000	545000000
XS2078641888	3	是	VNKRLE 3.15 05/12/25	VANKE REAL ESTATE HK	万科地产(香港)有限公司	Real Estate	USD	62.6720	55.3605	55.3605	55.3605	0.9969	1.0349	B1	BB	BB+	2	Sr Unsecured	3.15	FIXED	4/11/2019	N	N/A	N/A	12/5/2025	200000	1000	423000000
XS2098539815	4	是	LNGFOR 3 3/8 04/13/27	LNGFOR HOLDINGS LTD	龙湖集团控股有限公司	Real Estate	USD	66.7030	18.5259	18.5259	18.5259	2.7938	2.9541	Ba3	BB	BB+	-1	Sr Unsecured	3.375	FIXED	6/1/2020	N	N/A	N/A	13/4/2027	200000	1000	250000000
XS2133246327	3	是	CCAMCL 3 1/8 03/18/30	CHINA CINDA 2020 I MNGMN	China Cinda 2020 I Managemen	Diversified Finan Serv	USD	86.0160	5.9797	5.9797	5.9797	5.3499	5.8836	Baa2	N/A	A-	N/A	Sr Unsecured	3.125	FIXED	11/3/2020	Y	18/12/2029	100	18/3/2030	200000	1000	500000000
XS1188021957	3	是	CCAMCL 5.2 02/11/30	CHINA CINDA FIN 2014 II	中国信达金融2014 II	Diversified Finan Serv	USD	95.4040	6.1553	6.1553	6.1553	4.9854	5.7878	N/A	N/A	N/A	N/A	Sr Unsecured	5.2	FIXED	3/2/2015	N	N/A	N/A	11/2/2030	200000	1000	100000000
XS2100726160	4	是	COGARD 5 5/8 01/14/30	COUNTRY GARDEN HLDGS	碧桂园控股有限公司	Real Estate	USD	5.8390	98.4441	98.4441	98.4441	2.3727	5.7112	N/A	N/A	WD	-1	1st lien	5.625	DEFAULTED	7/1/2020	Y	14/1/2025	102.813	14/1/2030	200000	1000	450000000
US46267XAE85	4	是	IQ 4 12/15/26	IQIYI INC	爱奇艺	Internet	USD	99.4750	4.2120	6.1485	6.1485	0.2475	2.6283	N/A	N/A	N/A	N/A	Sr Unsecured	4	FIXED	17/12/2020	N	N/A	N/A	15/12/2026	1000	1000	395607000
XS2262459956	4	是	TAIHUA 5 02/22/24	HUAXIN PHARMACEUTICAL HK	华信药业(香港)有限公司	Diversified Finan Serv	USD	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	-0.1834	N/A	N/A	NR	N/A	N/A	Sr Unsecured	5	FIXED	8/2/2021	N	N/A	N/A	22/2/2024	200000	1000	0
XS1750118462	4	是	COGARD 5 1/8 01/17/25	COUNTRY GARDEN HLDGS	碧桂园控股有限公司	Real Estate	USD	5.9650	1277.9347	1277.9347	1277.9347	0.7111	0.7201	N/A	N/A	WD	-1	1st lien	5.125	DEFAULTED	8/1/2018	Y	29/5/2024	100	17/1/2025	200000	1000	750000000
HK0000744273	2	是	SUNHUN 2.78 06/11/24	SUN HUNG KAI PROP (CAP)	新鸿基地产资本市场有限公司	Real Estate	CNY	99.9360	3.4348	3.4348	3.4348	0.0959	0.1177	A1	N/A	N/A	N/A	Sr Unsecured	2.78	FIXED	3/6/2021	N	N/A	N/A	11/6/2024	1000000	1000000	500000000
USY77108AF80	5	是	XIAOMI 4.1 07/14/51	XIAOMI BEST TIME INTL	Xiaomi Best Time Internation	Telecommunications	USD	69.1910	6.5371	6.5371	6.5371	14.1314	27.2060	Baa2	BBB-	BBB	-2	Sr Unsecured	4.1	FIXED	6/7/2021	Y	14/1/2051	100	14/7/2051	200000	1000	400000000
USG7801RAH24	4	是	SANLTD 3 1/4 08/08/31	SANDS CHINA LTD	金沙中国有限公司	Lodging	USD	84.0000	5.9968	5.9968	5.9968	6.3934	7.2745	Baa2	BBB-	BBB-	N/A	Sr Unsecured	3.25	FIXED	9/9/2021	Y	8/5/2031	100	8/8/2031	200000	1000	1406000
USG7801RAG41	4	是	SANLTD 2.85 03/08/29	SANDS CHINA LTD	金沙中国有限公司	Lodging	USD	87.0000	5.9745	5.9745	5.9745	4.5200	4.8569	Baa2	BBB-	BBB-	N/A	Sr Unsecured	2.85	FIXED	9/9/2021	Y	8/1/2029	100	8/3/2029	200000	1000	379000

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低利率(%)	收益	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	票面價值	償還順序	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額
XS2281463237	3	是	HAILD 2.15 01/14/26	HAILDLO INTERNATIONAL H	海底捞国际控股有限公司	Retail	USD	93.9900	5.9096	5.9096	5.9096	1.6697	1.7112	N/A	BBB	BBB-	N/A	Sr Unsecured	2.15	FIXED	5/1/2021	N	N/A	N/A	14/1/2026	200000	1000	298980000	
XS2466214629	5	是	CIFHG 6.95 04/08/25	CIFI HOLDINGS GROUP	旭辉控股(集团)有限公司	Real Estate	HKD	9.8480	505.1076	1142.9418	1142.9418	0.9333	0.9418	N/A	N/A	N/A	0	Sr Unsecured	6.95	DEFAULTED	31/3/2022	N	N/A	N/A	8/4/2025	2000000	1000000	2545000000	
US12634GAC78	5	是	CNOOC 4.2 05/05/45	CNOOC FINANCE 2015 AU	中海油金融2015澳大利亚私人有	Oil&Gas	USD	84.8040	5.4203	5.4203	5.4203	13.1799	21.0157	A1	A+	N/A	N/A	Sr Unsecured	4.2	FIXED	28/4/2015	N	N/A	N/A	5/5/2045	200000	1000	300000000	
US12634MAE03	3	是	CNOOC 4 3/8 05/02/28	CNOOC FINANCE 2015 US	中海油财务	Oil&Gas	USD	97.2080	5.1558	5.1558	5.1558	3.6290	4.0082	A1	A+	N/A	N/A	Sr Unsecured	4.375	FIXED	25/4/2018	N	N/A	N/A	2/5/2028	200000	1000	1000000000	
USG2353WAB75	5	是	CNOOC 5 3/4 01/26/41	CNOOC FINANCE 2011 LTD	中海油财务(2011)有限公司	Oil&Gas	USD	#####	5.4085	5.4085	5.4085	10.9213	16.7447	A1	A+	A+	N/A	Sr Unsecured	5.75	FIXED	21/1/2011	N	N/A	N/A	26/1/2041	200000	1000	500000000	
USG21886AB53	4	是	CNOOC 5 1/2 05/21/33	CNOOC FINANCE 2003 LTD	中海油财务(2003)有限公司	Oil&Gas	USD	#####	5.1828	5.1828	5.1828	7.1069	9.0595	A1	A+	A+	N/A	Sr Unsecured	5.5	FIXED	14/5/2003	N	N/A	N/A	21/5/2033	1000	1000	300000000	
USG23530AB75	5	是	CNOOC 5 05/02/42	CNOOC FINANCE 2012 LTD	中海油财务(2012)有限公司	Oil&Gas	USD	95.4070	5.4021	5.4021	5.4021	11.6142	18.0068	A1	A+	N/A	N/A	Sr Unsecured	5	FIXED	25/4/2012	N	N/A	N/A	2/5/2042	200000	1000	500000000	
XS2377688093	3	是	CDHIN 2.7 10/28/26	CHENGDDU HI-TECH INV GR	成都高新投资集团有限公司	Real Estate	USD	92.9650	5.7716	5.7716	5.7716	2.4230	2.4969	Baa2	N/A	BBB	N/A	Sr Unsecured	2.7	FIXED	19/10/2021	N	N/A	N/A	28/10/2026	200000	1000	300000000	
USY5257YAL12	3	是	LENOVO 5.831 01/27/28	LENOVO GROUP LTD	联想集团有限公司	Computers	USD	#####	5.7866	5.7866	5.7866	3.3643	3.7454	Baa2	BBB	BBB	0	Sr Unsecured	5.831	FIXED	20/7/2022	Y	27/12/2027	100	27/1/2028	200000	1000	599500000	
XS1997069692	2	是	NIYZSO 4.3 06/05/24	XI YANG OVERSEAS	Xi Yang海外有限公司	Investment Companies	USD	99.9370	4.8849	4.8849	4.8849	0.0963	0.1013	N/A	N/A	A-	N/A	Sr Unsecured	4.3	FIXED	23/5/2019	N	N/A	N/A	5/6/2024	200000	1000	500000000	
XS252347334	3	是	WHREST 2 1/4 07/09/24	WUHAN URBAN CONSTRUCTION	武汉城市建设集团有限公司	Real Estate	USD	99.1700	6.6528	6.6528	6.6528	0.1927	0.1944	Baa2	N/A	BBB+	N/A	Sr Unsecured	2.25	FIXED	29/6/2021	N	N/A	N/A	9/7/2024	200000	1000	500000000	
XS24037477099	3	是	JNUCGC 2.3 11/10/24	JINAN URB CONST INTL INV	济南建设国际投资有限公司	Engineering&Construction	USD	97.8900	6.4502	6.4502	6.4502	0.5192	0.5339	N/A	N/A	BBB+	N/A	Sr Unsecured	2.3	FIXED	3/11/2021	N	N/A	N/A	10/11/2024	200000	1000	500000000	
XS2484016642	2	是	BCHINA 3 1/8 06/16/25	BANK OF CHINA/FRANKFURT	中国银行/法兰克福	Banks	USD	97.3820	5.5540	5.5540	5.5540	1.1016	1.1307	A1	A	A	N/A	Sr Unsecured	3.125	FIXED	9/6/2022	N	N/A	N/A	16/6/2025	200000	1000	500000000	
XS2471135926	2	是	BCHINA Float 04/28/25	BANK OF CHINA/MACAU	中国银行/澳门	Banks	USD	#####	5.7746	5.7746	5.7746	0.0028	0.9966	A1	A	A	0	Sr Unsecured	6.125	FLOATING	21/4/2022	N	N/A	N/A	28/4/2025	200000	1000	1000000000	
XS2470956322	2	是	BCHINA 3 1/4 04/28/25	BANK OF CHINA/SINGAPORE	中国银行/新加坡	Banks	USD	97.7820	5.5798	5.5798	5.5798	0.9836	0.9966	A1	A	A	N/A	Sr Unsecured	3.25	FIXED	21/4/2022	N	N/A	N/A	28/4/2025	200000	1000	500000000	
XS2451854991	2	是	BCHINA 2 03/07/25	BANK OF CHINA/SYDNEY	中国银行悉尼分行	Banks	USD	97.0370	5.6149	5.6149	5.6149	0.8450	0.8542	A1	A	A	N/A	Sr Unsecured	2	FIXED	28/2/2022	N	N/A	N/A	7/3/2025	200000	1000	400000000	
XS2114327302	3	是	YWSOAO 4 02/18/25	CHOUZHOU INTL INV LTD	湖州国际投资有限责任公司	Engineering&Construction	USD	98.5980	5.8161	5.8161	5.8161	0.7873	0.8077	Baa3	N/A	BBB	N/A	Sr Unsecured	4	FIXED	11/2/2020	N	N/A	N/A	18/2/2025	200000	1000	400000000	
US912828Y008	2	是	T 1 3/4 12/31/24	US TREASURY N/B	美国中长期国债	Sovereign	USD	97.7148	5.2747	5.2747	5.2747	0.6632	0.6735	N/A	N/A	AA+u	N/A	Unsecured	1.75	FIXED	N/A Field Not Applicable	N	N/A	N/A	31/12/2024	100	100	44859000000	
US912828T353	3	是	T 2 5/8 12/31/25	US TREASURY N/B	美国中长期国债	Sovereign	USD	96.1367	5.0679	5.0679	5.0679	1.6280	1.6728	Aaa	N/A	AA+u	N/A	Unsecured	2.625	FIXED	N/A Field Not Applicable	N	N/A	N/A	31/12/2025	100	100	32000000000	
USY39656AC06	5	是	ICBCAS 4 7/8 09/21/25	IND & COMM BK OF CHINA	中国工商银行股份有限公司	Banks	USD	98.8980	5.7071	5.7071	5.7071	1.3532	1.3963	Baa2	BBB+	N/A	-1	Subordinated	4.875	FIXED	14/9/2015	N	N/A	N/A	21/9/2025	200000	1000	2000000000	
XS2454320206	3	是	YWSOAO 4.1 10/20/25	CHOUZHOU INTL INV LTD	湖州国际投资有限责任公司	Engineering&Construction	USD	97.7330	5.7294	5.7294	5.7294	1.4391	1.4757	Baa3	N/A	BBB	N/A	Sr Unsecured	4.1	FIXED	12/4/2022	N	N/A	N/A	20/10/2025	200000	1000	500000000	
XS2049589042	3	是	SHPORT 2.85 09/11/29	SHANGHAI PORT GRP DEV CO	上海集团Port 发展有限公司	Commercial Services	USD	89.2950	5.1604	5.1604	5.1604	4.9630	5.3689	A1	A+	N/A	N/A	Sr Unsecured	2.85	FIXED	4/9/2019	N	N/A	N/A	11/9/2029	200000	1000	500000000	
XS2052453912	2	是	WHMTR 2.96 09/24/24	WUHAN METRO	武汉地铁集团有限公司	Engineering&Construction	USD	98.7210	6.2407	6.2407	6.2407	0.3997	0.4052	N/A	N/A	A	N/A	Sr Unsecured	2.96	FIXED	9/9/2019	N	N/A	N/A	24/9/2024	200000	1000	300000000	
USY23862AF56	2	是	EXIMCH 3 5/8 07/31/24	EXPORT-IMPORT BANK CHINA	中国进出口银行	Sovereign	USD	99.4590	5.7916	5.7916	5.7916	0.2508	0.2546	A1	A+	N/A	-1	Sr Unsecured	3.625	FIXED	24/7/2014	N	N/A	N/A	31/7/2024	200000	1000	1500000000	
USG21895AC44	5	是	CNPCC 5.95 04/28/41	CNPK HK OVERSEAS CAPITAL	中国石油天然气集团公司香港海	Oil&Gas	USD	#####	5.4583	5.4583	5.4583	11.0825	16.9966	A2	A	A+	N/A	Sr Unsecured	5.95	FIXED	20/4/2011	N	N/A	N/A	28/4/2041	200000	1000	500000000	
USN7163RAR41	4	是	PRXNA 3.061 07/13/31	PROSUS NV	Prosus公众有限公司	Internet	USD	81.3150	6.3316	6.3316	6.3316	6.3523	7.2033	Baa3	BBB	N/A	1	Sr Unsecured	3.061	FIXED	6/7/2021	Y	13/4/2031	100	13/7/2031	200000	1000	1850000000	
XS2435483909	3	是	QDJZWD 3.2 03/03/25	QD JIAOZHOU BAY DEV	青岛胶州湾发展集团有限公司	Engineering&Construction	USD	96.7130	7.3028	7.3028	7.3028	0.8309	0.8433	N/A	N/A	N/A	N/A	Sr Unsecured	3.2	FIXED	25/2/2022	N	N/A	N/A	3/3/2025	200000	1000	300000000	
XS2123115029	5	是	HYSAN 4.1 PERP	ELECT GLOBAL INV LTD	Elect Global Investments Ltd	Real Estate	USD	94.5000	7.6556	8.5262	8.5262	1.3079	N/A Field Not Applicable	Baa3	N/A	BBB-	N/A	Subordinated	4.1	VARIABLE	24/2/2020	Y	3/6/2025	100	3/9/2172	200000	1000	750050000	
XS2451515279	3	是	CQANA 4.98 05/06/25	CHONGQING NANAN CON DEV	重庆市南岸区城市建设发展(集	Engineering&Construction	USD	99.0790	5.9283	5.9283	5.9283	0.9775	1.0185	N/A	N/A	BBB	N/A	Sr Unsecured	4.98	FIXED	27/4/2022	N	N/A	N/A	6/5/2025	200000	1000	300000000	
XS2320304376	3	是	JIUJUV 3.45 06/01/24	JIUJIANG MUNICIPAL DEV	九江市城市发展集团有限公司	Engineering&Construction	USD	99.6650	7.3885	7.3885	7.3885	0.0859	0.0903	N/A	N/A	BBB-	N/A	Sr Unsecured	3.45	FIXED	25/5/2021	N	N/A	N/A	1/6/2024	200000	1000	300000000	
XS2020606682	2	是	HNYUZI 4 1/4 06/28/24	ZHONGYUAN SINCERE INVST	中原Sincere投资有限公司	Investment Companies	USD	99.7530	5.7408	5.7408	5.7408	0.1614	0.1643	A3	N/A	A	N/A	Sr Unsecured	4.25	FIXED	24/6/2019	N	N/A	N/A	28/6/2024	200000	1000	500000000	
USN7163RAQ67	5	是	PRXNA 3.832 02/08/51	PROSUS NV	Prosus公众有限公司	Internet	USD	62.5340	6.9265	6.9265	6.9265	13.9743	26.7789	Baa3	BBB	N/A	1	Sr Unsecured	3.832	FIXED	1/12/2020	Y	8/8/2050	100	8/2/2051	200000	1000	1500000000	
USN7163RAD54	5	是	PRXNA 4.027 08/03/50	PROSUS NV	Prosus公众有限公司	Internet	USD	64.4430	7.0060	7.0060	7.0060	13.6504	26.2615	Baa3	BBB	N/A	1	Sr Unsecured	4.027	FIXED	27/7/2020	Y	3/2/2050	100	3/8/2050	200000	1000	1000000000	
USN7163RAA16	3	是	PRXNA 3.68 01/21/30	PROSUS NV	Prosus公众有限公司	Internet	USD	87.6870	6.2728	6.2728	6.2728	5.1110	5.7303	Baa3	BBB	N/A	1	Sr Unsecured	3.68	FIXED	14/1/2020	Y	21/10/2029	100	21/1/2030	200000	1000	1250000000	
USN5946FAD98	3	是	PRXNA 4.85 07/06/27	PROSUS NV	Prosus公众有限公司	Internet	USD	96.8800	5.9381	5.9381	5.9381	2.9365	3.1841	Baa3	BBB	N/A	1	Sr Unsecured	4.85	FIXED	29/6/2017	Y	6/4/2027	100	6/7/2027	200000	1000	614146000	
XS2489151709	3	是	QDJZWD 4.9 06/16/25	QD JIAOZHOU BAY DEV	青岛胶州湾发展集团有限公司	Engineering&Construction	USD	97.7870	6.9719	6.9719	6.9719	1.0888	1.1307	N/A	N/A	WD	N/A	Sr Unsecured	4.9	FIXED	8/6/2022	N	N/A	N/A	16/6/2025	200000	1000	300000000	
XS1442177645	3	是	CQANA 4 1/2 08/17/26	CHONGQING NANAN CON DEV	重庆市南岸区城市建设发展(集	Engineering&Construction	USD	95.4990	6.6431	6.6431	6.6431	2.1836	2.2998	N/A	NR	BBB	N/A	Sr Unsecured	4.5	FIXED	9/8/2016	N	N/A	N/A	17/8/2026	200000	1000	200000000	

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低利率(%)	收益	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	票面利率	償還順序	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額
XS249922771	3	是	GXCMIN 3.95 07/12/25	GUANGXI COMM INVEST GR	廣西交通投資集團有限公司	Investment Companies	USD	97.7420	5.9255	5.9255	5.9255	1.1679	1.2019	N/A	N/A	BBB	N/A	Sr Unsecured	3.95	FIXED	5/7/2022	N	N/A	N/A	12/7/2025	200000	1000	300000000	
XS240689052	3	是	JNHTE 2.8 11/22/24	JINAN HI TECH GROUP	濟南高新控股集團有限公司	Engineering&Construction	USD	98.3250	5.8897	5.8897	5.8897	0.5513	0.5667	N/A	N/A	BBB	N/A	Sr Unsecured	2.8	FIXED	15/11/2021	N	N/A	N/A	22/11/2024	200000	1000	250000000	
XS236121191	4	是	WFURCD 2.6 09/27/24	WEIFANG URBAN CON DEV	濰坊市城市建設發展投資集團有限公司	Engineering&Construction	USD	95.5000	14.3045	14.3045	14.3045	0.4107	0.4134	Baa2	N/A	BB+	N/A	Sr Unsecured	2.6	FIXED	16/9/2021	N	N/A	N/A	27/9/2024	200000	1000	400000000	
USN7163RAW3	3	是	PRXNA 3.257 01/19/27	PROSUS NV	Prosus公眾有限公司	Internet	USD	93.1590	6.0220	6.0220	6.0220	2.5934	2.7242	Baa3	BBB	N/A	1	Sr Unsecured	3.257	FIXED	10/1/2022	Y	19/12/2026	100	19/1/2027	200000	1000	1000000000	
USN7163RAX19	4	是	PRXNA 4.193 01/19/32	PROSUS NV	Prosus公眾有限公司	Internet	USD	86.5680	6.4267	6.4267	6.4267	6.4889	7.7235	Baa3	BBB	N/A	1	Sr Unsecured	4.193	FIXED	10/1/2022	Y	19/10/2031	100	19/1/2032	200000	1000	1000000000	
US45580KAK43	3	是	ICBCAS 3.538 11/08/27	IND & COMM BK CHINA/NY	紐約中國工商銀行股份有限公司	Banks	USD	94.5750	5.2459	5.2459	5.2459	3.2752	3.5264	A1	A	N/A	N/A	Sr Unsecured	3.538	FIXED	1/11/2017	N	N/A	N/A	8/11/2027	250000	1000	500000000	
USN5946FAC16	3	是	PRXNA 5 1/2 07/21/25	PROSUS NV	Prosus公眾有限公司	Internet	USD	#####	5.0708	4.9729	4.9729	0.9457	1.2266	Baa3	BBB	WD	1	Sr Unsecured	5.5	FIXED	14/7/2015	Y	21/4/2025	100	21/7/2025	200000	1000	224749000	
XS2449761076	3	是	QZSOAT 3 03/02/25	QUZHOU STATE CAPITAL	衢州市國有資本運營有限公司	Engineering&Construction	USD	97.2830	6.3821	6.3821	6.3821	0.8286	0.8405	N/A	N/A	BBB-	N/A	Sr Unsecured	3	FIXED	22/2/2022	N	N/A	N/A	2/3/2025	200000	1000	470000000	
XS2053240383	3	是	HKIQL 4 10/08/24	HONGKONG INTL QINGDAO	香港國際(青島)有限公司	Engineering&Construction	USD	99.1960	5.8758	5.8758	5.8758	0.4377	0.4435	N/A	N/A	BBB+	N/A	Sr Unsecured	4	FIXED	13/9/2019	N	N/A	N/A	8/10/2024	200000	1000	300000000	
XS2382272081	2	是	BEIJK 1.35 10/20/24	EASTERN CREATION II INVE	東方創投控股有限公司	Transportation	USD	97.7970	6.1763	6.1763	6.1763	0.4703	0.4764	NR	A+	A+	N/A	Sr Unsecured	1.35	FIXED	12/10/2021	N	N/A	N/A	20/10/2024	200000	1000	400000000	
XS2050594238	3	是	CQLGST 4.3 09/26/24	CQ INTL LOGISTICS HUB	重慶國際物流樞紐區建設有限公司	Engineering&Construction	USD	99.1720	6.3819	6.3819	6.3819	0.4052	0.4107	N/A	N/A	BBB-	N/A	Sr Unsecured	4.3	FIXED	19/9/2019	N	N/A	N/A	26/9/2024	200000	1000	339997000	
XS2694370227	5	是	GMHRSY 7 1/2 10/08/24	GM HUARONG INDU	高密華榮實業發展有限公司	Diversified Finan Serv	CNY	#####	4.7427	4.7427	4.7427	0.4333	0.4435	N/A	N/A	N/A	N/A	Sr Unsecured	7.5	FIXED	28/9/2023	N	N/A	N/A	8/10/2024	1000000	10000	900000000	
XS2355084430	3	是	JNHTE 2 1/2 06/23/24	JINAN HI TECH INT CAYMAN	Jinan HI-Tech International	Distribution/Wholesale	USD	99.4170	6.5162	6.5162	6.5162	0.1478	0.1506	N/A	N/A	BBB	N/A	Sr Unsecured	2.5	FIXED	18/6/2021	N	N/A	N/A	23/6/2024	200000	1000	170000000	
XS2019219539	3	是	CMINLE 3 07/03/24	CMB INTERNATIONAL LEASIN	招銀國際租賃管理有限公司	Diversified Finan Serv	USD	99.4830	5.9741	5.9741	5.9741	0.1756	0.1780	A3	BBB+	N/A	1	Sr Unsecured	3	FIXED	25/6/2019	N	N/A	N/A	3/7/2024	200000	1000	900000000	
XS2434390865	3	是	QZTRIN 2 1/2 01/25/25	QUZHOU COMM INV GRP	衢州市衢通發展集團有限公司	Distribution/Wholesale	USD	93.0000	12.7876	12.7876	12.7876	0.7269	0.7420	N/A	N/A	BBB-	N/A	Sr Unsecured	2.5	FIXED	19/1/2022	N	N/A	N/A	25/1/2025	200000	1000	200000000	
XS1733835257	3	是	CDCOMM 4 3/4 12/13/27	CHENGDU COMM INVST GROUP	成都交通投資集團有限公司	Retail	USD	97.5640	5.5002	5.5002	5.5002	3.3014	3.6222	N/A	N/A	BBB+	N/A	Sr Unsecured	4.75	FIXED	1/12/2017	N	N/A	N/A	13/12/2027	200000	1000	300000000	
US47215PAF36	5	是	JD 4 1/8 01/14/50	JD.COM INC	京東集團股份有限公司	Internet	USD	75.5900	5.9991	5.9991	5.9991	14.2942	25.7112	Baa1	A-	N/A	-1	Sr Unsecured	4.125	FIXED	7/1/2020	Y	14/7/2049	100	14/1/2050	200000	1000	300000000	
US47215PAE60	3	是	JD 3 3/8 01/14/30	JD.COM INC	京東集團股份有限公司	Internet	USD	89.6040	5.5239	5.5239	5.5239	5.1462	5.7112	Baa1	A-	N/A	-1	Sr Unsecured	3.375	FIXED	7/1/2020	Y	14/10/2029	100	14/1/2030	200000	1000	700000000	
XS1713594577	3	是	JIANVI 3 1/2 11/24/27	JIC ZXHXIN LTD	中國建設致信有限公司	Diversified Finan Serv	USD	93.9950	5.3731	5.3731	5.3731	3.3212	3.5702	A2	A	A+	N/A	Sr Unsecured	3.5	FIXED	16/11/2017	N	N/A	N/A	24/11/2027	200000	1000	400000000	
XS1095516602	2	是	ICBCAS Float 08/14/24	IND & COMM BK CHN/SYDNEY	中國工商銀行悉尼分行	Banks	USD	#####	5.5849	5.5849	5.5849	0.0361	0.2930	A1	A	N/A	0	Unsecured	6.878	FLOATING	31/7/2014	N	N/A	N/A	14/8/2024	100000	100000	100000000	
XS1451270687	2	是	CHRAIL 3 1/4 07/28/26	CHINA RAILWAY XUNJIE	中鐵迅捷有限公司	Engineering&Construction	USD	95.2320	5.5384	5.5384	5.5384	2.1604	2.2450	A3	N/A	A-	0	Sr Unsecured	3.25	FIXED	21/7/2016	N	N/A	N/A	28/7/2026	200000	1000	500000000	
XS2077546419	2	是	GUAMET 2.609 11/14/24	GZ MTR FIN BVI	廣州地鐵融資(維京)有限公司	Transportation	USD	98.1730	6.1225	6.1225	6.1225	0.5296	0.5448	N/A	N/A	A+	N/A	Sr Unsecured	2.609	FIXED	6/11/2019	N	N/A	N/A	14/11/2024	200000	1000	200000000	
XS2401037960	3	是	SHYUCD 3.3 11/19/26	SHANGVU URBAN CONS HK	上虞城建香港有限公司	Engineering&Construction	USD	93.7940	5.9584	5.9584	5.9584	2.4254	2.5572	N/A	N/A	BBB-	N/A	Sr Unsecured	3.3	FIXED	16/11/2021	N	N/A	N/A	19/11/2026	200000	1000	240000000	
XS1092480703	2	是	ICBCAS Float 07/30/24	IND & COMM BK CHN/SYDNEY	中國工商銀行悉尼分行	Banks	USD	#####	5.6503	5.6503	5.6503	0.2500	0.2519	A1	A	N/A	0	Sr Unsecured	6.921	FLOATING	24/7/2014	N	N/A	N/A	30/7/2024	100000	100000	100000000	
XS1090023133	2	是	ICBCAS Float 07/23/24	IND & COMM BK CHN/SYDNEY	中國工商銀行悉尼分行	Banks	USD	#####	5.6483	5.6483	5.6483	0.2305	0.2327	A1	A	N/A	0	Sr Unsecured	6.918	FLOATING	16/7/2014	N	N/A	N/A	23/7/2024	100000	100000	100000000	
XS1935188422	2	是	ICBCAS Float 06/11/24	IND & COMM BK CHINA/LUX	中國工商銀行/盧森堡	Banks	USD	#####	5.8630	5.8630	5.8630	0.1139	0.1177	A1	A	N/A	N/A	Sr Unsecured	6.413	FLOATING	3/6/2019	N	N/A	N/A	11/6/2024	200000	1000	750000000	
XS1982691153	2	是	ICBCAS Float 04/25/24	IND & COMM BK CHINA/SG	中國工商銀行/新加坡	Banks	USD	#####	0.0000	#N/A N/A	#N/A N/A	#N/A N/A	-0.0110	WR	NR	N/A	N/A	Sr Unsecured	6.416	FLOATING	15/4/2019	N	N/A	N/A	25/4/2024	200000	1000	0	
USG8850LAA82	2	是	YANTZE 3.7 06/10/25	THREE GORGES FIN I KY	三峽財勞開發群島有限公司	Electric	USD	98.0030	5.5790	5.5790	5.5790	1.0808	1.1143	A1	N/A	A+	1	Sr Unsecured	3.7	FIXED	3/6/2015	N	N/A	N/A	10/6/2025	200000	1000	700000000	
XS2384202292	3	是	JNUCGC 2.4 09/23/26	JINAN URB CONST INTL INV	濟南建設國際投資有限公司	Engineering&Construction	USD	92.2330	5.9257	5.9257	5.9257	2.3328	2.4011	Baa1	N/A	BBB+	N/A	Sr Unsecured	2.4	FIXED	15/9/2021	N	N/A	N/A	23/9/2026	200000	1000	305000000	
XS2403514800	3	是	ZSHCCI 2.1 11/04/24	ZHOUSHAN INVEST GROUP	舟山海城建設投資集團有限公司	Gas	USD	97.9910	6.1746	6.1746	6.1746	0.5030	0.5175	N/A	N/A	BBB	N/A	Sr Unsecured	2.1	FIXED	28/10/2021	N	N/A	N/A	4/11/2024	200000	1000	100000000	
XS2068159149	3	是	HUAYI 3 10/30/24	HUAYI FINANCE I LTD	華道金融有限公司	Metal Fabricate/Hardware	USD	98.3180	6.4914	6.4914	6.4914	0.4973	0.5038	Baa3	BBB	BBB+	N/A	Sr Unsecured	3	FIXED	18/10/2019	N	N/A	N/A	30/10/2024	200000	1000	350000000	
XS1645684827	3	是	GRWALL 3 7/8 08/31/27	CHINA GRT WALL INTL III	中國長城國際控股有限公司(III)	Diversified Finan Serv	USD	91.6910	6.6934	6.6934	6.6934	3.1263	3.3374	WR	NR	BBB*	N/A	Sr Unsecured	3.875	FIXED	22/8/2017	N	N/A	N/A	31/8/2027	200000	1000	500000000	
XS1717764143	5	是	EXIMCH 4 11/28/47	EXPORT-IMPORT BANK CHINA	中國進出口銀行	Sovereign	USD	82.0110	5.3517	5.3517	5.3517	14.2468	23.5811	A1	A+	N/A	-1	Sr Unsecured	4	FIXED	20/11/2017	N	N/A	N/A	28/11/2047	200000	1000	750000000	
XS2019586952	3	是	ZHHFGR 4 1/4 07/03/24	HUFAA 2019 I CO LTD	華發2019 I有限公司	Real Estate	USD	99.6750	6.0722	6.0722	6.0722	0.1756	0.1780	N/A	N/A	BBB	N/A	Sr Unsecured	4.25	FIXED	25/6/2019	N	N/A	N/A	3/7/2024	200000	1000	300000000	
XS2466368003	3	是	GANZHO 4 1/2 04/14/25	GANZHOU DEV INVESTMENT	贛州發展投資控股集團有限責任公司	Engineering&Construction	USD	98.1670	6.5119	6.5119	6.5119	0.9417	0.9582	Baa3	N/A	BBB-	N/A	Sr Unsecured	4.5	FIXED	7/4/2022	N	N/A	N/A	14/4/2025	200000	1000	300000000	
XS2296307767	3	是	SYSTIO 2.95 03/16/24	SHANGVU ST INV OPE	绍兴市上虞區國有資本投資運營	Distribution/Wholesale	USD	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	-0.1205	N/A	N/A	NR	N/A	Sr Unsecured	2.95	FIXED	9/3/2021	N	N/A	N/A	16/3/2024	200000	1000	0	
XS1291170360	2	是	EXIMCH 3.8 09/16/25	AVI FUNDING CO LTD	Avi融資有限公司	Sovereign	USD	97.6370	5.6058	5.6058	5.6058	1.3468	1.3826	A1	A+	N/A	N/A	Sr Unsecured	3.8	FIXED	9/9/2015	N	N/A	N/A	16/9/2025	200000	1000	500000000	

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XS1575045338	3	是	EXIMCH 3 3/8 03/14/27	EXPORT-IMPORT BANK CHINA	中國進出口銀行	Sovereign	USD	95.8540	4.9410	4.9410	4.9410	2.7444	2.8720	A1	A+	N/A	-1	Sr Unsecured	3.375	FIXED	7/3/2017	N	N/A	N/A	14/3/2027	200000	1000	850000000	
XS1717770975	3	是	EXIMCH 3 1/4 11/28/27	EXPORT-IMPORT BANK CHINA	中國進出口銀行	Sovereign	USD	94.5060	4.9447	4.9447	4.9447	3.3497	3.5811	A1	A+	N/A	-1	Sr Unsecured	3.25	FIXED	21/11/2017	N	N/A	N/A	28/11/2027	200000	1000	600000000	
XS2216209333	5	是	HYSAN 4.85 PERP	ELECT GLOBAL INV LTD	Elect Global Investments Ltd	Real Estate	USD	70.0000	6.9277	6.9277	6.9277	14.7531	N/A	Baa1	N/A	N/A	N/A	Sr Unsecured	4.85	FIXED	18/8/2020	Y	29/5/2024	100	25/2/2173	200000	1000	445157000	
XS2388293487	3	是	HZCONI 2.95 10/28/26	HUZHOU CITY INV DEV GP	湖州市城市投資發展集團有限公	Real Estate	USD	93.2930	5.8831	5.8831	5.8831	2.4170	2.4969	N/A	N/A	BBB	N/A	Sr Unsecured	2.95	FIXED	21/10/2021	N	N/A	N/A	28/10/2026	200000	1000	200000000	
XS2360792449	3	是	NBQZUC 2.15 08/11/24	NINGBO YINCHENG GRP CO	宁波市鄞城集團有限責任公司	Real Estate	USD	98.7850	6.5725	6.5725	6.5725	0.2818	0.2847	Baa3	N/A	BBB	N/A	Sr Unsecured	2.15	FIXED	4/8/2021	N	N/A	N/A	11/8/2024	200000	1000	200000000	
XS2084435002	3	是	KMRLGP 3.9 12/12/24	KUNMING RAIL TRANSIT GRP	昆明軌道交通集團有限公司	Transportation	USD	95.8330	11.0920	11.0920	11.0920	0.6040	0.6215	WR	N/A	WD	N/A	Sr Unsecured	3.9	FIXED	29/11/2019	N	N/A	N/A	12/12/2024	200000	1000	200000000	
XS2461747250	3	是	KCGZIG 3 1/2 04/06/25	KNOWLEDGE CITY INV GROUP	知識城(廣州)投資集團有限公司	Diversified Finan Serv	USD	97.8500	5.9050	5.9050	5.9050	0.9219	0.9363	N/A	N/A	BBB	N/A	Sr Unsecured	3.5	FIXED	25/3/2022	N	N/A	N/A	6/4/2025	200000	1000	450000000	
XS2480444970	3	是	LIANYU 5 06/16/25	SHANHAH HONG KONG INT INV	山海(香港)國際投資有限公司	Commercial Services	USD	96.2390	8.5685	8.5685	8.5685	1.0877	1.1307	N/A	N/A	BBB	N/A	Sr Unsecured	5	FIXED	9/6/2022	N	N/A	N/A	16/6/2025	200000	1000	310000000	
XS1395523779	2	是	EXIMCH 2 7/8 04/26/26	EXPORT-IMPORT BANK CHINA	中國進出口銀行	Sovereign	USD	95.7620	5.1468	5.1468	5.1468	1.9429	1.9904	A1	A+	N/A	-1	Sr Unsecured	2.875	FIXED	19/4/2016	N	N/A	N/A	26/4/2026	200000	1000	1000000000	
XS2037338873	3	是	DXSECU 3 1/4 08/15/24	DONGXING VOYAGE CO LTD	東興航航有限公司	Diversified Finan Serv	USD	99.0980	6.3861	6.3861	6.3861	0.2927	0.2957	Baa3	NR	BBB+	N/A	Sr Unsecured	3.25	FIXED	6/8/2019	N	N/A	N/A	15/8/2024	200000	1000	400000000	
XS2229418145	3	是	CONAMP 1 7/8 09/17/25	CONTEMPRY RUIDING DEVELOP	時代瑞鼎發展有限公司	Energy-Alternate Sources	USD	94.7880	5.8661	5.8661	5.8661	1.3634	1.3854	A3	BBB+	N/A	N/A	Sr Unsecured	1.875	FIXED	7/9/2020	Y	17/8/2025	100	17/9/2025	200000	1000	1000000000	
XS2484222620	3	是	JIMOTM 4 1/2 06/09/25	JINGMING YUANTONG DEV	Jingming Yuantong Developmen	Real Estate	USD	97.0000	7.3687	7.3687	7.3687	1.0720	1.1116	N/A	N/A	BB+	N/A	Sr Unsecured	4.5	FIXED	6/6/2022	N	N/A	N/A	9/6/2025	200000	1000	1100000000	
XS222669617	2	是	GUAMET 1.507 09/17/25	GZ MTR FIN BVI	廣州地鐵融資(維京)有限公司	Transportation	USD	94.2030	5.9500	5.9500	5.9500	1.3662	1.3854	N/A	N/A	A+	N/A	Sr Unsecured	1.507	FIXED	10/9/2020	N	N/A	N/A	17/9/2025	200000	1000	500000000	
XS2226698980	3	是	GUAMET 2.31 09/17/30	GZ MTR FIN BVI	廣州地鐵融資(維京)有限公司	Transportation	USD	81.1960	5.8887	5.8887	5.8887	5.8898	6.3847	N/A	N/A	A+	N/A	Sr Unsecured	2.31	FIXED	10/9/2020	N	N/A	N/A	17/9/2030	200000	1000	330000000	
XS2489808423	3	是	LYCDIN 5.2 06/24/25	LINYI CITY DEVELOP INTER	Linyi City Development Inter	Engineering&Construction	USD	98.4080	6.6562	6.6562	6.6562	1.1091	1.1526	N/A	N/A	BBB-	N/A	Sr Unsecured	5.2	FIXED	21/6/2022	N	N/A	N/A	24/6/2025	200000	1000	300000000	
XS2450979484	3	是	KQSOAI 3 03/16/25	KEQIAO HK INTL INV	柯橋(香港)國際投資有限公司	Engineering&Construction	USD	97.2700	6.2494	6.2494	6.2494	0.8675	0.8789	N/A	N/A	BBB	N/A	Sr Unsecured	3	FIXED	9/3/2022	N	N/A	N/A	16/3/2025	200000	1000	300000000	
XS2416416514	3	是	JIMOTM 2.9 12/14/24	JINGMING YUANTONG DEV	Jingming Yuantong Developmen	Real Estate	USD	99.2500	4.1343	4.1343	4.1343	0.6123	0.6270	N/A	N/A	BB+	N/A	Sr Unsecured	2.9	FIXED	9/12/2021	N	N/A	N/A	14/12/2024	200000	1000	1650000000	
XS2413554036	4	是	YYSCHH 2 1/2 12/13/24	YUYAO ECO DEV INVESTMENT	余姚經濟開發區建設投資發展有	Engineering&Construction	USD	#####	2.3336	2.3336	2.3336	0.6105	0.6242	Baa3	N/A	WD	N/A	Sr Unsecured	2.5	FIXED	8/12/2021	N	N/A	N/A	13/12/2024	200000	1000	1000000000	
XS2362785573	4	是	YCGXIV 5 11/18/24	YICHANG HI-TECH INV DEV	宜昌高新投資開發有限公司	Engineering&Construction	USD	#####	3.1394	3.1394	3.1394	0.5351	0.5558	N/A	N/A	BB+	N/A	Sr Unsecured	5	FIXED	15/11/2021	N	N/A	N/A	18/11/2024	200000	1000	1000000000	
XS2322572459	3	是	GZDZCD 2.95 03/30/24	SCI HK DEVELOPMENT LTD	SCI HK Development Ltd	Distribution/Wholesale	USD	#N/A	#N/A	#N/A	#N/A	#N/A	-0.0821	N/A	N/A	NR	N/A	Sr Unsecured	2.95	FIXED	23/3/2021	N	N/A	N/A	30/3/2024	200000	1000	0	
XS2310752758	3	是	GZDZCD 3 3/4 03/30/26	SCI HK DEVELOPMENT LTD	SCI HK Development Ltd	Distribution/Wholesale	USD	95.8080	6.1016	6.1016	6.1016	6.1016	1.8579	1.9165	N/A	N/A	BBB	N/A	Sr Unsecured	3.75	FIXED	23/3/2021	N	N/A	N/A	30/3/2026	200000	1000	1500000000
XS2356930383	3	是	LVURBN 2.6 07/06/24	YI BRIGHT INTL	沂農國際有限公司	Engineering&Construction	USD	99.1650	7.2249	7.2249	7.2249	0.1847	0.1862	N/A	N/A	BBB-	N/A	Sr Unsecured	2.6	FIXED	28/6/2021	N	N/A	N/A	6/7/2024	200000	1000	300000000	
XS2382853997	3	是	GUAMET 1.579 09/23/26	GZ MTR FIN BVI	廣州地鐵融資(維京)有限公司	Transportation	USD	90.5760	5.8534	5.8534	5.8534	2.3531	2.4011	N/A	N/A	A+	N/A	Sr Unsecured	1.579	FIXED	13/9/2021	N	N/A	N/A	23/9/2026	200000	1000	200000000	
XS2446844834	2	是	BCHINA 2 02/24/25	BANK OF CHINA/HONG KONG	中國銀行/香港	Banks	USD	97.1450	5.6339	5.6339	5.6339	0.8089	0.8241	A1	A	A	N/A	Sr Unsecured	2	FIXED	17/2/2022	N	N/A	N/A	24/2/2025	200000	1000	550000000	
XS2384258245	3	是	CHDXCH 2 3/8 10/08/26	XINGCHENG BVI	Xingcheng Bvi Ltd	Engineering&Construction	USD	91.7210	6.0819	6.0819	6.0819	2.3750	2.4422	N/A	N/A	BBB+	N/A	Sr Unsecured	2.375	FIXED	28/9/2021	N	N/A	N/A	8/10/2026	200000	1000	300000000	
XS2405793089	2	是	ZZMTRG 1.915 11/15/24	ZHENGZHOU METRO GROUP	鄭州地鐵集團有限公司	Transportation	USD	97.8500	6.0277	6.0277	6.0277	0.5341	0.5476	WR	N/A	A	N/A	Sr Unsecured	1.915	FIXED	8/11/2021	N	N/A	N/A	15/11/2024	200000	1000	500000000	
XS2008300597	2	是	SHPORT 2 7/8 06/18/24	SHANGHAI PORT GRP DEV CO	上港集團BVI 發展有限公司	Commercial Services	USD	99.5970	5.9228	5.9228	5.9228	0.1334	0.1369	A1	A+	N/A	N/A	Sr Unsecured	2.875	FIXED	4/6/2019	N	N/A	N/A	18/6/2024	200000	1000	400000000	
XS2083188701	2	是	BCHINA 2 1/2 12/05/24	AMIPEACE LTD	Amipeace有限公司	Investment Companies	USD	98.0630	5.8582	5.8582	5.8582	0.5882	0.6023	A1	A	N/A	N/A	Sr Unsecured	2.5	FIXED	27/11/2019	N	N/A	N/A	5/12/2024	200000	1000	600000000	
XS2132420758	4	是	FOSUNI 6.85 07/02/24	FORTUNE STAR BVI LTD	財星BVI有限公司	Lodging	USD	99.5980	9.0538	9.0538	9.0538	0.1744	0.1752	N/A	BB-	N/A	N/A	Sr Unsecured	6.85	FIXED	22/6/2020	Y	29/5/2024	102	2/7/2024	200000	1000	600000000	
XS2357111090	3	是	ZHEBAR 2 1/4 08/12/24	ZHEJIANG BARON BVI CO	Zhejiang Baron BVI Co Ltd	Engineering&Construction	USD	98.6630	7.0752	7.0752	7.0752	0.2848	0.2875	N/A	N/A	BBB-	N/A	Sr Unsecured	2.25	FIXED	5/8/2021	N	N/A	N/A	12/8/2024	200000	1000	200000000	
XS2401032490	3	是	ZQGLIH 2.68 10/26/24	ZHAOQING GUOJIAN INVESTM	肇慶市國聯投資控股有限公司	Engineering&Construction	USD	98.4000	6.0662	6.0662	6.0662	0.4865	0.4928	Baa3	N/A	BBB-	N/A	Sr Unsecured	2.68	FIXED	21/10/2021	N	N/A	N/A	26/10/2024	200000	1000	300000000	
XS2429789594	3	是	HZCONI 2.85 01/25/25	HUZHOU CITY INV DEV GP	湖州市城市投資發展集團有限公	Real Estate	USD	97.8250	5.9171	5.9171	5.9171	0.7262	0.7420	N/A	N/A	BBB	N/A	Sr Unsecured	2.85	FIXED	18/1/2022	N	N/A	N/A	25/1/2025	200000	1000	300000000	
XS204958772	2	是	SHPORT 2.4 09/11/24	SHANGHAI PORT GRP DEV CO	上港集團BVI 發展有限公司	Commercial Services	USD	98.7440	5.9329	5.9329	5.9329	0.3640	0.3696	A1	A+	N/A	N/A	Sr Unsecured	2.4	FIXED	4/9/2019	N	N/A	N/A	11/9/2024	200000	1000	300000000	
XS1549621586	3	是	NWDEVL 4 3/4 01/23/27	NEW WORLD CHINA LAND LTD	新世界中國	Real Estate	USD	87.0000	10.3339	10.3339	10.3339	2.5431	2.7351	N/A	N/A	N/A	0	Sr Unsecured	4.75	FIXED	10/1/2017	N	N/A	N/A	23/1/2027	200000	1000	504221000	
US12625GAF19	3	是	CNOOC 2 7/8 09/30/29	CNOOC FINANCE 2013 LTD	中海油財務(2013)有限公司	Oil&Gas	USD	89.6280	5.0905	5.0905	5.0905	5.0136	5.4209	A1	A+	N/A	N/A	Sr Unsecured	2.875	FIXED	25/9/2019	Y	30/6/2029	100	30/9/2029	200000	1000	1000000000	
US12625GAG91	5	是	CNOOC 3.9 09/30/49	CNOOC FINANCE 2013 LTD	中海油財務(2013)有限公司	Oil&Gas	USD	70.9580	5.4175	5.4175	5.4175	15.6283	25.4209	A1	A+	N/A	N/A	Sr Unsecured	3.3	FIXED	25/9/2019	Y	30/3/2049	100	30/9/2049	200000	1000	500000000	
XS2250383762	3	是	ZHHFGR 2.8 11/04/25	HUAFA 2020 I CO LTD	Huafa 2020 I Co Ltd	Real Estate	USD	94.0390	7.0342	7.0342	7.0342	1.4653	1.5168	N/A	N/A	BBB	N/A	Sr Unsecured	2.8	FIXED	28/10/2020	N	N/A	N/A	4/1/2025	200000	1000	400000000	

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XS2379456895	3	是	ZHHFGR 2.95 02/28/25	HUAFIA 2021 I CO LTD	Huafia 2021 I Co Ltd	Real Estate	USD	97.0040	6.6909	6.6909	6.6909	6.6909	0.8232	0.8350	N/A	N/A	BBB	N/A	Sr Unsecured	2.95	FIXED	26/8/2021	N	N/A	N/A	28/2/2025	200000	1000	200000000
XS2012984154	3	是	SHPORT 3 3/8 06/18/29	SHANGHAI PORT GRP DEV CO	上海集團BVI 發展有限公司	Commercial Services	USD	92.0120	5.1664	5.1664	5.1664	5.1664	4.6718	5.1362	A1	A+	N/A	N/A	Sr Unsecured	3.375	FIXED	4/6/2019	N	N/A	N/A	18/6/2029	200000	1000	300000000
XS2416568702	3	是	WUXIMU 1.95 12/14/24	XIHUI HAIWAI I INVST	匯匯海外壹号投资控股有限公司	Engineering&Construction	USD	97.4800	6.1540	6.1540	6.1540	6.1540	0.6145	0.6270	N/A	N/A	BBB+	N/A	Sr Unsecured	1.95	FIXED	7/12/2021	N	N/A	N/A	14/12/2024	200000	1000	300000000
XS1980008764	3	是	CDNFNA 4.65 05/07/24	CD TIANFU INV	成都天府新区投资集团有限公司	Engineering&Construction	USD	#####	0.0880	0.0880	0.0880	0.0880	0.0167	0.0219	Baa2	N/A	BBB	N/A	Sr Unsecured	4.65	FIXED	15/4/2019	N	N/A	N/A	7/5/2024	200000	1000	300000000
USN6600AAA18	3	是	NXPI 3 7/8 06/18/26	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融资	Semiconductors	USD	96.8130	5.4777	5.4777	5.4777	5.4777	2.0352	2.1355	Baa3	BBB+	BBB+	N/A	Sr Unsecured	3.875	FIXED	11/6/2019	Y	18/4/2026	100	18/6/2026	2000	1000	52000
USN6600AAC73	3	是	NXPI 3.15 05/01/27	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融资	Semiconductors	USD	93.7200	5.4474	5.4474	5.4474	5.4474	2.8816	3.0034	Baa3	BBB+	BBB+	N/A	Sr Unsecured	3.15	FIXED	29/4/2020	Y	1/3/2027	100	1/5/2027	2000	1000	2700000
XS2435161539	3	是	CHGRID 3 1/4 04/07/27	STATE GRID EUROPE DEVLO	国家电网欧洲发展2014年公共有	Electric	USD	94.7960	5.1844	5.1844	5.1844	5.1844	2.8120	2.9377	A1	A+	A+	0	Sr Unsecured	3.25	FIXED	29/3/2022	Y	7/3/2027	100	7/4/2027	200000	1000	350000000
XS2238020445	5	是	BAERVX 4 7/8 PERP	JULIUS BAER GROUP LTD	瑞士宝盛集团有限公司	Diversified Finan Serv	USD	90.5590	9.2952	9.2917	9.2917	9.2917	2.3128	#N/A Field Not Applicable	Ba1	N/A	N/A	-2	Sr Subordinated	4.875	VARIABLE	29/9/2020	Y	8/10/2026	100	8/4/2173	200000	1000	350000000
XS2361085975	3	是	CQLGST 5.3 08/20/24	CQ INTL LOGISTICS HUB	重庆国际物流枢纽园区建设有限	Engineering&Construction	USD	99.9570	5.3880	5.3880	5.3880	5.3880	0.3059	0.3094	N/A	N/A	BBB-	N/A	Sr Unsecured	5.3	FIXED	13/8/2021	N	N/A	N/A	20/8/2024	200000	1000	3400000
USN6600AAE30	3	是	NXPI 2.7 05/01/25	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融资	Semiconductors	USD	97.1660	5.6548	5.6548	5.6548	5.6548	0.9932	1.0048	Baa3	BBB+	BBB+	N/A	Sr Unsecured	2.7	FIXED	29/4/2020	Y	1/4/2025	100	1/5/2025	2000	1000	20000
XS2384013996	3	是	GSELEC 3.7 09/29/24	GANSU ELECTIC POWER	甘肃省电力投资集团有限责任公司	Electric	USD	98.8070	6.6594	6.6594	6.6594	6.6594	0.4135	0.4189	Baa3	N/A	BBB-	N/A	Sr Unsecured	3.7	FIXED	24/9/2021	N	N/A	N/A	29/9/2024	200000	1000	300000000
XS2076167456	5	是	CPDEV 5 3/4 PERP	CENTRAL PLAZA DEV LTD	Central Plaza开发有限公司	Real Estate	USD	96.2400	12.7762	13.2322	13.2322	13.2322	0.5216	#N/A Field Not Applicable	N/A	N/A	BB-	-1	Subordinated	5.75	VARIABLE	7/11/2019	Y	14/11/2024	100	14/5/2172	200000	1000	500000000
USN6600AAH60	4	是	NXPI 2.65 02/15/32	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融资	Semiconductors	USD	81.0470	5.6961	5.6961	5.6961	5.6961	6.9438	7.7974	Baa3	BBB+	BBB+	N/A	Sr Unsecured	2.65	FIXED	15/11/2021	Y	15/11/2031	100	15/2/2032	2000	1000	109000
USN6600AAJ27	5	是	NXPI 3 1/8 02/15/42	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融资	Semiconductors	USD	68.6140	6.0239	6.0239	6.0239	6.0239	12.6513	17.7988	Baa3	BBB+	BBB+	N/A	Sr Unsecured	3.125	FIXED	15/11/2021	Y	15/8/2041	100	15/2/2042	2000	1000	1490000
XS2265218441	4	是	FANGYA 5.3 03/22/24	HAICHUAN INTL INVESTMENT	海川国际投资有限公司	Distribution/Wholesale	USD	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	-0.1040	N/A	N/A	NR	N/A	Sr Unsecured	5.3	FIXED	15/3/2021	N	N/A	N/A	22/3/2024	200000	1000	0
XS2344625632	3	是	HZFYCT 3.2 06/25/26	FUYANG CHENGTOU GROUP HK	杭州富阳城投集团(香港)有限	Investment Companies	USD	93.6540	6.4037	6.4037	6.4037	6.4037	2.0689	2.1547	N/A	N/A	BBB-	N/A	Sr Unsecured	3.2	FIXED	22/6/2021	N	N/A	N/A	25/6/2026	200000	1000	328000000
USN65965AZ37	3	是	NXPI 5.35 03/01/26	NXP BV/NXP FUNDING LLC	NXP BV / NXP融资	Semiconductors	USD	99.5750	5.5924	5.5924	5.5924	5.5924	1.7563	1.8371	Baa3	BBB+	BBB+	N/A	Sr Unsecured	5.35	FIXED	3/12/2018	Y	1/1/2026	100	1/3/2026	2000	1000	16805000
XS2405490850	3	是	BOHAIB 1 1/2 11/10/24	CHINA BOHAI BK/HK	渤海银行股份有限公司香港分行	Banks	USD	97.5270	6.3630	6.3630	6.3630	6.3630	0.5212	0.5339	Baa3	BBB-	N/A	N/A	Sr Unsecured	1.5	FIXED	3/11/2021	N	N/A	N/A	10/11/2024	200000	1000	300000000
XS1570263563	3	是	CITLTD 3 7/8 02/28/27	CITIC	中国中信股份有限公司	Holding Companies-Divers	USD	96.1010	5.3789	5.3789	5.3789	5.3789	2.6825	2.8337	A3	BBB+	N/A	2	Sr Unsecured	3.875	FIXED	21/2/2017	N	N/A	N/A	28/2/2027	200000	1000	750000000
XS2201821340	2	是	BOCOM Float 07/20/25	BK OF COMMUNICATIONS/HK	交通银行/香港分行	Banks	USD	#####	5.9339	5.9339	5.9339	5.9339	0.0028	1.2238	A2	A-	N/A	-2	Sr Unsecured	6.507	FLOATING	13/7/2020	N	N/A	N/A	20/7/2025	200000	1000	400000000
XS2790628924	5	是	LYGYIH 7 1/2 03/22/27	LY GUOYUAN INVEST HLD GR	洛阳国苑投资控股集团有限公司	Engineering&Construction	CNY	#####	7.1217	7.1217	7.1217	7.1217	2.6292	2.8939	N/A	N/A	N/A	N/A	Sr Unsecured	7.5	FIXED	19/3/2024	N	N/A	N/A	22/3/2027	1000000	10000	337760000
XS2385886341	3	是	NBHSDC 2.2 12/02/24	HENG YUAN INTERNATIONAL	恒源国际发展有限公司	Engineering&Construction	USD	97.7750	6.1183	6.1183	6.1183	6.1183	0.5806	0.5941	N/A	N/A	BBB	N/A	Sr Unsecured	2.2	FIXED	24/11/2021	N	N/A	N/A	2/12/2024	200000	1000	150000000
XS1717856261	3	是	NJZSO 4 1/2 12/05/27	NANJING YANG ZI STATE-OW	南京扬子国资投资集团有限责任公司	Engineering&Construction	USD	96.5570	5.5687	5.5687	5.5687	5.5687	3.2926	3.6003	WR	BBB+	A-	N/A	Sr Unsecured	4.5	FIXED	22/11/2017	N	N/A	N/A	5/12/2027	200000	1000	200000000
XS2386427871	3	是	PHSOAH 2.2 09/24/24	PH STATE OWNED	平湖市国有资产控股集团有限公司	Engineering&Construction	USD	98.0440	7.2496	7.2496	7.2496	7.2496	0.4001	0.4052	N/A	N/A	BBB-	N/A	Sr Unsecured	2.2	FIXED	15/9/2021	N	N/A	N/A	24/9/2024	200000	1000	300000000
XS225285001	2	是	HENANG 2.8 09/18/25	HENAN WATER INVESTMENT	河南水利投资集团有限公司	Engineering&Construction	USD	95.9110	5.9255	5.9255	5.9255	5.9255	1.3594	1.3881	A3	N/A	A-	N/A	Sr Unsecured	2.8	FIXED	14/9/2020	N	N/A	N/A	18/9/2025	200000	1000	500000000
XS2381337182	3	是	TZCONS 2.05 09/02/24	TAIZHOU URBAN CONST INV	台州市城市建设投资发展集团有	Engineering&Construction	USD	97.9790	8.2011	8.2011	8.2011	8.2011	0.3405	0.3450	N/A	N/A	BBB	N/A	Sr Unsecured	2.05	FIXED	26/8/2021	N	N/A	N/A	2/9/2024	200000	1000	500000000
XS2284253973	3	是	CHDXCH 2.9 01/20/26	XINGCHENG BVI	Xingcheng Bvi Ltd	Engineering&Construction	USD	95.1750	5.8885	5.8885	5.8885	5.8885	1.6755	1.7276	N/A	N/A	BBB+	N/A	Sr Unsecured	2.9	FIXED	12/1/2021	N	N/A	N/A	20/1/2026	200000	1000	445000000
XS2109790001	3	是	CITLTD 2.85 02/25/30	CITIC	中国中信股份有限公司	Holding Companies-Divers	USD	87.3080	5.4225	5.4225	5.4225	5.4225	5.3339	5.8261	A3	BBB+	N/A	2	Sr Unsecured	2.85	FIXED	18/2/2020	N	N/A	N/A	25/2/2030	200000	1000	700000000
XS2109790183	3	是	CITLTD 2.45 02/25/25	CITIC	中国中信股份有限公司	Holding Companies-Divers	USD	97.3050	5.8727	5.8727	5.8727	5.8727	0.8105	0.8268	A3	BBB+	N/A	2	Sr Unsecured	2.45	FIXED	18/2/2020	N	N/A	N/A	25/2/2025	200000	1000	300000000
XS2439108205	3	是	CITLTD 2 7/8 02/17/27	CITIC	中国中信股份有限公司	Holding Companies-Divers	USD	93.5690	5.3827	5.3827	5.3827	5.3827	2.6856	2.8036	A3	BBB+	N/A	2	Sr Unsecured	2.875	FIXED	10/2/2022	Y	17/1/2027	100	17/2/2027	200000	1000	800000000
XS2439108387	4	是	CITLTD 3 1/2 02/17/32	CITIC	中国中信股份有限公司	Holding Companies-Divers	USD	87.9110	5.4214	5.4214	5.4214	5.4214	6.7603	7.8029	A3	BBB+	N/A	2	Sr Unsecured	3.5	FIXED	10/2/2022	Y	17/11/2031	100	17/2/2032	200000	1000	300000000
XS2247949246	4	是	PUTSTA 4.7 04/23/24	PUTIAN ASSETS INVST CO	莆田市国有资产投资集团有限公司	Engineering&Construction	USD	#####	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	-0.0164	N/A	N/A	NR	N/A	N/A	Sr Unsecured	4.7	FIXED	19/4/2021	N	N/A	N/A	23/4/2024	200000	1000	0
XS245098970	3	是	XANCON 3 1/2 04/14/25	XIAN CONSTRUCTION INVVEST	西安市城市基础设施建设投资集团	Gas	USD	97.3450	6.4145	6.4145	6.4145	6.4145	0.9441	0.9582	N/A	N/A	BBB+	N/A	Sr Unsecured	3.5	FIXED	7/4/2022	N	N/A	N/A	14/4/2025	200000	1000	200000000
XS2308088132	3	是	SYSTIO 3.55 03/16/26	SHANGYU ST INV OPE	绍兴市上虞区国有资本投资运营	Distribution/Wholesale	USD	96.3200	5.6432	5.6432	5.6432	5.6432	1.8221	1.8782	N/A	N/A	BBB-	N/A	Sr Unsecured	3.55	FIXED	9/3/2021	N	N/A	N/A	16/3/2026	200000	1000	200000000
XS2064648525	2	是	CCB Float 10/24/24	STATE ELITE GLOBAL LTD	邦杰环球有限公司	Diversified Finan Serv	USD	#####	5.9074	5.9074	5.9074	5.9074	0.0028	0.4873	A1	A	N/A	N/A	Sr Unsecured	6.377	FLOATING	17/10/2019	N	N/A	N/A	24/10/2024	200000	1000	700000000
XS1269724826	3	是	CMHI 4 3/4 08/03/25	CHINA MERCHANTS FINANCE	招商局金融有限公司	Commercial Services	USD	98.6300	5.8908	5.8908	5.8908	5.8908	1.2207	1.2621	Baa1	BBB+	N/A	N/A	Sr Unsecured	4.75	FIXED	27/7/2015	N	N/A	N/A	3/8/2025	200000	1000	500000000
XS2364642293	3	是	SXUCI 2 1/2 08/19/26	SHAOXING CITY INV GRP	绍兴市城市建设投资集团有限公	Gas	USD	93.1230	5.7320	5.7320	5.7320	5.7320																	

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低率(%)	收益	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額	
XS164368259	3	是	CHCONS 3 1/2 07/05/27	CSCEC FINANCE CAYMAN II	中建金融開曼II有限公司	Engineering&Construction	USD	94.4990	5.4054	5.4054	5.4054	2.9956	3.1814	A2	A	N/A	Sr Unsecured	3.5	FIXED	28/6/2017	N	N/A	N/A	5/7/2027	200000	1000	500000000	
XS2232022926	4	是	CCBL 2.55 09/28/30	CCBL CAYMAN 1 CORP	建信租賃開曼1有限公司	Diversified Finan Serv	USD	83.7070	5.6116	5.6116	5.6116	5.8834	6.4148	A2	A	N/A	Sr Unsecured	2.55	FIXED	21/9/2020	N	N/A	N/A	28/9/2030	200000	1000	1000000000	
XS2232023650	2	是	CCBL 1.78 09/28/25	CCBL CAYMAN 1 CORP	建信租賃開曼1有限公司	Diversified Finan Serv	USD	94.5840	5.8404	5.8404	5.8404	1.3947	1.4155	A2	A	N/A	Sr Unsecured	1.78	FIXED	21/9/2020	N	N/A	N/A	28/9/2025	200000	1000	200000000	
XS2204007863	2	是	CCBL 1.99 07/21/25	CCBL CAYMAN 1 CORP	建信租賃開曼1有限公司	Diversified Finan Serv	USD	95.5540	5.8078	5.8078	5.8078	1.2070	1.2266	A2	A	N/A	Sr Unsecured	1.99	FIXED	14/7/2020	N	N/A	N/A	21/7/2025	200000	1000	500000000	
USG59606A829	5	是	BEIENT 6 3/8 05/12/41	MEGA ADVANCE INVESTMENTS	宏展投資有限公司	Gas	USD	#####	5.7605	5.7605	5.7605	10.5481	17.0349	Baa1	NR	A	N/A	Sr Unsecured	6.375	FIXED	5/5/2011	N	N/A	N/A	12/5/2041	200000	1000	400000000
XS1856800450	3	是	CMHI 5 08/06/28	CMHI FINANCE BVI CO LTD	招商局金融BVI有限公司	Commercial Services	USD	98.9330	5.2806	5.2806	5.2806	3.8461	4.2710	Baa1	BBB+	N/A	N/A	Sr Unsecured	5	FIXED	24/7/2018	N	N/A	N/A	6/8/2028	200000	1000	600000000
XS2476853085	3	是	CCUDIH 5 06/14/25	CHANG DEVELOPMENT INT	長發國際有限公司	Engineering&Construction	USD	99.0200	5.9114	5.9114	5.9114	1.0829	1.1253	Baa2	N/A	BBB	N/A	Sr Unsecured	5	FIXED	7/6/2022	N	N/A	N/A	14/6/2025	200000	1000	250000000
XS2098096568	3	是	CPDEV 3.85 07/14/25	CENTRAL PLAZA DEV LTD	Central Plaza開發有限公司	Real Estate	USD	92.1850	10.9495	10.9495	10.9495	1.1730	1.2074	N/A	N/A	BB+	-1	Sr Unsecured	3.85	FIXED	6/1/2020	N	N/A	N/A	14/7/2025	200000	1000	450000000
XS2211037184	4	是	CONAMP 2 5/8 09/17/30	CONTEMPRY RUIDNG DEVELOP	時代瑞鼎發展有限公司	Energy-Alternate Sources	USD	83.9680	5.6534	5.6534	5.6534	5.8392	6.3847	A3	BBB+	N/A	N/A	Sr Unsecured	2.625	FIXED	7/9/2020	Y	17/6/2030	100	17/9/2030	200000	1000	500000000
XS2730038515	4	是	ZOUCAO 8 12/14/25	ZOUCHENG URBAN ASSETS	鄒城市城資控集團有限公司	Coal	CNY	98.0000	9.3652	9.3652	9.3652	1.5031	1.6263	N/A	N/A	N/A	N/A	Sr Unsecured	8	FIXED	6/12/2023	N	N/A	N/A	14/12/2025	1000000	100000	600000000
US62954HAL24	5	是	NXPI 3 1/8 02/15/42	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融資	Semiconductors	USD	68.9660	5.9827	5.9827	5.9827	12.6670	17.7988	Baa3	BBB+	BBB+	N/A	Sr Unsecured	3.125	FIXED	14/4/2022	Y	15/8/2041	100	15/2/2042	2000	1000	498510000
XS2064435618	3	是	CITICS 2 7/8 10/24/24	CITIC SECURITIES FIN MTN	中信證券財務MTN有限公司	Diversified Finan Serv	USD	98.5330	6.0126	6.0126	6.0126	0.4811	0.4873	Baa1	BBB+	N/A	N/A	Sr Unsecured	2.875	FIXED	17/10/2019	N	N/A	N/A	24/10/2024	200000	1000	200000000
XS2224488618	3	是	WHGBIO 2.9 10/28/25	HUBEI SCI TECH INV HK	湖北省科技投資集團香港有限公	Investment Companies	USD	95.3420	6.2177	6.2177	6.2177	1.4698	1.4976	N/A	N/A	BBB	N/A	Sr Unsecured	2.9	FIXED	20/10/2020	N	N/A	N/A	28/10/2025	200000	1000	300000000
XS2346845584	3	是	QDJZWD 3.4 06/07/24	QD JIAOZHOU BAY DEV	青島膠州灣發展集團有限公司	Engineering&Construction	USD	99.5750	7.5791	7.5791	7.5791	0.1030	0.1068	N/A	N/A	WD	N/A	Sr Unsecured	3.4	FIXED	31/5/2021	N	N/A	N/A	7/6/2024	200000	1000	200000000
US62954HAN85	5	是	NXPI 3 1/4 11/30/51	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融資	Semiconductors	USD	64.1570	5.8959	5.8959	5.8959	15.5370	27.5866	Baa3	BBB+	BBB+	N/A	Sr Unsecured	3.25	FIXED	14/4/2022	Y	30/5/2051	100	30/11/2051	2000	1000	500000000
US62954HAU23	5	是	NXPI 3 1/4 05/11/41	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融資	Semiconductors	USD	71.0740	5.9813	5.9813	5.9813	12.0879	17.0322	Baa3	BBB+	BBB+	N/A	Sr Unsecured	3.25	FIXED	14/4/2022	Y	11/11/2040	100	11/5/2041	2000	1000	1000000000
XS2335142175	3	是	BEIENT 2 05/06/26	TALENT YIELD INTNTNL	Talent Yield International L	Gas	USD	92.9760	5.7429	5.7429	5.7429	1.9622	2.0178	Baa1	NR	A	N/A	Sr Unsecured	2	FIXED	28/4/2021	Y	26/4/2026	100	6/5/2026	200000	1000	300000000
XS2446844917	3	是	BCHINA 2 3/8 02/24/27	BANK OF CHINA/HONG KONG	中國銀行/香港	Banks	USD	92.7390	5.1799	5.1799	5.1799	2.7229	2.8227	A1	A	A	N/A	Sr Unsecured	2.375	FIXED	17/2/2022	N	N/A	N/A	24/2/2027	200000	1000	450000000
XS2388372273	2	是	BCHINA 0 3/4 09/29/24	BANK OF CHINA/SYDNEY	中國銀行悉尼分行	Banks	USD	97.9450	5.8653	5.8653	5.8653	0.4132	0.4189	A1	A	A	N/A	Sr Unsecured	0.75	FIXED	23/9/2021	N	N/A	N/A	29/9/2024	200000	1000	300000000
XS1234958459	2	是	BJSTAT 4 1/8 05/26/25	BJ STATE-OWNED AST HK CO	北京國資(香港)有限公司	Investment Companies	USD	98.0780	6.0038	6.0038	6.0038	1.0389	1.0732	WR	A-	A	N/A	Sr Unsecured	4.125	FIXED	18/5/2015	N	N/A	N/A	26/5/2025	200000	1000	354988000
US62954HAV06	3	是	NXPI 4.3 06/18/29	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融資	Semiconductors	USD	94.7340	5.4904	5.4904	5.4904	4.5674	5.1362	Baa3	BBB+	BBB+	N/A	Sr Unsecured	4.3	FIXED	14/4/2022	Y	18/3/2029	100	18/6/2029	2000	1000	1000000000
US62954HAW88	3	是	NXPI 2.7 05/01/25	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融資	Semiconductors	USD	97.2850	5.5281	5.5281	5.5281	0.9932	1.0048	Baa3	BBB+	BBB+	N/A	Sr Unsecured	2.7	FIXED	14/4/2022	Y	1/4/2025	100	1/5/2025	2000	1000	499980000
XS2335142415	4	是	BEIENT 3 1/8 05/06/31	TALENT YIELD INTNTNL	Talent Yield International L	Gas	USD	86.4210	5.4831	5.4831	5.4831	6.1814	7.0171	Baa1	NR	A	N/A	Sr Unsecured	3.125	FIXED	27/4/2021	Y	6/2/2031	100	6/5/2031	200000	1000	400000000
XS1979516488	3	是	BCHINA 3 5/8 04/17/29	BANK OF CHINA/HONG KONG	中國銀行/香港	Banks	USD	92.8440	5.2832	5.2832	5.2832	4.5611	4.9665	A1	A	A	N/A	Sr Unsecured	3.625	FIXED	9/4/2019	N	N/A	N/A	17/4/2029	200000	1000	300000000
XS1979516306	2	是	BCHINA 3 1/8 04/17/24	BANK OF CHINA/HONG KONG	中國銀行/香港	Banks	USD	#####	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	-0.0329	WR	NR	NR	N/A	Sr Unsecured	3.125	FIXED	9/4/2019	N	N/A	N/A	17/4/2024	200000	1000	0
XS2178853375	3	是	CITICS 2 06/03/25	CITIC SECURITIES FIN MTN	中信證券財務MTN有限公司	Diversified Finan Serv	USD	95.8590	5.9827	5.9827	5.9827	1.0736	1.0951	Baa1	BBB+	N/A	N/A	Sr Unsecured	2	FIXED	27/5/2020	N	N/A	N/A	3/6/2025	200000	1000	500000000
XS2388909181	3	是	CCB 1 1/2 09/29/26	STATE ELITE GLOBAL LTD	邦杰環球有限公司	Diversified Finan Serv	USD	91.3330	5.3802	5.3802	5.3802	2.3720	2.4175	A1	A	N/A	N/A	Sr Unsecured	1.5	FIXED	23/9/2021	N	N/A	N/A	29/9/2026	200000	1000	700000000
US62954HAX61	3	是	NXPI 3.15 05/01/27	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融資	Semiconductors	USD	93.7770	5.4257	5.4257	5.4257	2.8816	3.0034	Baa3	BBB+	BBB+	N/A	Sr Unsecured	3.15	FIXED	14/4/2022	Y	1/3/2027	100	1/5/2027	2000	1000	497300000
US62954HAY45	3	是	NXPI 3.4 05/01/30	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融資	Semiconductors	USD	89.0240	5.5776	5.5776	5.5776	5.4391	6.0041	Baa3	BBB+	BBB+	N/A	Sr Unsecured	3.4	FIXED	14/4/2022	Y	1/2/2030	100	1/5/2030	2000	1000	1000000000
XS2374510407	3	是	CCUDIH 4.3 09/09/24	CHANG DEVELOPMENT INT	長發國際有限公司	Engineering&Construction	USD	99.1960	6.5733	6.5733	6.5733	0.3589	0.3641	Baa2	N/A	BBB	N/A	Sr Unsecured	4.3	FIXED	6/8/2021	N	N/A	N/A	9/9/2024	200000	1000	230000000
XS2314498333	3	是	BCDHGR 3 1/4 07/15/26	BRIGHT GALAXY INTL LTD	麗河國際有限公司	Investment Companies	USD	91.9150	7.2806	7.2806	7.2806	2.1223	2.2094	N/A	N/A	BBB-	N/A	Sr Unsecured	3.25	FIXED	8/7/2021	N	N/A	N/A	15/7/2026	200000	1000	517000000
US62954HAZ10	3	是	NXPI 3 7/8 06/18/26	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融資	Semiconductors	USD	96.7820	5.4936	5.4936	5.4936	2.0352	2.1355	Baa3	BBB+	BBB+	N/A	Sr Unsecured	3.875	FIXED	14/4/2022	Y	18/4/2026	100	18/6/2026	2000	1000	749948000
US62954HBA59	4	是	NXPI 2 1/2 05/11/31	NXP BV/NXP FDG/NXP USA	NXP BV / NXP融資	Semiconductors	USD	82.0090	5.6356	5.6356	5.6356	6.3264	7.0308	Baa3	BBB+	BBB+	N/A	Sr Unsecured	2.5	FIXED	14/4/2022	Y	11/2/2031	100	11/5/2031	2000	1000	1000000000
XS2369293886	2	是	BCHINA Float 08/10/24	BANK OF CHINA/HONG KONG	中國銀行/香港	Banks	USD	#####	5.7419	5.7419	5.7419	0.0028	0.2820	A1	A	A	N/A	Sr Unsecured	5.826	FLOATING	2/8/2021	N	N/A	N/A	10/8/2024	200000	1000	500000000
XS2334572562	2	是	BCHINA 1.4 04/28/26	BANK OF CHINA/LUXEMBOURG	中國銀行/盧森堡	Banks	USD	92.5900	5.3727	5.3727	5.3727	1.9700	1.9959	A1	A	A	N/A	Sr Unsecured	1.4	FIXED	20/4/2021	N	N/A	N/A	28/4/2026	200000	1000	500000000
XS2333562713	2	是	BCHINA 0.8 04/28/24	BANK OF CHINA/SINGAPORE	中國銀行/新加坡	Banks	USD	99.9320	12.9974	12.9974	12.9974	0.0059	-0.0027	A1	A	A	N/A	Sr Unsecured	0.8	FIXED	20/4/2021	N	N/A	N/A	28/4/2024	200000	1000	0
XS2190999834	2	是	BCHINA 1 1/4 06/24/25	BANK OF CHINA/HONG KONG	中國銀行/香港	Banks	USD	95.2430	5.5868	5.5868	5.5868	1.1376	1.1526	A1	A	A	N/A	Sr Unsecured	1.25	FIXED	18/6/2020	N	N/A	N/A	24/6/2025	200000	1000	600000000

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低利率(%)	收益	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	票面利率	償還順序	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額
XS2100404800	2	是	BCHINA 2 3/8 01/16/25	BANK OF CHINA/HONG KONG	中國銀行/香港	Banks	USD	97.7700	5.6246	5.6246	5.6246	5.6246	0.7024	0.7173	A1	A	A	N/A	Sr Unsecured	2.375	FIXED	9/1/2020	N	N/A	N/A	16/1/2025	200000	1000	600000000
XS2279594282	3	是	CPDEV 4.65 01/19/26	CENTRAL PLAZA DEV LTD	Central Plaza開發有限公司	Real Estate	USD	88.4050	12.3391	12.3391	12.3391	12.3391	1.6438	1.7248	N/A	N/A	BBB-	-1	Sr Unsecured	4.65	FIXED	7/1/2021	Y	19/10/2025	100	19/1/2026	200000	1000	500000000
XS1716777344	5	是	FWDGDH 8.492 PERP	FWD GROUP HOLDINGS LTD	FWD Group Holdings Ltd	Insurance	USD	98.7920	9.0974	10.8313	10.8313	10.8313	0.5211	#N/A Field Not Applicable	N/A	N/A	N/A	-2	Subordinated	8.492	VARIABLE	9/11/2017	Y	16/11/2024	100	16/5/2172	200000	1000	314000000
US62954HBB33	4	是	NXPI 5 01/15/33	NXP BV/NXP FDG/NXP USA	NXP BV / NXP 融資	Semiconductors	USD	95.2630	5.6965	5.6965	5.6965	5.6965	7.0121	8.7146	Baa3	BBB+	BBB+	N/A	Sr Unsecured	5	FIXED	12/5/2022	Y	15/10/2032	100	15/1/2033	2000	1000	1000000000
XS1785829760	3	是	BCHINA 4 03/08/28	BANK OF CHINA/HONG KONG	中國銀行/香港	Banks	USD	95.5880	5.2790	5.2790	5.2790	5.2790	3.5812	3.8576	A1	A	A	N/A	Sr Unsecured	4	FIXED	1/3/2018	N	N/A	N/A	8/3/2028	200000	1000	250000000
US06120TAA60	5	是	BCHINA 5 11/13/24	BANK OF CHINA	中國銀行股份有限公司	Banks	USD	99.5910	5.7855	5.7855	5.7855	5.7855	0.5211	0.5421	Baa2	BBB+	BBB+	N/A	Subordinated	5	FIXED	5/11/2014	N	N/A	N/A	13/11/2024	200000	1000	3000000000
HK0000853777	2	是	BCHINA 3 05/22/24	BANK OF CHINA LTD QATAR	中國銀行/卡塔爾金融中心	Banks	USD	99.8810	5.2541	5.2541	5.2541	5.2541	0.0528	0.0630	A1	A	N/A	N/A	Sr Unsecured	3	FIXED	19/5/2022	N	N/A	N/A	22/5/2024	200000	200000	200000000
XS2344386540	3	是	NNCOMM 3 1/2 05/27/24	NANNING COMM INV GROUP	南寧交通投資集團有限公司	Retail	USD	99.8620	5.3382	5.3382	5.3382	5.3382	0.0739	0.0767	N/A	N/A	BBB-	N/A	Sr Unsecured	3.5	FIXED	19/5/2021	N	N/A	N/A	27/5/2024	200000	1000	300000000
XS1189103382	3	是	HKIQCL 5.95 02/12/25	HONGKONG INTL QINGDAO	香港國際(青島)有限公司	Engineering&Construction	USD	#####	5.5229	5.5229	5.5229	5.5229	0.7661	0.7912	N/A	NR	BBB+	N/A	Sr Unsecured	5.95	FIXED	5/2/2015	N	N/A	N/A	12/2/2025	200000	1000	300000000
XS2038876558	5	是	FWDGDH 6 3/8 PERP	FWD GROUP HOLDINGS LTD	FWD Group Holdings Ltd	Insurance	USD	#####	9.4488	6.3213	6.3213	6.3213	0.3667	#N/A Field Not Applicable	Baa3	N/A	BBB-	-2	Subordinated	6.375	VARIABLE	10/9/2019	Y	13/9/2024	100	13/3/2173	200000	1000	600000000
US62947QB832	3	是	NXPI 5.35 03/01/26	NXP BV/NXP FUNDING LLC	NXP BV / NXP 融資	Semiconductors	USD	99.6340	5.5580	5.5580	5.5580	5.5580	1.7564	1.8371	Baa3	BBB+	BBB+	N/A	Sr Unsecured	5.35	FIXED	14/4/2022	Y	1/1/2026	100	1/3/2026	2000	1000	483195000
US62947QBC15	3	是	NXPI 5.55 12/01/28	NXP BV/NXP FUNDING LLC	NXP BV / NXP 融資	Semiconductors	USD	#####	5.5217	5.5217	5.5217	5.5217	4.0180	4.5914	Baa3	BBB+	BBB+	N/A	Sr Unsecured	5.55	FIXED	14/4/2022	Y	1/9/2028	100	1/12/2028	2000	1000	500000000
XS2460254282	2	是	CHGRID 3 1/8 04/07/25	STATE GRID EUROPE DEVELO	國家電網歐洲發展2014年公共有	Electric	USD	97.7360	5.6465	5.6465	5.6465	5.6465	0.9255	0.9391	A1	A+	A+	0	Sr Unsecured	3.125	FIXED	29/3/2022	Y	7/3/2025	100	7/4/2025	200000	1000	650000000
XS2741790237	3	是	QDHTCO 6.8 02/07/27	HUATONG INTNL INV HLDNS	華通國際投資控股有限公司	Investment Companies	USD	#####	6.4359	6.4359	6.4359	6.4359	2.5319	2.7762	N/A	N/A	N/A	N/A	Sr Unsecured	6.8	FIXED	31/1/2024	N	N/A	N/A	7/2/2027	200000	1000	280000000
XS1994697974	3	是	CQNANA 4.66 06/04/24	CHONGQING NANAN CON DEV	重慶市南岸區城市建設發展(集	Engineering&Construction	USD	99.9980	4.5945	4.5945	4.5945	4.5945	0.0934	0.0986	N/A	NR	BBB	N/A	Sr Unsecured	4.66	FIXED	28/5/2019	N	N/A	N/A	4/6/2024	200000	1000	227580000
US62954HAJ77	4	是	NXPI 2.65 02/15/32	NXP BV/NXP FDG/NXP USA	NXP BV / NXP 融資	Semiconductors	USD	81.2370	5.6617	5.6617	5.6617	5.6617	6.9451	7.7974	Baa3	BBB+	BBB+	N/A	Sr Unsecured	2.65	FIXED	14/4/2022	Y	15/11/2031	100	15/2/2032	2000	1000	999891000
US62954HBE71	3	是	NXPI 4.4 06/01/27	NXP BV/NXP FDG/NXP USA	NXP BV / NXP 融資	Semiconductors	USD	97.0870	5.4375	5.4375	5.4375	5.4375	2.8608	3.0883	Baa3	BBB+	BBB+	N/A	Sr Unsecured	4.4	FIXED	12/5/2022	Y	1/5/2027	100	1/6/2027	2000	1000	500000000
XS2019219612	3	是	CMINLE 3 5/8 07/03/29	CMB INTERNATIONAL LEASIN	招銀國際租賃管理有限公司	Diversified Finan Serv	USD	91.6380	5.5035	5.5035	5.5035	5.5035	4.6808	5.1773	A3	BBB+	N/A	1	Sr Unsecured	3.625	FIXED	25/6/2019	N	N/A	N/A	3/7/2029	200000	1000	100000000
XS2407012199	3	是	CDCOMM 2.2 12/01/24	CHENGDU COMM INVST GROUP	成都交通投資集團有限公司	Retail	USD	97.8000	6.0919	6.0919	6.0919	6.0919	0.5778	0.5914	N/A	N/A	BBB+	N/A	Sr Unsecured	2.2	FIXED	23/11/2021	N	N/A	N/A	1/12/2024	200000	1000	600000000
XS2406896428	4	是	CDECT 5.3 12/07/24	CHENGDU JINGKAI GUOTOU	成都經開國投集團有限公司	Engineering&Construction	USD	99.6920	5.8193	5.8193	5.8193	5.8193	0.5871	0.6078	Baa2	N/A	N/A	N/A	Sr Unsecured	5.3	FIXED	30/11/2021	N	N/A	N/A	7/12/2024	200000	1000	500000000
XS2487328499	4	是	DLDETA 5 07/21/25	DALIAN DETA HOLDING	大連德泰控股有限公司	Gas	USD	99.4150	5.4943	5.4943	5.4943	5.4943	1.1858	1.2266	N/A	N/A	N/A	N/A	Sr Unsecured	5	FIXED	14/7/2022	N	N/A	N/A	21/7/2025	200000	1000	300000000
USG59669A807	3	是	MEITUA 2 1/8 10/28/25	MEITUAN	美團	Internet	USD	94.7660	5.8396	5.8396	5.8396	5.8396	1.4755	1.4976	Baa3	BBB	BBB-	N/A	Sr Unsecured	2.125	FIXED	21/10/2020	Y	28/9/2025	100	28/10/2025	200000	1000	750000000
XS2293887035	4	是	CARINC 9 3/4 03/31/24	CAR INC	神州租車	Commercial Services	USD	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	-0.0794	WR	NR	N/A	0	Sr Unsecured	9.75	FIXED	26/3/2021	Y	N/A	N/A	31/3/2024	200000	1000	0
XS2425360968	2	是	BJGASG 1 7/8 01/18/25	BEIJING GAS SG CAPITAL	北京天然氣新加坡資本公司	Gas	USD	97.2090	5.9205	5.9205	5.9205	5.9205	0.7092	0.7228	A3	N/A	A	N/A	Sr Unsecured	1.875	FIXED	11/1/2022	N	N/A	N/A	18/1/2025	200000	1000	500000000
XS2469677095	4	是	MDJINV 8 06/01/25	MDJ CITY INV GRP CO LTD	牡丹江市城市投資集團有限公司	Engineering&Construction	USD	#####	6.0425	6.0425	6.0425	6.0425	1.0272	1.0897	N/A	N/A	N/A	N/A	Sr Unsecured	8	FIXED	26/5/2022	N	N/A	N/A	1/6/2025	200000	1000	100000000
XS1891570730	5	是	CHINA 4 10/19/48	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	86.4740	4.9605	4.9605	4.9605	4.9605	15.0848	24.4736	A1u	N/A	N/A	N/A	Sr Unsecured	4	FIXED	3/10/2018	N	N/A	N/A	19/10/2048	200000	1000	500000000
XS1891574441	3	是	CHINA 3 1/2 10/19/28	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	95.4520	4.6387	4.6387	4.6387	4.6387	4.1605	4.4736	A1u	N/A	N/A	N/A	Sr Unsecured	3.5	FIXED	3/10/2018	N	N/A	N/A	19/10/2028	200000	1000	1000000000
XS2342920050	5	是	MSCNTF 0 06/11/26	MICROPORT SCIENTIFIC	微創醫療科學有限公司	Healthcare-Products	USD	#####	1.5970	12.5581	12.5581	12.5581	0.1203	2.1164	N/A	N/A	N/A	N/A	Sr Unsecured	0	ZERO COUPON	1/6/2021	Y	N/A	N/A	11/6/2026	200000	100000	448000000
XS2120092882	4	是	CSCHCN 9 06/26/24	CHINA SOUTH CITY HOLDING	華南城控股有限公司	Real Estate	USD	20.9550	2469.0310	2469.0310	2469.0310	2469.0310	0.4272	0.1588	N/A	N/A	WD	N/A	Sr Unsecured	9	FLAT TRADING	19/2/2020	Y	29/5/2024	100	26/6/2024	200000	1000	287180000
XS2471295969	4	是	SLSCCI 4 1/2 04/28/25	CD AIRPORT XINGCHENG	成都空港興城投資集團有限公司	Engineering&Construction	USD	95.0000	9.9169	9.9169	9.9169	9.9169	0.9804	0.9966	N/A	N/A	N/A	N/A	Sr Unsecured	4.5	FIXED	25/4/2022	N	N/A	N/A	28/4/2025	200000	1000	500000000
XS2395417392	3	是	TAIFIN 3 1/2 11/18/24	TAISHAN FIN INTNL	Taishan Finance Internationa	Investment Companies	USD	97.8910	7.5002	7.5002	7.5002	7.5002	0.5385	0.5558	N/A	N/A	N/A	N/A	Sr Unsecured	3.5	FIXED	11/11/2021	N	N/A	N/A	18/11/2024	200000	1000	300000000
USG8200TAD21	2	是	SINOPE 3 1/2 05/03/26	SINOPEC GRP OVERSEAS DEV	中石化海外發展2016有限公司	Oil&Gas	USD	96.4920	5.3682	5.3682	5.3682	5.3682	1.9188	2.0096	A1	A+	N/A	N/A	Sr Unsecured	3.5	FIXED	25/4/2016	N	N/A	N/A	3/5/2026	200000	1000	700000000
USG8200QAC09	5	是	SINOPE 5 3/8 10/17/43	SINOPEC GRP OVERSEA 2013	中石化海外發展2013有限公司	Oil&Gas	USD	99.3040	5.4332	5.4332	5.4332	5.4332	12.2473	19.4661	A1	A+	N/A	N/A	Sr Unsecured	5.375	FIXED	9/10/2013	N	N/A	N/A	17/10/2043	200000	1000	500000000
US88034PAA75	2	是	TME 1 3/8 09/03/25	TENCENT MUSIC ENT GRP	騰訊音樂娛樂集團	Internet	USD	94.3370	5.8315	5.8315	5.8315	5.8315	1.3283	1.3470	A2	A	A	0	Sr Unsecured	1.375	FIXED	25/8/2020	Y	3/8/2025	100	3/9/2025	200000	1000	300000000
XS2463351176	4	是	SZTFDV 3 1/2 04/25/25	SHENGZHOU COMM INV DEV	肇慶市交通投資發展集團有限公	Engineering&Construction	USD	97.6120	6.0368	6.0368	6.0368	6.0368	0.9746	0.9884	N/A	N/A	N/A	N/A	Sr Unsecured	3.5	FIXED	14/4/2022	N	N/A	N/A	25/4/2025	200000	1000	142000000
XS2352290725	3	是	WSECOT 1.93 07/30/24	WANGSHENG ECO TECH INVEST	重慶市萬盛經濟技術開發區開發	Engineering&Construction	USD	98.9730	6.1171	6.1171	6.1171	6.1171	0.2510	0.2519	N/A	N/A	N/A	N/A	Sr Unsecured	1.93	FIXED	27/7/2021	N	N/A	N/A	30/7/2024	200000	1000	890000000
XS2401933960	3	是	WUEJCE 3.4 11/16/24	WH FINANCIAL HOLDINGS	武漢金融控股(集團)有限公司	Investment Companies	USD	98.481																					

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低利率(%)	收益	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	票面價值	償還順序	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額
XS2384912155	4	是	SHLTIG 2.8 09/24/24	CHENGDU AERO CITY DEV	成都空港城市发展集团有限公司	Engineering&Construction	USD	#####	2.190	2.190	2.190	0.3981	0.4052	N/A	N/A	N/A	N/A	N/A	Sr Unsecured	2.8	FIXED	17/9/2021	N	N/A	N/A	24/9/2024	20000	1000	300000000
XS1720216388	4	是	CSCHCN 4 1/2 08/19/27	CHINA SOUTH CITY HOLDING	华南城控股有限公司	Real Estate	USD	19.8910	83.7836	83.7836	83.7836	2.1716	3.3046	N/A	NR	WD	N/A	1st lien	4.5	FLAT TRADING	13/11/2017	Y	29/5/2024	100	19/8/2027	150000	1	227259774	
XS2399416135	3	是	SZIGC 2.7 10/29/24	SUZHOU INDUST INV	常州市产业投资控股集团有限公	Investment Companies	USD	98.4250	5.9787	5.9787	5.9787	0.4946	0.5010	N/A	N/A	N/A	N/A	Sr Unsecured	2.7	FIXED	26/10/2021	N	N/A	N/A	29/10/2024	200000	1000	150000000	
XS2085883119	4	是	CSCHCN 9 04/12/24	CHINA SOUTH CITY HOLDING	华南城控股有限公司	Real Estate	USD	29.2800	30.7377	30.7377	30.7377	0.0000	-0.0465	N/A	N/A	WD	N/A	Sr Unsecured	9	DEFAULTED	5/12/2019	Y	N/A	N/A	12/4/2024	200000	1000	295000000	
US88032XAN49	3	是	TENCNT 3.975 04/11/29	TENCENT HOLDINGS LTD	腾讯控股有限公司	Internet	USD	93.5420	5.4833	5.4833	5.4833	4.5105	4.9500	A1	A+	A+	2	Sr Unsecured	3.975	FIXED	2/4/2019	Y	11/1/2029	100	11/4/2029	200000	1000	3000000000	
XS2407394027	3	是	CATIC 2 1/2 11/17/26	AVIC INTL FINANCE INVEST	中航国际金融投资有限公司	Transportation	USD	92.3020	5.7970	5.7970	5.7970	2.4480	2.5517	N/A	N/A	A	N/A	Sr Unsecured	2.5	FIXED	9/11/2021	Y	17/10/2026	100	17/11/2026	200000	1000	500000000	
USG82016AD15	5	是	SINOPE 4.6 09/12/48	SINOPEC GRP DEV 2018	中石化海外发展2018有限公司	Oil&Gas	USD	88.9000	5.4261	5.4261	5.4261	14.1867	24.3723	A1	A+	N/A	N/A	Sr Unsecured	4.6	FIXED	5/9/2018	N	N/A	N/A	12/9/2048	200000	1000	400000000	
XS2452199545	3	是	CATIC 3 03/07/27	AVIC INTL FINANCE INVEST	中航国际金融投资有限公司	Transportation	USD	92.2610	5.9925	5.9925	5.9925	2.7356	2.8528	N/A	N/A	A	N/A	Sr Unsecured	3	FIXED	28/2/2022	Y	7/2/2027	100	7/3/2027	200000	1000	200000000	
USG82016AS83	4	是	SINOPE 2.3 01/08/31	SINOPEC GRP DEV 2018	中石化海外发展2018有限公司	Oil&Gas	USD	84.6990	5.0219	5.0219	5.0219	6.1348	6.6940	A1	A+	N/A	N/A	Sr Unsecured	2.3	FIXED	5/1/2021	Y	8/10/2030	100	8/1/2031	200000	1000	1200000000	
USX0893206747	3	是	CITPAK 6 1 03/05/25	CITIC TELECOM INTL FIN	中信国际电讯金融有限公司	Telecommunications	USD	#####	4.2643	4.2643	4.2643	0.8298	0.8487	N/A	N/A	N/A	N/A	Sr Unsecured	6.1	FIXED	26/2/2013	N	N/A	N/A	5/3/2025	200000	1000	450000000	
XS2178448861	3	是	ZHONAN 3 1/8 07/16/25	ZHONGAN ONLINE P&C INSUR	众安在线财产保险股份有限公司	Insurance	USD	95.7740	6.8222	6.8222	6.8222	1.1847	1.2129	Baa2	N/A	N/A	N/A	Sr Unsecured	3.125	FIXED	9/7/2020	Y	16/4/2025	100	16/7/2025	200000	1000	600000000	
XS2357798110	3	是	CDXJCD 3 7 08/05/24	CHENGDU XINGJIN CON	成都兴锦建设发展投资集团有限	Engineering&Construction	USD	99.3530	6.1633	6.1633	6.1633	0.2649	0.2683	N/A	N/A	N/A	N/A	Sr Unsecured	3.7	FIXED	29/7/2021	N	N/A	N/A	5/8/2024	200000	1000	300000000	
USG82016AH29	3	是	SINOPE 2.95 08/08/29	SINOPEC GRP DEV 2018	中石化海外发展2018有限公司	Oil&Gas	USD	90.4120	5.0438	5.0438	5.0438	4.8610	5.2758	A1	A+	N/A	N/A	Sr Unsecured	2.95	FIXED	1/8/2019	Y	8/5/2029	100	8/8/2029	200000	1000	700000000	
XS2223576328	3	是	ZHONAN 3 1/2 03/08/26	ZHONGAN ONLINE P&C INSUR	众安在线财产保险股份有限公司	Insurance	USD	94.7360	6.5602	6.5602	6.5602	1.8000	1.8563	Baa2	N/A	N/A	N/A	Sr Unsecured	3.5	FIXED	31/8/2020	Y	8/12/2025	100	8/3/2026	200000	1000	400000000	
USG82016AN96	2	是	SINOPE 2.15 05/13/25	SINOPEC GRP DEV 2018	中石化海外发展2018有限公司	Oil&Gas	USD	96.6100	5.5705	5.5705	5.5705	1.0170	1.0376	A1	A+	N/A	N/A	Sr Unsecured	2.15	FIXED	6/5/2020	Y	13/4/2025	100	13/5/2025	200000	1000	1000000000	
USG82016AR01	2	是	SINOPE 1.45 01/08/26	SINOPEC GRP DEV 2018	中石化海外发展2018有限公司	Oil&Gas	USD	93.7860	5.3518	5.3518	5.3518	1.6637	1.6947	A1	A+	N/A	N/A	Sr Unsecured	1.45	FIXED	5/1/2021	Y	8/12/2025	100	8/1/2026	200000	1000	1150000000	
USG82016AK57	2	是	SINOPE 2 1/2 11/12/24	SINOPEC GRP DEV 2018	中石化海外发展2018有限公司	Oil&Gas	USD	98.3020	5.7940	5.7940	5.7940	0.5243	0.5394	A1	A+	N/A	N/A	Sr Unsecured	2.5	FIXED	4/11/2019	Y	12/10/2024	100	12/11/2024	200000	1000	700000000	
USG59669AC89	4	是	MEITUA 3.05 10/28/30	MEITUAN	美团	Internet	USD	84.6840	5.9265	5.9265	5.9265	5.8765	6.4969	Baa3	BBB	BBB-	N/A	Sr Unsecured	3.05	FIXED	21/10/2020	Y	28/7/2030	100	28/10/2030	200000	1000	1250000000	
XS2264757704	2	是	CATIC 2 3/4 01/29/26	AVIC INTL FINANCE INVEST	中航国际金融投资有限公司	Transportation	USD	94.6900	5.9983	5.9983	5.9983	1.7026	1.7522	N/A	N/A	A	N/A	Sr Unsecured	2.75	FIXED	22/1/2021	Y	29/12/2025	100	29/1/2026	200000	1000	200000000	
US712219AG90	3	是	CHINA 7 1/2 10/28/27	CHINA GOVT INTL BOND	中国政府海外债券	Sovereign	USD	#####	4.8224	4.8224	4.8224	3.1510	3.4962	A1u	A+	A+u	N/A	Sr Unsecured	7.5	FIXED	22/10/1997	N	N/A	N/A	28/10/2027	1000	1000	1000000000	
US65334HAE27	4	是	CNOOC 5 7/8 03/10/35	CNOOC PETROLEUM NORTH	中国海洋石油北美无限责任公司	Oil&Gas	USD	#####	5.2172	5.2172	5.2172	8.1955	10.8611	A1	A+	N/A	0	Sr Unsecured	5.875	FIXED	7/3/2005	N	N/A	N/A	10/3/2035	1000	1000	728246000	
USG3066LAF88	4	是	XINAOG 2 5/8 09/17/30	ENN ENERGY HOLDINGS LTD	新奥能源控股有限公司	Gas	USD	84.0080	5.6451	5.6451	5.6451	5.8393	6.3847	Baa1	BBB+	BBB+	-1	Sr Unsecured	2.625	FIXED	9/9/2020	Y	17/6/2030	100	17/9/2030	200000	1000	550000000	
XS2228245242	3	是	CINMFI 2 3/8 10/20/25	OCEAN LAUREL CO LTD	Ocean Laurel Co Ltd	Diversified Finan Serv	USD	94.5340	6.3281	6.3281	6.3281	1.4513	1.4757	N/A	N/A	BBB+	N/A	Sr Unsecured	2.375	FIXED	13/10/2020	N	N/A	N/A	20/10/2025	200000	1000	350000000	
US65334HAJ14	5	是	CNOOC 7 1/2 07/30/39	CNOOC PETROLEUM NORTH	中国海洋石油北美无限责任公司	Oil&Gas	USD	#####	5.4825	5.4825	5.4825	9.7433	15.2498	A1	A+	N/A	0	Sr Unsecured	7.5	FIXED	27/7/2009	N	N/A	N/A	30/7/2039	2000	1000	690200000	
US65334HAA05	4	是	CNOOC 7 7/8 03/15/32	CNOOC PETROLEUM NORTH	中国海洋石油北美无限责任公司	Oil&Gas	USD	#####	5.1930	5.1930	5.1930	6.1241	7.8768	A1	A+	N/A	0	Sr Unsecured	7.875	FIXED	6/3/2002	N	N/A	N/A	15/3/2032	1000	1000	403632000	
US136420AF31	3	是	CNOOC 7.4 05/01/28	CNOOC PETROLEUM NORTH	中国海洋石油北美无限责任公司	Oil&Gas	USD	#####	5.3400	5.3400	5.3400	3.5536	4.0055	A1	A+	N/A	0	Sr Unsecured	7.4	FIXED	23/4/1998	N	N/A	N/A	1/5/2028	1000	1000	160000000	
XS2179917906	2	是	CNPCC 1.35 06/23/25	CNPC GLOBAL CAPITAL	CNPC Global Capital Ltd	Pipelines	USD	95.2630	5.6819	5.6819	5.6819	1.1341	1.1499	A1	A+	A+	N/A	Sr Unsecured	1.35	FIXED	16/6/2020	Y	23/5/2025	100	23/6/2025	200000	1000	900000000	
US65334HAG74	5	是	CNOOC 6.4 05/15/37	CNOOC PETROLEUM NORTH	中国海洋石油北美无限责任公司	Oil&Gas	USD	#####	5.2723	5.2723	5.2723	9.0120	13.0431	A1	A+	N/A	0	Sr Unsecured	6.4	FIXED	1/5/2007	N	N/A	N/A	15/5/2037	2000	1000	1194592000	
US88034PAB58	4	是	TME 2 09/03/30	TENCENT MUSIC ENT GRP	腾讯音乐娱乐集团	Internet	USD	80.5680	5.6944	5.6944	5.6944	5.9107	6.3463	A2	A	A	0	Sr Unsecured	2	FIXED	25/8/2020	Y	3/6/2030	100	3/9/2030	200000	1000	500000000	
XS2179918037	3	是	CNPCC 2 06/23/30	CNPC GLOBAL CAPITAL	CNPC Global Capital Ltd	Pipelines	USD	83.8880	5.0856	5.0856	5.0856	5.7259	6.1492	A1	A+	A+	N/A	Sr Unsecured	2	FIXED	16/6/2020	Y	23/3/2030	100	23/6/2030	200000	1000	500000000	
XS2429306900	3	是	JSTHIG 3.4 04/07/25	JIANGSU TENGHAI INV HLD	江苏腾海投资控股集团有限公	Engineering&Construction	USD	97.6620	6.0101	6.0101	6.0101	0.9249	0.9391	N/A	N/A	N/A	N/A	Sr Unsecured	3.4	FIXED	29/3/2022	N	N/A	N/A	7/4/2025	200000	1000	100000000	
XS2314615233	3	是	SHUGRP 4 03/24/24	SHUIFA INT HLD BVI	水发国际控股(BVI)有限公司	Engineering&Construction	USD	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	-0.0986	WR	N/A	N/A	N/A	Sr Unsecured	4	FIXED	16/3/2021	N	N/A	N/A	24/3/2024	200000	1000	0	
XS2080763456	3	是	SEGRP 2.65 11/21/24	SHANGHAI ELC GRP GLB INV	上海电气集团环球投资公司	Machinery-Diversified	USD	97.9860	6.3938	6.3938	6.3938	0.5489	0.5640	Baa3	BBB	N/A	N/A	Sr Unsecured	2.65	FIXED	14/11/2019	Y	21/8/2024	100	21/11/2024	200000	1000	500000000	
XS2278178012	2	是	BJAFHO 1.9 03/23/26	YAN GANG LTD	Yan Gang Ltd	Real Estate	USD	93.0910	5.8024	5.8024	5.8024	1.8651	1.8973	A1	N/A	A+	N/A	Sr Unsecured	1.9	FIXED	16/3/2021	N	N/A	N/A	23/3/2026	200000	1000	300000000	
XS1601199778	3	是	SDIC 3 5/8 05/04/27	RONGSHI INTERNATIONAL FI	融实国际金融有限公司	Investment Companies	USD	95.6520	5.2050	5.2050	5.2050	2.8211	3.0116	A2	A	A+	N/A	Sr Unsecured	3.625	FIXED	25/4/2017	N	N/A	N/A	4/5/2027	200000	1000	500000000	
XS2506382642	2	是	EXCECP 4.3 07/29/25	EXCELLENCE COM MGMT	卓越商业管理有限公司	Real Estate	USD	97.4440	6.4634	6.4634	6.4634	1.2126	1.2485	A1	N/A	N/A	N/A	Sr Unsecured	4.3	FIXED	22/7/2022	N	N/A	N/A	29/7/2025	200000	1000	100000000	
XS2340059794	3	是	CHALUM 2 1/8 06/03/26	CHINALCO CAPITAL HOLDING	中铝资本控股有限公司	Mining	USD	93.1190	5.6630	5.6630	5.6630	2.0342	2.0945	N/A	N/A	A-	N/A	Sr Unsecured	2.125	FIXED	25/5/2021	Y	3/5/2026	100	3/6/2026	200000	1000	800000000	

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低率(%)	收益	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	票面利率	償還順序	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額
US90138VA836	5	是	VNET 0 02/01/26	VNET GROUP INC	世紀互聯集團	Internet	USD	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	1.7604	N/A	N/A	N/A	N/A	0	Sr Unsecured	0	ZERO COUPON	22/1/2021	N	N/A	N/A	1/2/2026	1000	1000	0
XS219959354	2	是	ICBCIL 1 1/4 08/24/26	ICBCIL FINANCE CO LTD	工銀國際租賃財務有限公司	Diversified Finan Serv	USD	98.8160	5.9863	5.9863	5.9863	0.2565	0.2601	A2	A	N/A	0	Sr Unsecured	1.25	FIXED	23/7/2021	N	N/A	N/A	2/8/2024	200000	1000	450000000	
XS2320544419	2	是	ICBCIL 1 3/4 08/26/26	ICBCIL FINANCE CO LTD	工銀國際租賃財務有限公司	Diversified Finan Serv	USD	92.0430	5.5550	5.5550	5.5550	2.2074	2.2587	A2	A	N/A	0	Sr Unsecured	1.75	FIXED	23/7/2021	N	N/A	N/A	2/8/2026	200000	1000	550000000	
XS2186093766	3	是	CHMEDA 1 7/8 06/17/25	CHINA MENGNIU DAIRY	中國蒙牛乳業有限公司	Food	USD	95.7050	5.8638	5.8638	5.8638	1.1134	1.1335	Baa1	N/A	N/A	-1	Sr Unsecured	1.875	FIXED	10/6/2020	Y	17/5/2025	100	17/6/2025	200000	1000	500000000	
XS2186093923	3	是	CHMEDA 2 1/2 06/17/30	CHINA MENGNIU DAIRY	中國蒙牛乳業有限公司	Food	USD	83.8190	5.6612	5.6612	5.6612	5.6105	6.1328	Baa1	N/A	N/A	-1	Sr Unsecured	2.5	FIXED	10/6/2020	Y	17/3/2030	100	17/6/2030	200000	1000	300000000	
XS2229091124	5	是	CHPWCN 3.45 PERP	DIANJIAN HAIYU LTD	電建海裕有限公司	Engineering&Construction	USD	97.0500	10.1977	6.5518	5.6518	1.3854	#N/A Field Not Applicable	N/A	N/A	BBB+	0	Sr Unsecured	3.45	VARIABLE	21/9/2020	Y	29/9/2025	100	29/3/2173	200000	1000	300000000	
XS2432130453	2	是	MIDEAZ 2.88 02/24/27	MIDEA INVST DEVELOPMENT	美的投資開發有限公司	Home Furnishings	USD	92.9880	5.6065	5.6065	5.6065	2.7044	2.8227	N/A	A	A	N/A	Sr Unsecured	2.88	FIXED	16/2/2022	Y	24/1/2027	100	24/2/2027	200000	1000	450000000	
XS2051055908	5	是	CHALUM 4.1 PERP	CHINALCO CAPITAL HOLDING	中鋁資本控股有限公司	Mining	USD	99.3800	10.3039	5.8199	5.8199	0.3611	#N/A Field Not Applicable	N/A	N/A	BBB+	N/A	Sr Unsecured	4.1	VARIABLE	4/9/2019	Y	11/9/2024	100	11/3/2173	200000	1000	750000000	
XS2218691256	2	是	ICBCIL 1 3/4 08/25/25	ICBCIL FINANCE CO LTD	工銀國際租賃財務有限公司	Diversified Finan Serv	USD	94.8710	5.8518	5.8518	5.8518	1.3033	1.3224	A2	A	N/A	0	Sr Unsecured	1.75	FIXED	18/8/2020	N	N/A	N/A	25/8/2025	200000	1000	900000000	
XS2320543445	4	是	ICBCIL 2.65 08/20/31	ICBCIL FINANCE CO LTD	工銀國際租賃財務有限公司	Diversified Finan Serv	USD	82.7600	5.5713	5.5713	5.5713	6.5195	7.2580	A2	A	N/A	0	Sr Unsecured	2.65	FIXED	23/7/2021	N	N/A	N/A	2/8/2031	200000	1000	250000000	
XS2110952962	3	是	SEGRP 2.3 02/21/25	SHANGHAI ELC GRP GLB INV	上海電氣集團環球投資公司	Machinery-Diversified	USD	96.7660	6.4793	6.4793	6.4793	0.7998	0.8159	Baa3	BBB	N/A	N/A	Sr Unsecured	2.3	FIXED	13/2/2020	Y	21/11/2024	100	21/2/2025	200000	1000	300000000	
XS2187634642	2	是	SHPORT 1 1/2 07/13/25	SHANGHAI PORT GROUP BV	Shanghai Port Group BVI Deve	Commercial Services	USD	95.2040	5.6890	5.6890	5.6890	1.1885	1.2047	A1	A+	N/A	N/A	Sr Unsecured	1.5	FIXED	6/7/2020	Y	13/6/2025	100	13/7/2025	200000	1000	300000000	
XS2225678312	2	是	TINGVI 1 5/8 09/24/25	TINGVI (C.I.) HLDG CORP	康師傅控股有限公司	Food	USD	94.2310	5.9891	5.9891	5.9891	1.3847	1.4045	A3	A-	N/A	N/A	Sr Unsecured	1.625	FIXED	17/9/2020	N	N/A	N/A	24/9/2025	200000	1000	500000000	
XS2457484181	3	是	PANVA 4 04/26/27	TCCL FINANCE LTD	TCCL Finance Ltd	Gas	USD	94.5520	6.0203	6.0203	6.0203	2.8379	2.9897	Baa1	BBB+	N/A	0	Sr Unsecured	4	FIXED	13/4/2022	N	N/A	N/A	26/4/2027	200000	1000	200000000	
XS2109200050	3	是	FRESHK 3 3/8 02/18/25	FAR EAST HORIZON LTD	遠東宏信有限公司	Diversified Finan Serv	USD	97.8650	6.1522	6.1522	6.1522	0.7888	0.8077	N/A	BBB-	WD	0	Sr Unsecured	3.375	FIXED	11/2/2020	N	N/A	N/A	18/2/2025	200000	1000	300000000	
XS2384059122	4	是	EHICAR 7 09/21/26	EHI CAR SERVICES LTD	一嗨租車	Commercial Services	USD	87.7500	13.1297	13.1297	13.1297	2.2120	2.3956	N/A	NR	WD	N/A	Sr Unsecured	7	FIXED	14/9/2021	Y	21/9/2024	103.5	21/9/2026	200000	1000	300000000	
XS2559139425	3	是	TIANFS 6 1/2 06/05/24	TFI OVERSEAS INVESTMENT	TFI Overseas Investment Ltd	Diversified Finan Serv	USD	#####	5.3791	5.3791	5.3791	0.0965	0.1013	N/A	N/A	BBB-	N/A	Sr Unsecured	6.5	FIXED	29/11/2022	N	N/A	N/A	5/6/2024	200000	1000	240000000	
XS2389983011	3	是	SFHOLD 2 3/8 11/17/26	SF HLDNG INVESTMENT 2021	SF Holding Investment 2021 L	Transportation	USD	92.3410	5.6482	5.6482	5.6482	2.4528	2.5517	A3	A-	A-	N/A	Sr Unsecured	2.375	FIXED	8/11/2021	N	N/A	N/A	17/11/2026	200000	1000	800000000	
XS234569774	3	是	SWHYSE 1.8 07/14/26	SHENWAN HNGYUAN INTL FIN	Shenwan Hongyuan Internation	Diversified Finan Serv	USD	92.1300	5.6483	5.6483	5.6483	2.1561	2.2067	Baa2	BBB	N/A	N/A	Sr Unsecured	1.8	FIXED	7/7/2021	N	N/A	N/A	14/7/2026	200000	1000	500000000	
XS2357032460	3	是	SZEXPR 1 3/4 07/08/26	SHENZHEN EXPRESSWAY	深圳高速公路集團股份有限公司	Commercial Services	USD	91.6540	5.8723	5.8723	5.8723	2.1405	2.1903	Baa2	BBB	N/A	N/A	Sr Unsecured	1.75	FIXED	24/6/2021	Y	8/6/2026	100	8/7/2026	200000	1000	300000000	
XS2389983284	3	是	SFHOLD 3 11/17/28	SF HLDNG INVESTMENT 2021	SF Holding Investment 2021 L	Transportation	USD	89.9320	5.5357	5.5357	5.5357	4.2010	4.5530	A3	A-	A-	N/A	Sr Unsecured	3	FIXED	8/11/2021	N	N/A	N/A	17/11/2028	200000	1000	300000000	
XS1553212025	3	是	SDBC 3 3/8 01/24/27	CHINA DEVELOPMENT BANK	國家開發銀行	Banks	USD	96.0730	4.9277	4.9277	4.9277	2.6056	2.7379	A1	A+	N/A	0	Sr Unsecured	3.375	FIXED	17/1/2017	N	N/A	N/A	24/1/2027	200000	1000	500000000	
XS1553212371	5	是	SDBC 4 01/24/37	CHINA DEVELOPMENT BANK	國家開發銀行	Banks	USD	90.6430	5.0019	5.0019	5.0019	9.8247	12.7392	A1	A+	N/A	0	Sr Unsecured	4	FIXED	17/1/2017	N	N/A	N/A	24/1/2037	200000	1000	500000000	
US88032XAW48	5	是	TENCNT 3.29 06/03/30	TENCENT HOLDINGS LTD	騰訊控股有限公司	Internet	USD	61.0050	5.9177	5.9177	5.9177	16.7546	36.0958	A1	A+	A+	2	Sr Unsecured	3.29	FIXED	27/5/2020	Y	3/12/2059	100	3/6/2060	200000	1000	750000000	
XS2008565116	5	是	CHPWCN 4.3 PERP	DIANJIAN HAIYU LTD	電建海裕有限公司	Engineering&Construction	USD	99.8130	5.968	5.968	5.968	0.1361	#N/A Field Not Applicable	N/A	N/A	BBB+	0	Sr Unsecured	4.3	VARIABLE	10/6/2019	Y	20/6/2024	100	20/12/2172	200000	1000	500000000	
XS2335327388	4	是	EHICAR 7 3/4 11/14/24	EHI CAR SERVICES LTD	一嗨租車	Commercial Services	USD	#####	5.8213	5.8213	5.8213	0.5176	0.5448	N/A	NR	WD	N/A	Sr Unsecured	7.75	FIXED	6/5/2021	Y	29/5/2024	103.875	14/11/2024	200000	1000	44610000	
US88032XAG97	3	是	TENCNT 3.595 01/19/28	TENCENT HOLDINGS LTD	騰訊控股有限公司	Internet	USD	93.8370	5.4473	5.4473	5.4473	3.4679	3.7235	A1	A+	A+	2	Sr Unsecured	3.595	FIXED	11/1/2018	Y	19/10/2027	100	19/1/2028	200000	1000	2500000000	
XS2057900552	2	是	ICBCIL Float 11/20/24	ICBCIL FINANCE CO LTD	工銀國際租賃財務有限公司	Diversified Finan Serv	USD	#####	6.1217	6.1218	6.1218	0.0528	0.5613	A2	A	N/A	0	Sr Unsecured	6.626	FLOATING	13/11/2019	N	N/A	N/A	20/11/2024	200000	1000	600000000	
XS2217399243	2	是	IMYLIG 1 5/8 11/19/25	YILI HOLDING INVESTMENT	Yili Holding Investment Ltd	Food	USD	93.8100	5.8601	5.8601	5.8601	1.5248	1.5578	A3	A-	N/A	N/A	Sr Unsecured	1.625	FIXED	12/11/2020	Y	19/10/2025	100	19/11/2025	200000	1000	500000000	
US88032XAU81	4	是	TENCNT 2.39 06/03/30	TENCENT HOLDINGS LTD	騰訊控股有限公司	Internet	USD	84.1350	5.4901	5.4901	5.4901	5.5940	6.0945	A1	A+	A+	2	Sr Unsecured	2.39	FIXED	27/5/2020	Y	3/3/2030	100	3/6/2030	200000	1000	2250000000	
USG3066DAA75	3	是	XINAOG 4 5/8 05/17/27	ENN ENERGY HOLDINGS LTD	新奧能源控股有限公司	Gas	USD	97.3040	5.5995	5.5995	5.5995	2.8116	3.0472	Baa1	BBB+	BBB+	-1	Sr Unsecured	4.625	FIXED	11/5/2022	Y	17/4/2027	100	17/5/2027	200000	1000	550000000	
XS1950118775	3	是	CRHZCH 3 3/4 08/26/24	CHINA RESOURCES LAND LTD	華潤置地有限公司	Real Estate	USD	99.1700	6.3580	6.3580	6.3580	0.3230	0.3258	Baa1	BBB+	N/A	-1	Sr Unsecured	3.75	FIXED	13/2/2019	N	N/A	N/A	26/8/2024	200000	1000	300000000	
USG8449VAC03	5	是	CHGRID 4 3/8 05/22/43	STATE GRID OVERSEAS INV	State Grid Overseas Investme	Electric	USD	88.3760	5.3554	5.3554	5.3554	12.4208	19.0609	A1	A+	A+	0	Sr Unsecured	4.375	FIXED	15/5/2013	N	N/A	N/A	22/5/2043	200000	1000	500000000	
USY5257YAM94	4	是	LENOVO 6.536 07/21/32	LENOVO GROUP LTD	联想集团有限公司	Computers	USD	#####	5.9865	5.9746	5.9746	6.2792	8.2437	Baa2	BBB	BBB	0	Sr Unsecured	6.536	FIXED	20/7/2022	Y	27/4/2032	100	27/7/2032	200000	1000	562500000	
XS2378352558	3	是	LZRATR 2.3 08/26/24	LIUZHOU RAIL TRANSIT INV	廣西柳州市軌道交通發展集團	Engineering&Construction	USD	98.6460	6.6006	6.6006	6.6006	0.3232	0.3258	N/A	N/A	N/A	N/A	Sr Unsecured	2.3	FIXED	23/8/2021	N	N/A	N/A	26/8/2024	200000	1000	500000000	
XS2238030162	5	是	CSHCN 9 10/09/24	CHINA SOUTH CITY HOLDING	華南城控股有限公司	Real Estate	USD	20.9550	996.5848	996.5848	996.5848	0.4389	0.4463	N/A	N/A	WD	N/A	Sr Unsecured	9	DEFAULTED	2/3/2021	Y	29/5/2024	100	9/10/2024	200000	1000	202500000	
XS2383434029	3	是	BUESEG 1.65 09/24/24	BJ ENVIRONMENT BVI	北京環衛(BVI)有限公司	Environmental Control	USD	98.2130	6.2498	6.2498	6.2498	0.3997	0.4052	N/A	BBB	BBB+	N/A	Sr Unsecured	1.65	FIXED	16/9/2021	N	N/A	N/A	24/9/2024	200000	1000	230000000	

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低率(%)	收益	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	中誠信	中誠信	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額	
XS2356271168	3	是	B/CONS 2.22 07/02/26	BCEG HONGKONG CO LTD	北京建工(香港)有限公司	Engineering&Construction	USD	92.3700	6.0226	6.0226	6.0226	2.1121	2.1739	N/A	BBB	N/A	N/A	N/A	Sr Unsecured	2.22	FIXED	23/6/2021	Y	2/6/2026	100	2/7/2026	200000	1000	600000000	
JS68449WAC85	2	是	CHGRID 4.1/8 05/07/24	STATE GRID OVERSEAS INV	State Grid Overseas Investme	Electric	USD	99.9690	5.8698	5.8698	5.8698	0.0171	0.0219	A1	A+	A+	0	N/A	Sr Unsecured	4.125	FIXED	28/4/2014	N	N/A	N/A	7/5/2024	200000	1000	1600000000	
XS2025437406	3	是	CHMEDA 3 07/18/24	CHINA MENGNIU DAIRY	中國蒙牛乳業有限公司	Food	USD	99.3670	5.9461	5.9461	5.9461	0.2175	0.2190	N/A	BBB+	N/A	-1	N/A	Sr Unsecured	3	FIXED	8/7/2019	N	N/A	N/A	18/7/2024	200000	1000	500000000	
XS231903084	4	是	CATIC 3.3 09/23/30	AVIC INTL FINANCE INVEST	中航國際金融投資有限公司	Transportation	USD	86.7990	5.7996	5.7996	5.7996	5.7421	6.4011	N/A	N/A	A	N/A	N/A	Sr Unsecured	3.3	FIXED	15/9/2020	Y	23/6/2030	100	23/9/2030	200000	1000	300000000	
XS2338003093	2	是	DQJFZ 3.6 06/24/24	DQ CON DEV GROUP	德清建設發展集團有限公司	Engineering&Construction	USD	#####	2.2090	2.2090	2.2090	0.1484	0.1533	N/A	N/A	N/A	N/A	N/A	Sr Unsecured	3.6	FIXED	17/6/2021	N	N/A	N/A	24/6/2024	200000	1000	150000000	
XS1874715169	3	是	SOPOWZ 4.1/4 09/18/28	CHINA SOUTHERN PW GRID	南方電網國際金融BVI 2018	Electric	USD	96.4880	5.1546	5.1546	5.1546	4.0156	4.3888	A1	A+	N/A	N/A	N/A	Sr Unsecured	4.25	FIXED	11/9/2018	N	N/A	N/A	18/9/2028	200000	1000	400000000	
XS2374621493	3	是	AHTRHK 1.618 08/26/26	ANHUI TRANSPORTATION HK	安徽省交通控股集團(香港)有	Engineering&Construction	USD	91.1230	5.7601	5.7601	5.7601	2.2772	2.3244	A3	N/A	A	N/A	N/A	Sr Unsecured	1.618	FIXED	19/8/2021	N	N/A	N/A	26/8/2026	200000	1000	400000000	
US80032XAH70	5	是	TENCNT 3.925 01/19/38	TENCNT HOLDINGS LTD	騰訊控股有限公司	Internet	USD	82.8390	5.7500	5.7500	5.7500	10.2471	13.7248	A1	A+	A+	2	N/A	Sr Unsecured	3.925	FIXED	11/1/2018	Y	19/7/2037	100	19/1/2038	200000	1000	1000000000	
US80032XB891	5	是	TENCNT 3.68 04/22/41	TENCNT HOLDINGS LTD	騰訊控股有限公司	Internet	USD	76.3640	5.9034	5.9034	5.9034	12.0377	16.9802	A1	A+	A+	2	N/A	Sr Unsecured	3.68	FIXED	15/4/2021	Y	22/10/2040	100	22/4/2041	200000	1000	900000000	
JS68449WAD68	5	是	CHGRID 4.85 05/07/44	STATE GRID OVERSEAS INV	State Grid Overseas Investme	Electric	USD	93.9670	5.3444	5.3444	5.3444	12.4726	20.0219	A1	A+	A+	0	N/A	Sr Unsecured	4.85	FIXED	28/4/2014	N	N/A	N/A	7/5/2044	200000	1000	650000000	
XS2213048965	5	是	CHINEV 3.8 PERP	CHINA EVERBRIGHT LTD	中國光大控股有限公司	Diversified Finan Serv	USD	99.8750	#N/A N/A	#N/A N/A	#N/A N/A	8.4316		WR	N/A	N/A	N/A	N/A	Sr Unsecured	3.8	VARIABLE	16/10/2020	Y	N/A	N/A	27/4/2172	200000	1000	0	
US80032XAV64	5	是	TENCNT 3.24 06/03/50	TENCNT HOLDINGS LTD	騰訊控股有限公司	Internet	USD	64.5100	5.9300	5.9300	5.9300	15.1858	26.0945	A1	A+	A+	2	N/A	Sr Unsecured	3.24	FIXED	27/5/2020	Y	3/12/2049	100	3/6/2050	200000	1000	2000000000	
US80032XBC74	5	是	TENCNT 3.84 04/22/51	TENCNT HOLDINGS LTD	騰訊控股有限公司	Internet	USD	72.0730	5.9269	5.9269	5.9269	15.0924	26.9788	A1	A+	A+	2	N/A	Sr Unsecured	3.84	FIXED	15/4/2021	Y	22/10/2050	100	22/4/2051	200000	1000	1750000000	
XS2078897928	5	是	GEELY 4 PERP	GEELY AUTOMOBILE	吉利汽車控股有限公司	Auto Manufacturers	USD	98.5300	9.9249	6.5058	6.5058	0.5956		#N/A Field Not Applicable	Baa1	N/A	N/A	2	N/A	Sr Unsecured	4	VARIABLE	8/11/2019	Y	9/12/2024	100	9/6/2172	200000	1000	500000000
USG8450LAM66	5	是	CHGRID 4 05/04/47	STATE GRID OVERSEAS INV	國家電網海外投資(BVI)有限公	Electric	USD	82.1480	5.3593	5.3593	5.3593	14.0203	23.0116	A1	A+	N/A	-2	N/A	Sr Unsecured	4	FIXED	26/4/2017	N	N/A	N/A	4/5/2047	200000	1000	500000000	
XS2227909640	5	是	CSCHCN 9 12/11/24	CHINA SOUTH CITY HOLDING	華南城控股有限公司	Real Estate	USD	21.0230	525.2359	525.2359	525.2359	0.6111	0.6188	N/A	N/A	WD	N/A	N/A	Sr Unsecured	9	FLAT TRADING	2/9/2020	Y	29/5/2024	100	11/12/2024	200000	1000	333000000	
XS2084424493	2	是	CHINA 1.95 12/03/24	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	97.9750	5.5743	5.5743	5.5743	0.5701	0.5969	N/A	N/A	N/A	N/A	N/A	Sr Unsecured	1.95	FIXED	25/11/2019	N	N/A	N/A	3/12/2024	200000	1000	2000000000	
XS2456820690	3	是	MTCONS 2.9 03/23/25	MINTAI URBAN RURAL CONS	如東縣民泰城建設工程有限公	Engineering&Construction	USD	97.3390	5.9957	5.9957	5.9957	0.8872	0.8980	N/A	N/A	N/A	N/A	N/A	Sr Unsecured	2.9	FIXED	18/3/2022	N	N/A	N/A	23/3/2025	200000	1000	100000000	
XS2393797530	3	是	FRESHK 4.1/4 10/26/26	FAR EAST HORIZON LTD	遠東宏信有限公司	Diversified Finan Serv	USD	95.0600	6.4314	6.4314	6.4314	2.3811	2.4914	N/A	BBB-	N/A	0	N/A	Sr Unsecured	4.25	FIXED	20/10/2021	N	N/A	N/A	26/10/2026	200000	1000	300000000	
US80032XAL82	2	是	TENCNT 3.28 04/11/24	TENCNT HOLDINGS LTD	騰訊控股有限公司	Internet	USD	99.8490	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	-0.0493	WR	NR	NR	2	N/A	Sr Unsecured	3.28	FIXED	2/4/2019	Y	N/A	N/A	11/4/2024	200000	1000	0	
US80032XAT19	2	是	TENCNT 1.81 01/26/26	TENCNT HOLDINGS LTD	騰訊控股有限公司	Internet	USD	93.9840	5.4884	5.4884	5.4884	1.7082	1.7440	A1	A+	A+	2	N/A	Sr Unsecured	1.81	FIXED	27/5/2020	Y	26/12/2025	100	26/1/2026	200000	1000	1000000000	
USG8450LAP97	3	是	CHGRID 4.1/4 05/02/28	STATE GRID OVERSEAS INV	國家電網海外投資(BVI)有限公	Electric	USD	97.2380	5.0202	5.0202	5.0202	3.6390	4.0082	A1	A+	N/A	-2	N/A	Sr Unsecured	4.25	FIXED	24/4/2018	N	N/A	N/A	2/5/2028	200000	1000	800000000	
XS2084425110	3	是	CHINA 2.1/8 12/03/29	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	88.0820	4.5648	4.5648	4.5648	5.2241	5.5962	N/A	N/A	N/A	N/A	N/A	Sr Unsecured	2.125	FIXED	25/11/2019	N	N/A	N/A	3/12/2029	200000	1000	2000000000	
XS2461794922	3	是	JZHIN 4.7 04/11/25	JIAOZHOU DEVE INV	青島膠州城市发展投資有限公司	Engineering&Construction	USD	98.7550	6.0725	6.0725	6.0725	0.9329	0.9500	N/A	N/A	N/A	N/A	N/A	Sr Unsecured	4.7	FIXED	29/3/2022	N	N/A	N/A	11/4/2025	200000	1000	150000000	
US948596AD39	3	是	WB 3 1/2 07/05/24	WEIBO CORP	微博股份有限公司	Internet	USD	99.5540	5.9681	5.9681	5.9681	0.1812	0.1834	Baa2	BBB	N/A	0	N/A	Sr Unsecured	3.5	FIXED	26/6/2019	Y	5/6/2024	100	5/7/2024	200000	1000	800000000	
XS2358218936	2	是	CIANT 1.3/8 08/25/24	XINGSHENG BVI CO LTD	Xingsheng (BVI) 有限公司	Diversified Finan Serv	USD	98.5000	6.1891	6.1891	6.1891	0.3202	0.3231	N/A	N/A	A+	N/A	N/A	Sr Unsecured	1.375	FIXED	18/8/2021	Y	25/7/2024	100	25/8/2024	200000	1000	500000000	
XS2079176306	5	是	CRHZCH 3 3/4 PERP	CHINA RESOURCES LAND LTD	華潤置地有限公司	Real Estate	USD	98.5260	9.6243	6.2602	6.2602	0.5962		#N/A Field Not Applicable	Baa2	N/A	N/A	-1	N/A	Subordinate d	3.75	VARIABLE	3/12/2019	Y	9/12/2024	100	9/6/2172	200000	1000	1050000000
XS2328392951	4	是	CHIOIL 4.7 06/30/26	CHINA OIL & GAS GROUP	中油集氣集團有限公司	Gas	USD	86.3090	12.0689	12.0689	12.0689	2.0400	2.1684	Baa3	BB	N/A	N/A	N/A	Sr Unsecured	4.7	FIXED	23/6/2021	Y	30/6/2024	102.35	30/6/2026	200000	1000	400000000	
XS2459917113	3	是	EXCECP 2.91 03/24/25	EXCELLENCE COM MGMT	卓越商業管理有限公司	Real Estate	USD	#####	2.3420	2.3420	2.3420	0.8901	0.9008	N/A	BBB-	N/A	N/A	N/A	Sr Unsecured	2.91	FIXED	18/3/2022	N	N/A	N/A	24/3/2025	200000	1000	100000000	
XS2435557959	3	是	CHALUM 2.95 02/24/27	CHINALCO CAPITAL HOLDING	中鋁資本控股有限公司	Mining	USD	93.3640	5.5270	5.5270	5.5270	2.7022	2.8227	N/A	N/A	A-	N/A	N/A	Sr Unsecured	2.95	FIXED	16/2/2022	Y	24/1/2027	100	24/2/2027	200000	1000	600000000	
XS1706605281	3	是	CHINA 2.5/8 11/02/27	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	93.6040	4.6238	4.6238	4.6238	3.3177	3.5099	N/A	N/A	N/A	N/A	N/A	Sr Unsecured	2.625	FIXED	26/10/2017	N	N/A	N/A	2/11/2027	200000	1000	1000000000	
XS2489585021	3	是	DJYXSW 5 07/21/25	DJY MINJIANG WATER GROUP	都江堰岷江水務集團有限公司	Water	USD	99.2270	5.6561	5.6561	5.6561	1.1857	1.2266	N/A	N/A	N/A	N/A	N/A	Sr Unsecured	5	FIXED	18/7/2022	N	N/A	N/A	2/17/2025	200000	1000	600000000	
US948596AE12	3	是	WB 3 3/8 07/08/30	WEIBO CORP	微博股份有限公司	Internet	USD	85.8010	6.1697	6.1697	6.1697	5.5133	6.1903	Baa2	BBB	N/A	0	N/A	Sr	3.375	FIXED	30/6/2020	Y	8/4/2030	100	8/7/2030	200000	1000	750000000	
XS2328261420	3	是	WUXIND 2.85 04/09/26	SI FA INVESTMENT LTD	錫發投資有限公司	Auto	USD	94.4310	5.9317	5.9317	5.9317	1.8957	1.9439	N/A	N/A	BBB	N/A	N/A	Sr	2.85	FIXED	30/3/2021	N	N/A	N/A	9/4/2026	200000	1000	350000000	
XS245411558	5	是	CHPWNC 4.1/4 PERP	DIANJIAN HAIYU LTD	電建海裕有限公司	Engineering&Construction	USD	97.0260	8.4230	5.3514	5.3514	2.7982		#N/A Field Not Applicable	Baa2	N/A	N/A	0	N/A	Subordinate d	4.25	VARIABLE	6/4/2022	Y	14/1/2027	100	14/10/2172	200000	1000	500000000
US712219AC86	5	是	CHINA 9 01/15/2096	CHINA GOVT INTL BOND	中國政府海外債券	Sovereign	USD	#####	6.1047	6.1047	6.1047	16.1285	17.1725	A1u	A+	A+	N/A	N/A	Sr Unsecured	9	FIXED	23/1/1996	N	N/A	N/A	15/1/2096	1000	1000	1000000000	
XS2778491865	5	是	LYGYIH 7 1/2 03/05/27	LY GUOYUAN INVEST HLD GR	瀟陽國苑投資控股集團有限公司	Engineering&Construction	CNY	90.0000	11.7332	11.7332	11.7332	2.5632	2.8474	N/A	N/A	N/A	N/A	N/A	Sr Unsecured	7.5	FIXED	29/2/2024	N	N/A	N/A	5/3/2027	1000000	10000	81500	

ISIN	產品風險等級	專業投資者	債券代碼	Name of the Issuer	發行主體	行業	貨幣	參考價格	到期收益率(%)	最低率(%)	收益	下次收益率(%)	存續期(年)	距到期(年)	穆迪	標普	惠譽	票息(%)	票息形式	發行日	可贖回	下次贖回日	下次贖回價	到期日	起購金額	增額	流通額	
XS1528227827	3	是	POWINV 3 7/8 12/06/26	SPIC 2016 US DOLLAR BOND	国家电网2016年美元債券有限公司	Electric	USD	95.8330	5.6200	5.6200	5.6200	2.4541	2.6037	A2	N/A	A	N/A	3.875	FIXED	29/11/2016	N	N/A	N/A	6/12/2026	200000	1000	300000000	
XS2358735830	2	是	CHGRID 1/8 09/08/26	STATE GRID OVERSEAS INV	国家电网海外投資(BVI)有限公司	Electric	USD	90.7730	5.3502	5.3502	5.3502	2.3232	2.3600	A1	N/A	A+	-	1.125	FIXED	1/9/2021	Y	8/8/2026	100	8/9/2026	200000	1000	600000000	
XS2327841057	2	是	SDECDI 2.4 06/03/26	SFG INTERNATIONAL HLDN	SFG International Holdings C	Investment Companies	USD	92.5930	6.2354	6.2354	6.2354	2.0270	2.0945	A2	N/A	A+	N/A	2.4	FIXED	27/5/2021	N	N/A	N/A	3/6/2026	200000	1000	500000000	
XS1450332256	3	是	MINMET 4.2 07/27/26	MINMETALS BOUNTIFULOUS FIN	五矿Bounteous金融BVI有限公司	Mining	USD	96.9550	5.6637	5.6637	5.6637	2.1361	2.2423	Baa1	N/A	A-	N/A	4.2	FIXED	20/7/2016	N	N/A	N/A	27/7/2026	200000	1000	700000000	
XS2359944704	3	是	MINMET 4.95 07/22/26	EXPAND LEAD LTD	拓利有限公司	Real Estate	USD	91.8080	9.0927	9.0927	9.0927	2.1003	2.2286	N/A	N/A	N/A	N/A	4.95	FIXED	15/7/2021	N	N/A	N/A	22/7/2026	200000	1000	300000000	
XS2347582418	2	是	CHINAM 1 3/8 06/02/24	LEGEND FORTUNE LTD	Legend Fortune Ltd	Diversified Finan Serv	USD	99.5890	6.1382	6.1382	6.1382	0.0883	0.0931	A3	N/A	N/A	N/A	1.375	FIXED	25/5/2021	N	N/A	N/A	2/6/2024	200000	1000	600000000	
US80007RAL96	4	是	SANLTD 4 3/8 06/18/30	SANDS CHINA LTD	金沙中国有限公司	Lodging	USD	92.0000	5.9568	5.9568	5.9568	5.3084	6.1355	Baa2	BBB-	BBB-	N/A	4.625	FIXED	23/12/2020	Y	18/3/2030	100	18/6/2030	200000	1000	697375000	
XS2407966185	2	是	SINOCH 1 1/2 11/24/24	SINOCEM OFFSHORE CAPITA	中化海外資本有限公司	Real Estate	USD	97.5120	6.0521	6.0521	6.0521	0.5601	0.5722	A3	A-	A	N/A	1.5	FIXED	18/11/2021	Y	24/10/2024	100	24/11/2024	200000	1000	300000000	
XS2251156563	3	是	HNLUZI 3.2 07/06/26	ZHONGYUAN ZHICHE	Zhongyuan Zhicheng Co Ltd	Investment	USD	94.7350	5.8027	5.8027	5.8027	2.1002	2.1848	A3	N/A	A	N/A	3.2	FIXED	25/6/2021	N	N/A	N/A	6/7/2026	200000	1000	300000000	
XS1964389800	3	是	POLYRE 3 7/8 03/25/24	POLY REAL ESTATE FINANCE	保利房地產金融有限公司	Real Estate	USD	#N/A	#N/A	#N/A	#N/A	#N/A	-0.0958	WR	NR	NR	N/A	3.875	FIXED	18/3/2019	N	N/A	N/A	25/3/2024	200000	1000	0	
XS2343337122	4	是	FOSUNI 5 05/18/26	FORTUNE STAR BVI LTD	財星BVI有限公司	Lodging	USD	89.3660	10.9344	10.9344	10.9344	1.9183	2.0507	N/A	BB-	N/A	N/A	5	FIXED	11/5/2021	Y	29/5/2024	102	18/5/2026	200000	1000	500000000	
XS2282587414	5	是	CENCHI 7 1/2 07/14/25	CENTRAL CHN REAL ESTATE	建業地產股份有限公司	Real Estate	USD	3.7730	641.2091	641.2091	641.2091	1.1368	1.2074	N/A	N/A	WD	0	1st lien	7.5	DEFAULTED	7/1/2021	Y	29/5/2024	103.75	14/7/2025	200000	1000	260000000
XS2278364075	3	是	ZHOSHK 3 01/13/26	ZHONGSHENG GROUP	中升集團控股有限公司	Retail	USD	93.7770	6.9400	6.9400	6.9400	1.6542	1.7084	Baa2	N/A	BBB	N/A	3	FIXED	6/1/2021	Y	13/12/2025	100	13/1/2026	200000	1000	450000000	
XS2023803872	5	是	GRWALL 3.95 PERP	CHINA GREAT WALL INTL IV	中國長城國際控股有限公司(IV)	Diversified Finan Serv	USD	99.2620	11.6915	6.9172	6.9172	0.2472	#N/A	Field Not Applicable	N/A	N/A	BBB-	N/A	3.95	VARIABLE	24/7/2019	Y	31/7/2024	100	31/1/2173	200000	1000	400000000
USG8850LAF79	2	是	YANTZE 1.3 09/22/25	THREE GORGES FIN I KY	三峽財利开曼群島有限公司	Electric	USD	94.3730	5.5564	5.5564	5.5564	1.3817	1.3990	A1	N/A	A+	1	1.3	FIXED	14/9/2020	Y	22/8/202	100	22/9/2025	200000	1000	500000000	
XS1252209249	2	是	BCHINA 3 7/8 06/30/25	BANK OF CHINA/HONG KONG	中國銀行/香港	Banks	USD	98.0930	5.5848	5.5848	5.5848	1.1352	1.1691	A1	N/A	A	N/A	3.875	FIXED	24/6/2015	N	N/A	N/A	30/6/2025	200000	1000	500000000	
XS1599276109	3	是	BCHINA 3 1/2	BANK OF CHINA/MACAU	中國銀行/澳門	Banks	USD	95.3960	5.1926	5.1926	5.1926	2.8397	2.9733	A1	N/A	A	0	3.5	FIXED	11/4/2017	N	N/A	N/A	20/4/2027	200000	1000	300000000	
XS243917908	2	是	BCHINA 1 1/2	AMIPEACE LTD	Amipeace有限公司	Investment	USD	94.1900	5.6608	5.6608	5.6608	1.4635	1.4812	N/A	A	A	N/A	1.5	FIXED	15/10/2020	N	N/A	N/A	22/10/2025	200000	1000	400000000	
XS2432628522	2	是	BCHINA 1 7/8 02/16/25	BK OF CHINA/JOHANNESBURG	中國銀行約翰內斯堡分行	Banks	USD	97.1340	5.6229	5.6229	5.6229	0.7869	0.8022	A1	N/A	A	N/A	1.875	FIXED	9/2/2022	N	N/A	N/A	16/2/2025	200000	1000	300000000	
XS2102302200	5	是	CENCHI 7 1/4 07/16/24	CENTRAL CHN REAL ESTATE	建業地產股份有限公司	Real Estate	USD	3.9320	11727.5280	11727.5280	11727.5280	0.4885	0.2136	WR	N/A	WD	0	1st lien	7.25	DEFAULTED	9/1/2020	Y	29/5/2024	100	16/7/2024	200000	1000	200000000
XS2388876745	2	是	WHMTR 1.58 11/03/24	WUHAN METRO	武漢地鐵集團有限公司	Engineering&Construction	USD	97.7290	6.2121	6.2121	6.2121	0.5015	0.5147	A3	N/A	A	N/A	1.58	FIXED	27/10/2021	N	N/A	N/A	3/1/2024	200000	1000	400000000	
XS2100650758	2	是	CSSSHI 2 1/2 02/13/25	CSSC CAPITAL 2015 LTD	中船集團資本2015有限公司	Shipbuilding	USD	97.4130	5.9225	5.9225	5.9225	0.7771	0.7940	N/A	A-	A	N/A	2.5	FIXED	4/2/2020	N	N/A	N/A	13/2/2025	200000	1000	400000000	
XS2180875077	2	是	COSL 1 7/8 06/24/25	COSL SINGAPORE	中海油國際新加坡資本有限公司	Oil&Gas Services	USD	95.7700	5.7349	5.7349	5.7349	1.1329	1.1526	A3	N/A	A	N/A	1.875	FIXED	17/6/2020	Y	24/5/202	100	24/6/2025	200000	1000	500000000	
XS2393958488	2	是	ICBCL 2 1/4 11/02/26	ICBCL FINANCE CO LTD	工銀國際租賃財務有限公司	Diversified Finan Serv	USD	92.3180	5.5813	5.5813	5.5813	2.4157	2.5106	A2	N/A	A	0	2.25	FIXED	26/10/2021	N	N/A	N/A	2/11/2026	200000	1000	750000000	